

To,

September 28' 2024

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

NSE Symbol: MAXPOSURE

Dear Sir/Madam,

Sub: Clarification Letter for clerical and typographical error in the Outcome of Board Meeting submitted dated 27th September' 2024.

This is in continuation with the earlier outcome submitted for the board meeting held on 27th September 2024 This is to inform you that we are hereby rectified the inadvertent clerical/typographical error in Point 4 under List of Proposed Allottee/Investors and Annexure-II.

We are hereby submit the revised outcome of Board Meeting after rectified all the clerical errors for the good corporate governance. We would like to further inform that it was a clerical error which was unintentional and not deliberate.

You are kindly requested to accept this application and take into the records.

We request you to take on record.

**Thanking You,
Yours faithfully,**

SAKSHI
MISHRA

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SAKSHI MISHRA
Date: 2024.09.28
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Sakshi Mishra
Company Secretary & Compliance Officer



Delhi | Mumbai | Bengaluru | Chennai | Kolkata

Maxposure Limited
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September 28' 2024

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

NSE Symbol: MAXPOSURE

Dear Sir/Madam,

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our intimation dated September 24, 2024, and pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018, this is to inform you that the Board of Directors of the Company in their meeting held today i.e. Friday, September 27, 2024, at 4:30 P.M. have, inter alia considered and approved the following agendas:

1. Approval of Binding Offer for Acquisition of Neutral Digital Limited:

Subject to shareholders' approval, the Company is pleased to announce its intention to make a binding offer for the acquisition of a majority stake in Neutral Digital Limited ("Neutral" or "the Company"), following completion of a limited due diligence review by Maxposure's advisors as part of the transaction process.

2. Approval of Increase in Authorised Share Capital of the Company:

Subject to Shareholders approval, increase in the Authorized Capital of the Company from the existing Rs. 24,50,00,000/- (Rupees Twenty-Four Crore Fifty Lacs only), divided into 2,45,00,000 (Two Crore Forty-Five Lakh) Equity Shares of Rs.10/- (Rupees Ten only) each to Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs.10/- (Rupees Ten only).

3. Approval of Alteration of the capital clause of Memorandum of Association:

Subject to Shareholders approval, alteration of Clause V of the Memorandum of Association of the Company by substituting in its place, the following: -

V. The Authorized Share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs.10/- (Rupees Ten only), with power to increase or reduce the Shares Capital of the Company and to cancel any number of unallotted shares and to divide the shares in the Capital for the time being into different classes and to attach thereto respectively such preferential, qualified or special rights, privileges or conditions as may be determined in accordance with the regulations of the Company and subject to



provisions of section 55, 66, 48 and other applicable provisions of the Act and the Company may alter the conditions of its Memorandum relating to Share Capital in accordance with Section 61 of the Companies Act, 2013.

4. Issue of Upto 14,94,000 Equity Shares on preferential basis to the persons belonging to the non-promoter category:

Subject to the approval of Shareholders and such other regulatory authority as may be required, the Board of directors approved the issue of upto 14,94,000 (Fourteen Lakhs Ninety-Four Thousand) Equity Shares of Face value of Rs. 10/- each at a price of Rs. 104 (Rupees Hundred and Four only) each, which shall not be less than the minimum issue price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), payable for cash aggregating to Rs. 15,53,76,000 (Rupees Fifteen Crore Fifty Three Lakh Seventy Six Thousand Only) to Specified Investors/ Identified Investors (collectively called the "Investors") as listed below, on preferential issue basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders.

List of proposed allottees / investors:

S.No.	List of Allottee	Category (Promoter/Public)	Maximum No. of Securities Applied
1	Sumit Binani HUF	Public	10000
2	Vinay Bagri	Public	5000
3	Wallfort Financial Services Ltd	Public	12000
4	Capacious Wealth Management LLP	Public	24000
5	Kishor Shah	Public	5000
6	Poonam Rushabh Shah	Public	49000
7	Rajkumar Damani	Public	15000
8	Sudarshan Mall	Public	5000
9	CCV Emerging Opportunities Fund - I	Public	96000
10	Paradise Moon Investment Fund – 1	Public	48000
11	Raj Bala	Public	99000
12	Mamta Chandak	Public	5000
13	Rajasthan Global Securities pvt ltd	Public	24000
14	Jitender Mehta HUF	Public	5000
15	Jajodia Equity Advisors Services Limited	Public	82000
16	SMC Global Securities Ltd	Public	72000
17	Nirmal Aggarwal	Public	29000
18	Pritesh Pravinchandra Vora	Public	48000
19	RMJ Securities Private Limited	Public	48000



20	NAV Capital Emerging Star Fund	Public	458000
21	Viral Shah	Public	24000
22	Amit Agarwal	Public	48000
23	Ankit Mandhania HUF	Public	10000
24	AJD Family Trust	Public	24000
25	Raj Kumar Gupta	Public	5000
26	Tattvam AIF Trust- Cat III AIF	Public	24000
27	Vivek Kumar Singhal	Public	100000
28	Anand Mundhra	Public	48000
29	Neptune Leisure And Holidays Private Limited	Public	24000
30	Arrow Emerging Opportunities Fund Ltd	Public	48000
	Total		1494000

5. Approval of Issue of Notice for Extraordinary General Meeting (“EGM”):

Board approved Ms. Sakshi Mishra, Compliance Officer of the Company to send notice for Extra-Ordinary General Meeting for passing the resolutions that requires shareholders’ approval to be convened on Thursday, October 24, 2024.

6. Appoint NSDL as e-voting platform for the Extra-Ordinary General Meeting of the Company:

NSDL appointed as e-voting platform for the shareholders of the Company to cast vote for the agenda as proposed in the Extra-Ordinary General Meeting of the Company.

Additional details pursuant to Regulation 30 and other relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing reference no. CIR/CFD/CMD/4120L5 dated 9, September 2015 is enclosed as “Annexure I and II”

The meeting commenced at 4.30 P.M. and concluded at 10.30 P.M.

Kindly take the above information on your record.

**Thanking You,
Yours faithfully,**

SAKSHI
MISHRA

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SAKSHI MISHRA
Date: 2024.09.28
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Sakshi Mishra
Company Secretary & Compliance Officer



Annexure-I

The details as required to be disclosed under Regulation 30 read with the SEBI Circular dated September 09, 2015, are as under:

Particulars	Details
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 14,94,000 (Fourteen Lakhs Ninety-Four Thousand only) Equity Shares of Face value of Rs. 10/- each at a price of Rs. 104 (Rupees Hundred and Four only) payable in cash aggregating to Rs. 15,53,76,000 (Rupees Fifteen Crore Fifty-Three Lakh Seventy Six Thousand Only)
Issue price	Rs. 104/- only including face value of Rs. 10/- each.
List of Proposed Investors to whom shares shall be allotted for Cash	Annexure II
List of Proposed Investors to whom shares shall be allotted for consideration other than Cash	NA
Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Annexure II
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	NA



Annexure-II

S.No.	List of Allottee	Category (Promoter /Public)	No. of Securities Applied	Pre-Pref. Holding		Post Pref. Holding	
				No. of Shares	% of holding	No. of Shares	% of holding
1	Sumit Binani HUF	Public	10000	NIL	NIL	10000	0.04
2	Vinay Bagri	Public	5000	NIL	NIL	5000	0.02
3	Wallfort Financial Services Ltd	Public	12000	38000	0.16709944	12000	0.05
4	Capacious Wealth Management LLP	Public	24000	NIL	NIL	24000	0.10
5	Kishor Shah	Public	5000	NIL	NIL	5000	0.02
6	Poonam Rushab Shah	Public	49000	NIL	NIL	49000	0.20
7	Rajkumar Damani	Public	15000	NIL	NIL	15000	0.06
8	Sudarshan Mall	Public	5000	NIL	NIL	5000	0.02
9	CCV Emerging Opportunities Fund - I	Public	96000	NIL	NIL	96000	0.40
10	Paradise Moon Investment Fund – 1	Public	48000	NIL	NIL	48000	0.20
11	Raj Bala	Public	99000	NIL	NIL	99000	0.41
12	Mamta Chandak	Public	5000	NIL	NIL	5000	0.02
13	Rajasthan Global Securities pvt ltd	Public	24000	NIL	NIL	24000	0.10
14	Jitender Mehta HUF	Public	5000	NIL	NIL	5000	0.02
15	Jajodia Equity Advisors Services Limited	Public	82000	NIL	NIL	82000	0.34
16	SMC GLOBAL SECURITIES LTD	Public	72000	NIL	NIL	72000	0.30
17	Nirmal Aggarwal	Public	29000	NIL	NIL	29000	0.12
18	Pritesh Pravinchandra Vora	Public	48000	NIL	NIL	48000	0.20
19	RMJ Securities Private Limited	Public	48000	NIL	NIL	48000	0.20
20	NAV Capital Emerging Star Fund	Public	458000	NIL	NIL	458000	1.89



21	Viral Shah	Public	24000	NIL	NIL	24000	0.10
22	Amit Agarwal	Public	48000	NIL	NIL	48000	0.20
23	Ankit Mandhania HUF	Public	10000	NIL	NIL	10000	0.04
24	AJD Family Trust	Public	24000	NIL	NIL	24000	0.10
25	Raj Kumar Gupta	Public	5000	NIL	NIL	5000	0.02
26	Tattvam AIF Trust-Cat III AIF	Public	24000	NIL	NIL	24000	0.10
27	Vivek Kumar Singhal	Public	100000	NIL	NIL	100000	0.41
28	Anand Mundhra	Public	48000	NIL	NIL	48000	0.20
29	Neptune Leisure And Holidays Private Limited	Public	24000	NIL	NIL	24000	0.10
30	Arrow Emerging Opportunities Fund Ltd	Public	48000	NIL	NIL	48000	0.20
	TOTAL		1494000			1494000	

