

May 26th, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

NSE Symbol: MAXPOSURE

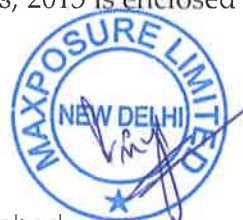
Dear Sir/ Madam,

Subject: Audited Financials (Standalone and Consolidated) for the half year and financial year ended on March 31, 2026 – Integrated Filing (Financials)

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“SEBI (LODR) Regulations, 2015”] and SEBI circular no. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 and pursuant to approval of the Audited Financial Results (Standalone and Consolidated) for the half year and financial year ended on March 31, 2026 by the Board of Directors of the Company at their meeting held today i.e. May 26th, 2026, we are submitting herewith the Integrated Filing (Financials) for said period:

- A. Financial Results – Audited Financial Results (both Standalone and Consolidated) of the Company for the half year and financial year ended on March 31, 2026, duly reviewed by the Statutory Auditors of the Company. *(Copy Enclosed)*
- B. Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc. *(Copy Enclosed)*
- C. Format for Disclosing Outstanding Default on Loans and Debt Securities *(Copy Enclosed)*
- D. Format for Disclosure of Related Party Transactions *(Copy Enclosed)*
- E. Statement on Impact of Audit Qualifications submitted along-with Annual Audited Financial Results (Standalone and Consolidated separately)- Not Applicable

M/s Manish Pandey and Associates, Chartered Accountants, Statutory Auditors have issued their Audit Report with unmodified opinion on Audited Financial Results (Standalone and Consolidated) for the half year and financial year ended 31st March, 2026. A declaration in this regard pursuant to Regulation 33(3)(d) of the SEBI (LODR) Regulations, 2015 is enclosed herewith.



Delhi | Mumbai | Bengaluru | Chennai | Kolkata | Hyderabad

Maxposure Limited

#TheAddress, Plot No 62
Okhla Phase-3, New Delhi-110020, India
Tel +91-11-43011111, Fax +91-11-43011199
CIN L22229DL2006PLC15208

cs@maxposuremedia.com

maxposuremedia.com

The meeting was originally scheduled at 1:00 P.M., however, commenced at 1:13 P.M. (through video conferencing hosted from the registered office of the Company) and concluded at 2:50 P.M.

You are requested to take the same on your records.

Thanking you.

For Maxposure Limited



Priya Kesari
Company Secretary and Compliance Officer
ACS 22710

Maxposure Limited

#TheAddress, Plot No 62,
Okhla Phase-3, New Delhi-110020, India
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MANISH PANDEY & ASSOCIATES

Chartered Accountants

B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh

Phone : 9999686936, E-Mail : Ravin.panwar@outlook.com

Independent Auditors' Report on the Half Yearly and Year to Date Audited Standalone Financial Results of the Company for the period ended March 31, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Maxposure Limited

Opinion

We have audited the accompanying statement of Half Yearly and Year to Date Audited Standalone Financial Results of Maxposure Limited (the “company”) for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“LODR Regulations”).

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the LODR Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor’s Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management’s Responsibilities for the Standalone Financial Results

These half yearly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements. The Company’s Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ‘Interim Financial Reporting’ prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company’s ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company’s financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Manish Pandey & Associates
Chartered Accountants
Firm's Registration: 019807C



Garima Gulati
Partner
MRN: 420785
UDIN: 26420785BYTFCH5408
Place: Noida
Date: 26th May 2026

STANDALONE BALANCE SHEET

(Rs. In Lakhs)

Sr.No.	Particulars	As at	
		31-03-2026	31-03-2025
		Audited	Audited
I	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders Funds		
	(a) Share Capital	2,274.10	2,274.10
	(b) Reserves & Surplus	4,777.11	4,187.71
		7,051.20	6,461.81
2	Non-current liabilities		
	(a) Long-Term Borrowings	73.88	78.17
	(b) Long-Term Provisions	93.70	87.49
	(c) Deferred Tax Liabilities (net)	-	0.44
		167.58	166.11
3	Current Liabilities		
	(a) Short-Term Borrowings	781.47	701.41
	(b) Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	41.60	228.62
	(c) Other Current Liabilities	175.35	165.99
	(d) Short-Term Provisions	510.42	651.77
		1,508.84	1,747.78
	TOTAL	8,727.62	8,375.70
II	<u>ASSETS</u>		
1	Non Current Assets		
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	313.07	312.23
	(ii) Intangible Assets	114.37	21.98
	(iii) Capital WIP	-	32.28
	(b) Non Current Investments	4,477.36	3,842.61
	(c) Deferred Tax Assets (net)	4.43	-
	(d) Long Term Loan & Advance	252.25	41.78
	(e) Other Non-Current Assets	288.44	573.95
		5,449.91	4,824.83
2	Current Assets		
	(a) Inventories	105.98	38.38
	(b) Trade Receivables	1,206.24	1,540.25
	(c) Cash and Cash Equivalents	907.85	1,106.11
	(d) Short-Term Loans and Advances	72.60	30.62
	(e) Other Current Assets	985.05	835.50
		3,277.72	3,550.87
	TOTAL	8,727.62	8,375.70

For and on behalf of
the Board of Directors of
Maxposure Limited



Prakash Johari

Prakash Johari
Managing Director
DIN - 01891273

Place : New Delhi
Date : 26th May 2026

Maxposure Limited
CIN: L22229DL2006PLC152087
Ground Floor, 62, Okhla Industrial Estate, Phase -3, Delhi, India - 110020

STATEMENT OF STANDALONE PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2026

(Rs. In Lakhs)

Particulars	For the half-year ended			For the Year ended	
	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
I. Revenue from Operations	2,207.09	2,942.40	2,584.03	5,149.49	5,390.06
II. Other Income	137.25	35.73	61.59	172.98	138.32
III. Total Income (I + II)	2,344.34	2,978.14	2,645.62	5,322.48	5,528.38
IV. Expenses:					
Cost of material consumed	172.87	128.74	94.41	301.61	214.33
Direct Expenses	1,330.82	1,518.30	1,389.85	2,849.12	2,890.13
Employee benefits expense	269.81	355.12	329.32	624.93	702.85
Finance costs	43.85	35.95	24.10	79.81	29.97
Depreciation and amortization expense	38.76	38.60	38.86	77.35	75.77
Other expenses	255.62	330.67	290.52	586.29	494.63
IV. Total Expenses	2,111.72	2,407.37	2,167.05	4,519.10	4,407.67
V. Profit before exceptional and extraordinary items and tax (III - IV)	232.61	570.76	478.56	803.38	1,120.71
VI. Exceptional items & Extraordinary Items -Prior Period Items	-	-	-	-	-
VII. Profit before tax (V- VI)	232.61	570.76	478.56	803.38	1,120.71
VIII. Tax expense:					
MAT credit entitlement	-	-	-	-	-
Current Tax	71.96	146.89	107.09	218.85	276.26
Deferred Tax	-8.06	3.20	13.56	(4.87)	6.01
Earlier year tax expenses	-	-	-	-	-
Total Tax Expense	63.90	150.09	120.65	213.98	282.27
IX . Profit (Loss) for the period (VII-VIII)	168.72	420.68	357.90	589.40	838.43
X. Earnings per equity share:					
(1) Basic	0.74	1.85	1.57	2.59	3.69
(2) Diluted	0.74	1.85	1.57	2.59	3.69

For and on behalf of the Board of Directors of Maxposure Limited



Prakash Johari

Prakash Johari
Managing Director
CIN - 01891273

Place : New Delhi
Date : 26th May 2026

STANDALONE CASH FLOW STATEMENT

(Rs. In Lakhs)

	PARTICULARS	For the Period Ended	
		31-03-2026	31-03-2025
A	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit before tax	803.38	1,120.71
	Depreciation & Amortisation	77.35	75.77
	Finance Cost	79.81	29.97
	Provision for Gratuity	5.46	25.02
	Provision for Leave Encashment	3.15	1.79
	Interest Income Received	(53.42)	(126.63)
	Operating Profit before Working Capital Changes	915.73	1,126.61
	Adjusted for:		
	Increase/(Decrease) in Short Term Provisions	(362.59)	(238.88)
	Increase/(Decrease) in Other Current Liabilities	9.36	(80.13)
	Increase/(Decrease) in Trade Payables	(187.02)	(174.21)
	(Increase)/Decrease in Inventories	(67.61)	2.25
	(Increase)/Decrease in Trade Receivables	334.01	62.87
	(Increase)/Decrease in Loan and Advances	(41.98)	(421.31)
	(Increase)/Decrease in Other Assets	135.97	(656.33)
		(179.86)	(1,505.73)
	Net Cash generated/(used in) from Operating Activities (A)	735.87	(379.12)
B	CASH FLOW FROM INVESTING ACTIVITIES:		
	Net Purchase of property, plant & equipment and intangible assets	(138.30)	(117.68)
	Interest Income Received	53.42	126.63
	Investment in Subsidiaries	(634.74)	(1,049.46)
	Net Cash generated/(used in) from Investing Activities (B)	(719.62)	(1,040.52)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Proceeds/(Repayment) of Borrowings	75.78	667.86
	Finance Cost Paid	(79.81)	(29.97)
	Loan to Subsidiary	(210.47)	-
	Net Cash generated/(used in) from Financing Activities (C)	(214.50)	637.89
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	(198.25)	(781.75)
	Cash and Cash Equivalents at the beginning of the year	1,106.11	1,887.86
	Cash and Cash Equivalents at the end of the year	907.85	1,106.11

For and on behalf of
the Board of Directors of
Maxposure Limited



Prakash Johari
Prakash Johari
Managing Director
DIN - 01891273

Place : New Delhi
Date : 26th May 2026

Notes to Standalone Financial Results :

1. The above audited standalone financial results of the company for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 26, 2026.
2. The statutory auditor has carried out a statutory audit of the above audited standalone financial results of the company and have expressed an unmodified opinion on these results.
3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The Earning per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings per Share (AS 20).
5. The Financial Results include the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the half year ended September 30, 2025 of the current financial year, which were subject to limited review. The management has exercised the necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
6. The group reports single "Reportable Operating Segment" in accordance with the Accounting Standard (AS-17) – "Segment Reporting".
7. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors of Maxposure Limited



Prakash Johari

Prakash Johari
Managing Director
DIN - 01891273

Place : New Delhi
Date : 26th May 2026



MANISH PANDEY AND ASSOCIATES
Chartered Accountants
B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh
Phone : 9999686936, E-Mail : Ravin.panwar@outlook.com

Independent Auditors' Report on the Half Yearly and Year to Date Audited Consolidated Financial Results of the Company for the period ended March 31, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Maxposure Limited

Opinion

We have audited the accompanying consolidated annual financial results of Maxposure Limited (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('LODR Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries, the aforesaid consolidated financial results:

(i) include the annual financial results of the following entities :

Name of Entity	Relationship	Country of Incorporation	% of Ownership
Blue Bird Advertising Private Limited	Wholly owned subsidiary	India	100%
Neutral Digital Limited	Subsidiary	United Kingdom	92.40%

(ii) are presented in accordance with the requirements of Regulation 33 of the LODR Regulations in this regard; and

(iii) give a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Group and its subsidiaries for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group, its subsidiaries in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Consolidated Financial Results

These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group including its subsidiaries in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR

Regulations. The respective Board of Directors of the companies included in the Group and of its subsidiaries are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its subsidiaries and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group and of its subsidiaries are responsible for assessing the ability of the Group and its subsidiaries to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its subsidiaries are responsible for overseeing the financial reporting process of the Group and of its subsidiaries.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its subsidiaries to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its subsidiaries to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its subsidiaries to express an opinion on the consolidated Financial Results. We are responsible for the

direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.

Other Matters

The consolidated Financial Results include the Financial Results of two subsidiaries including one foreign subsidiary, whose Financial Statements for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026, as considered in the consolidated Financial Results, which have been audited wherever applicable by their respective independent auditors. The independent auditors' reports on financial statements of these entities have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results/financial information certified by the Board of Directors.

The Financial Results include the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the half year ended September 30, 2025 of the current financial year.

For Manish Pandey & Associates
Chartered Accountants
Firm's Registration : 019807C



Garima Gulati
Partner
MRN: 420785
UDIN: 26420785QMKYII4867
Place: Noida
Date: 26th May 2026

Maxposure Limited
CIN: L22229DL2006PLC152087
Ground Floor, 62, Okhla Industrial Estate, Phase -3, Delhi, India - 110020

CONSOLIDATED BALANCE SHEET

(Rs. In Lakhs)

Sr.No.	Particulars	As at	
		31-03-2026	31-03-2025
		Audited	Audited
I	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders Funds		
	(a) Share Capital	2,274.10	2,274.10
	(b) Reserves & Surplus	5,630.99	5,270.64
		7,905.09	7,544.73
2	Minority Interest	-258.06	-282.42
3	Non-current liabilities		
	(a) Long-Term Borrowings	73.88	78.17
	(b) Long-Term Provisions	93.70	87.49
		167.58	165.67
4	Current Liabilities		
	(a) Short-Term Borrowings	979.57	701.41
	(b) Trade Payables:		
	(A) total outstanding dues of micro enterprises and small enterprises; and	-	0.45
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	469.93	792.67
	(c) Other Current Liabilities	591.91	197.11
	(d) Short-Term Provisions	546.80	843.10
		2,588.22	2,534.73
	TOTAL	10,402.82	9,962.71
II	<u>ASSETS</u>		
1	Non Current Assets		
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	370.88	327.66
	(ii) Intangible Assets	114.37	21.98
	(iii) Capital WIP	-	32.28
	(iv) Goodwill from Consolidation	1,473.27	1,473.27
	(b) Non Current Investments	2,648.15	2,648.15
	(c) Deferred Tax Assets (net)	4.32	12.09
	(d) Long Term Loan & Advance	41.78	41.78
	(e) Other Non-Current Assets	338.11	575.49
		4,990.88	5,132.69
2	Current Assets		
	(a) Inventories	105.98	38.38
	(b) Trade Receivables	2,520.71	2,373.16
	(c) Cash and Cash Equivalents	1,380.31	1,485.32
	(d) Short-Term Loans and Advances	72.60	7.05
	(e) Other Current Assets	1,332.35	926.10
		5,411.94	4,830.01
	TOTAL	10,402.82	9,962.71

For and on behalf of
the Board of Directors of
Maxposure Limited



Prakash Johari

Prakash Johari
Managing Director
DIN - 01891273

Place : New Delhi
Date : 26th May 2026

Maxposure Limited
CIN: L22229DL2006PLC152087
Ground Floor, 62, Okhla Industrial Estate, Phase -3, Delhi, India - 110020

STATEMENT OF CONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2026

(Rs. In Lakhs)

Particulars	For the half-year ended			For the Year ended	
	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
I. Revenue from Operations	4,254.72	4,547.71	3,220.54	8,802.43	6,328.16
II. Other Income	54.60	18.92	57.94	73.52	134.83
III. Total Income (I + II)	4,309.31	4,566.63	3,278.48	8,875.95	6,462.99
IV. Expenses:					
Cost of material consumed	172.87	128.74	-148.97	301.61	214.33
Direct Expenses	2,626.61	2,436.16	2,223.39	5,062.77	3,723.66
Employee benefits expense	486.41	849.43	404.66	1,335.84	804.72
Finance costs	58.86	39.79	25.58	98.66	31.46
Depreciation and amortization expense	47.03	43.69	39.28	90.73	76.28
Other expenses	336.85	468.74	306.28	805.58	512.87
IV. Total Expenses	3,728.63	3,966.55	2,850.22	7,695.18	5,363.32
V. Profit before exceptional and extraordinary items and tax (III - IV)	580.68	600.09	428.25	1,180.77	1,099.67
VI. Exceptional items & Extraordinary Items -Prior Period Items	-	-	-	-	-
VII. Profit before tax (V- VI)	580.68	600.09	428.25	1,180.77	1,099.67
VIII. Tax expense:					
MAT credit entitlement	-	-	-	-	-
Current Tax	125.14	100.34	79.72	225.48	256.09
Deferred Tax	17.19	(9.42)	1.00	7.76	(6.52)
Earlier year tax expenses	-	-	-	-	-
Total Tax Expense	142.33	90.91	80.72	233.25	249.57
IX . Profit (Loss) for the period (VII-VIII)	438.35	509.17	347.53	947.52	850.10
X Earnings per equity share:					
(1) Basic	1.93	2.24	1.53	4.17	3.74
(2) Diluted	1.93	2.24	1.53	4.17	3.74

For and on behalf of the Board of Directors of Maxposure Limited .



Pankaj Johari
Managing Director
DIN - 01891273

Place : New Delhi
Date : 26th May 2026

CONSOLIDATED CASH FLOW STATEMENT

(Rs. In Lakhs)

	PARTICULARS	For the Period Ended	
		31-03-2026	31-03-2025
A	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit before tax	1,180.77	1,099.67
	Depreciation & Amortisation Exp.	90.73	76.28
	Finance Cost	98.66	31.46
	Provision for Gratuity	4.42	20.48
	Provision for Leave Encashment	1.79	1.81
	Interest Income Received	(67.20)	(126.80)
	Goodwill/Adjustment for Consolidation	(911.14)	(1,397.16)
	Minority Interest	24.36	(282.42)
	Operating Profit before Working Capital Changes Adjusted for:	422.37	(576.68)
	(Increase)/Decrease in Inventories	(67.61)	2.25
	(Increase)/Decrease in Trade Receivables	(147.54)	(386.96)
	Increase/(Decrease) in Trade Payables	(323.19)	273.99
	(Increase)/Decrease in Short term Loan and Advances	(65.54)	(511.73)
	(Increase)/Decrease in Current Assets	(168.87)	(659.20)
	Increase/(Decrease) in Provisions	(296.30)	(160.13)
	Increase/(Decrease) in Current Liabilities	394.81	(98.87)
	Net Cash generated/(used in) from Operating Activities (A)	(674.24)	(1,540.65)
		(251.87)	(2,117.34)
B	CASH FLOW FROM INVESTING ACTIVITIES:		
	Proceeds from Long term loans & Advances	7.76	8.42
	Sale/(Purchase) of plant & equipment, Intangible & Capital WIP (Net)	(103.32)	(133.61)
	Interest Income Earned	67.20	126.80
	Net Cash generated/(used in) from Investing Activities (B)	(28.36)	1.61
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Proceeds from Borrowings	273.88	655.57
	Proceeds from Issue of Share Capital (net of expenditure)	-	1,032.29
	Finance Cost	(98.66)	(31.46)
	Net Cash generated/(used in) from Financing Activities (C)	175.22	1,656.40
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	(105.02)	(459.31)
	Cash and Cash Equivalents at the beginning of the year	1,485.32	1,944.64
	Cash and Cash Equivalents at the end of the year	1,380.31	1,485.32

For and on behalf of
the Board of Directors of
Maxposure Limited



Prakash Johari

Prakash Johari
Managing Director
DIN - 01891273

Notes to Consolidated Financial Results :

1. The above audited consolidated financial results of the company for the half year ended March 31, 2026 and the year to date results for the period ended March 31, 2026 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 26, 2026.
2. The company has the following subsidiaries as on 31.03.2026 with which the consolidated financial statement is prepared
 - a. Bluebird Advertising Private limited 100.00 % Holding
 - b. Neutral Digital Limited 92.40 % Holding
3. The statutory auditor has carried out a statutory audit of the above audited consolidated financial results of the company and have expressed an unmodified opinion on these results.
4. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The Earning per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings per Share (AS 20).
6. The Financial Results include the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the half year ended September 30, 2025 of the current financial year, which were subject to limited review. The management has exercised the necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
7. The group reports single "Reportable Operating Segment" in accordance with the Accounting Standard (AS-17) – "Segment Reporting".
8. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors of Maxposure Limited



Prakash Johari

Prakash Johari
Managing Director
DIN - 01891273

Place : New Delhi
Date : 26th May 2026

A. STATEMENT OF UTILISATION OF ISSUE PROCEEDS

Amount in ₹ lakhs)

S.No.	Objective of the issue	Amount allotted for the object (Original)	Amount allotted for the object (Modified)	Amount Utilized till 31 st March, 2025	Amount utilized from 01.04.2025 to 30.09.2025	Amount utilized from 01.10.2025 to 31.03.2026	Amount utilized till 31.03.2026	Amount unutilized as on 31.03.2026
1	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Inviso tray table	350.00	250.00	119.72	80	50.28	250.00	--
2	Funding working capital requirements of our Company for manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business	850.00	784.57	154.39	413.52	216.66	784.57	--
3	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	250.00	95.65	95.65	--	--	95.65	--
4	General corporate purposes	381.64	202.62	--	202.62	--	202.62	--
5	IPO Expenses	194.56	186.81	186.81	--	--	186.81	--
6	Strategic Acquisition and Investment	--	506.55	506.55	--	--	506.55	--
	TOTAL	2026.20	2026.20	1063.12	696.14	266.94	2026.20	--



STATEMENT ON DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED- INITIAL PUBLIC OFFER (“IPO”)

Name of listed entity	Maxposure Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	18 th January, 2024
Amount Raised	₹ 2026.20 lakhs
Report filed for half year ended	31 st March, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	--
Is there a Deviation / Variation in use of funds raised	Yes (The members of the Company at the Extraordinary General Meeting held on 6 th March, 2025, had duly passed the special resolution to change the terms of the contract or objects as stated in the prospectus of the Company dated 18 th January, 2024. There is no deviation or variation in the utilization of funds raised as of 31 st March, 2026.
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes, the same was approved by the shareholders of the Company at its Extraordinary General Meeting held on 6 th March, 2025
If Yes, Date of shareholder Approval	6 th March, 2025
Explanation for the Deviation / Variation	<p>The Board at its meeting held on 10th February, 2025 has accorded its consent to the variation in the utilization of proceeds, including the reallocation of funds among the original objects and the introduction of an additional object – namely, a strategic acquisition and investment, intended to support the company's expansion and long-term growth objectives. The variation was subsequently placed before the shareholders for their approval and was duly approved at the Extraordinary General Meeting held on March 6, 2025.</p> <p>This variation pertains to the proposed acquisition and investment in a target company operating within the aviation industry.</p> <p>The variation is driven by strategic objectives aimed at:</p> <ul style="list-style-type: none"> • Expanding market reach and presence in new and existing geographies. • Diversifying product and service offerings to strengthen the Company's portfolio; <p>and</p>



	<ul style="list-style-type: none"> • Accelerating growth through access to the target company's established customer relationships, intellectual property, and domain expertise. <p>The proposed investment is expected to enhance the Company's long-term competitiveness and value creation by enabling faster scale-up and deeper market penetration. The Board believes this variation aligns with the Company's vision of achieving sustainable growth through strategic acquisitions.</p>					
Comments of the Audit Committee after review	This statement as on March 31, 2026, was placed before the Audit Committee at its meeting held on 26 th May, 2026. The Committee reviewed and approved the same.					
Comments of the auditors, if any	None					
Objects for which funds have been raised and where there has been a deviation, in the following table						(Amount in ₹ lakhs)
Original Object	Modified object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized till 31 st March, 2026	Amount of Deviation/ Variation for the half year according to applicable object	Remarks, if any
Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Inviso tray table	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration ("FAA") and the European Union Aviation Safety Agency ("EASA") for Wireless Streaming Server ("AeroHub") and Patented Inviso tray table	350.00	250.00	250.00	Nil	The amount allocated for this object was reduced from ₹ 350 lakhs to ₹ 250 lakhs
Funding working capital requirements of our Company for	Funding working capital requirements of our Company for	850.00	784.57	784.57	Nil	The amount allocated for this



manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business	manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of business					object was reduced from ₹ 850 lakhs to ₹ 784.57 lakhs
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	250.00	95.65	95.65	Nil	The amount allocated for this object was reduced from ₹ 250 lakhs to ₹ 95.65 lakhs
General corporate purposes	General corporate purposes	381.64	202.62	202.62	Nil	The amount allocated for this object was reduced from ₹ 381.64 lakhs to ₹ 202.62 lakhs
IPO Expenses	IPO Expenses	194.56	186.81	186.81	Nil	The amount allocated for this object was reduced from ₹ 194.56 lakhs to ₹ 186.81 lakhs
--	Strategic Acquisition and Investment	--	506.55	506.55	Nil	Allocation of ₹ 506.55 lakhs towards additional objective of strategic Acquisition vide shareholders approval at



FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S.No.	Particulars	in INR lakhs
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date	855.35
B	Of the total amount outstanding, amount of default as on date	--
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	NA
B	Of the total amount outstanding, amount of default as on date	--
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	855.35

For Maxposure Limited



Prakash Johari
Managing Director

May 26th, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

NSE Symbol: MAXPOSURE

Dear Sir/ Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby declare that the Statutory Auditors of the Company, M/s Manish Pandey & Associates, Chartered Accountants (FRN: 019807C) have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the financial year ended 31st March, 2026.

This declaration is being made in accordance with the proviso to the said regulation.

You are requested to take the same on your records.

Thanking you.

For Maxposure Limited



Prakash Johari
Managing Director

Maxposure Limited

#TheAddress, Plot No 62
Okhla Phase-3, New Delhi-110020, India
Tel +91-11-43011111, Fax +91-11-43011199
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