

Date- 14/11/2024

To,
National Stock Exchange India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (West), Mumbai- 400051

Dear Sir,

Sub: Utilisation of IPO Proceeds as on 30th September 2024, under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject, please find a statement of deviation or variation report under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**By Order of the Board of Directors
For Maxposure Limited**

**Sakshi Mishra
Company Secretary & Compliance Officer
(ACS 49605)**



**MANISH PANDEY AND ASSOCIATES**

Chartered Accountants

B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh

Phone : 9910236769, E-Mail : camanishpandey@hotmail.com

To,

The Board of Directors

Maxposure Ltd.

(Formerly known as "Maxposure Private Limited" and "Maxposure Media Group India Private Limited")

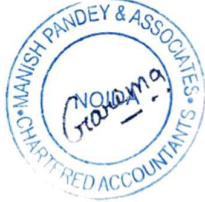
We Manish Pandey & Associates auditor of M/s Maxposure Ltd. Having it Regd. Office at 62, Okh;la Phase – III, New Delhi -110020 have verified the utilisation of IPO proceeds as on 30.09.2024 on the basis of information and document provided to us . The detail of same are as below :-

(Amount in ₹ Lakhs)

S NO	Objective of the issue	Amount Alloted for the object	Amount utilized till 30 th September 2024	Amount Unutilized till 30 th September 2024	Deviation from objective (If any)
1	Funding of expenses proposed to be incurred towards obtaining various certifications from the Federal Aviation Administration (“FAA”) and the European Union Aviation Safety Agency (“EASA”) for Wireless Streaming Server (“Aero Hub”) and Patented Inviso tray Table	350.00	39.72	310.28	0.00
2	Funding working capital requirements of our Company for manufacturing the Proposed Products and the working capital requirements of our Company in the ordinary course of Business	850.00	154.39	695.61	0.00
3	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	250.00	95.65	154.35	0.00
4	General Corporate Purpose	381.64	0.00	381.64	0.00

5.	IPO Expenses	194.56	186.81	7.75	0.00
	Total	2026.20	476.57	1549.63	0.00

For Manish Pandey & Associates
Chartered Accountants
Firm Regn No. 019807C



Garima Gulati
(Partner)
Membership No. -420785
UDIN- **24420785BLNIDM8747**

Date: 14-11-2024
Place: Noida