To,

February 08' 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

NSE Symbol: MAXPOSURE

Sub: Intimation Regarding Withdrawal of Proposed Preference Allotment under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We, Maxposure Limited (the "Company"), wish to inform you and our esteemed stakeholders of the Board of Directors' decision to withdraw and cancel the previously announced outcome of the Board meeting held on September 27, 2024. In this meeting, the Board had approved the offer and issuance of up to 13,95,000 equity shares to investors on a preferential basis.

Subsequently, the Company dispatched a notice of the Extraordinary General Meeting (EGM) to its members on October 1, 2024, seeking shareholder approval, which was obtained on October 24, 2024. The Company also applied for and received "In-Principle Approval" from NSE on January 24, 2025. However, after extensive discussions with the management & proposed allottees, and a thorough evaluation of current market conditions, it was mutually agreed that proceeding with this funding mechanism at this time may not align with our strategic objectives.

This decision underscores our commitment to strategic prudence and ensuring value creation for all stakeholders. Accordingly, we formally inform you that the preferential issue of equity shares has been withdrawn.

Kindly take the above information on record.

Thanking You,
Yours faithfully,

SAKSHI MISHRA

Digitally signed by SAKSHI MISHRA
Date: 2025.02.08 21:57:32 +05'30'

Sakshi Mishra
Company Secretary & Compliance Officer