**Abhay Soi**
Apartment 4 West, 4th Floor, Haribhavan CHS,
64 Peddar Road, Mumbai – 400 026
Tel. 91 22 23872290

August 24, 2020

**The Secretary**
BSE Limited ("BSE"),
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

**Scrip Code:** 543220

The Secretary
National Stock Exchange of India Limited ("NSE"),
"Exchange Plaza", Plot C-1, Block G
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
**Scrip Symbol:** MAXHEALTH

The Compliance Officer
**Max Healthcare Institute Limited**
167, Floor 1, Plot-167A, Ready Money Mansion, Dr.Annie Besant Road, Worli,
Mumbai-400018

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Composite Scheme of Amalgamation and Arrangement amongst Max Healthcare Institute Limited ("MHIL"), erstwhile Max India Limited, Radiant Life Care Private Limited, Max India Limited (formerly known as Advaita Allied Health Services Limited) and their respective shareholders and creditors ("Scheme")**

With reference to the captioned matter, this is to inform you that pursuant to the Scheme, I, Abhay Soi have been allotted 210,365,264 (Twenty One Crores Three Lacs Sixty Five Thousand Two Hundred Sixty Four) equity shares of INR 10 each by Max Healthcare Institute Limited on June 19, 2020 (listed on BSE and NSE w.e.f August 21, 2020)

In this regard, please find attached the disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,

Abhay Soi
Encl: As above

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | | |
|---|---|---|---|---|
| 1. | Name of the Target Company (TC) | | Max Healthcare Institute Limited ("**MHIL**") | |
| 2. | Name(s) of the acquirer(s) | | Abhay Soi | |
| 3. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | NSE and BSE | |
| 4. | Details of the transaction including rationale, if any, for the ~~transfer/~~ acquisition of shares. | | ➢ Allotment of 210,365,264 Equity Shares (face value INR10 each) of MHIL on June19, 2020 pursuant to the Composite Scheme of Amalgamation and Arrangement amongst Max Healthcare Institute Limited, erstwhile Max India Limited, Radiant Life Care Private Limited, Max India Limited (formerly known as Advaita Allied Health Services Limited) and their respective shareholders and creditors.<br>➢ MHIL is listed on BSE and NSE on August 21, 2020. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | | Regulation 10(1)(d)(ii) | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | | No, disclosures of proposed acquisitions were not required to be made under regulation 10(5).<br><br>Not Applicable ('NA')<br><br>NA | |
| 7 | Details of acquisition | | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a | Name of the transferor / seller | NA | NA |
| | b | Date of acquisition | NA | NA |

| | | | | | | |
|---|---|---|---|---|---|---|
| | c | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | NA | | NA | |
| | d | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | NA | | NA | |
| | e | Price at which shares are proposed to be acquired / actually acquired | NA | | NA | |
| 8 | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a | Each Acquirer/ Transferee | | | | |
| | | Abhay Soi | 0 | 0% | 210,365,264 | 23.26% |
| | b | Each Seller/Transferor | NA | NA | NA | NA |

Yours sincerely,



Abhay Soi
Place: New Delhi
Date: August 24, 2020