



October 17, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Scrip Code: 544008

SYMBOL: MAXESTATES

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed the Certificate dated October 17, 2024, of Sanjay Grover & Associates, Company Secretaries, for Reconciliation of Share Capital Audit under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended September 30, 2024.

This is for your information and records.

Thanking you,

Yours faithfully,

For Max Estates Limited

Abhishek Mishra
Company Secretary & Compliance Officer

Encl: a/a

Max Estates Limited

Corporate Office: Max Towers, L-20, C-001/A/1, Sector-16B, Noida-201301, Uttar Pradesh, India, | P: +91 120-4743222
Regd Office: 419, Bhai Mohan Singh Nagar, Village Railmajra,
Tehsil Balachaur, Dist. S.B.S. Nagar (Nawanshahr), Punjab 144 533, India

Email : secretarial@maxestates.in | Website : www.maxestates.in | CIN: L70200PB2016PLC040200

SANJAY GROVER & ASSOCIATES

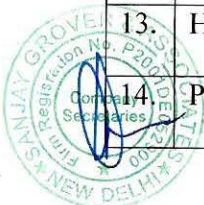
COMPANY SECRETARIES

B-88, 1ST Floor, Defence Colony, New Delhi – 110 024
 Tel.: (011) 4679 0000, Fax: (011) 4679 0012
 e-mail: contact@cssanjaygrover.in
 Website: www.cssanjaygrover.in

**THE BOARD OF DIRECTORS,
 MAX ESTATES LIMITED
 419, BHAI MOHAN SINGH NAGAR
 VILLAGE RAILMAJRA, TEHSIL BALACHAUR,
 NAWAN SHEHAR, PUNJAB-144533**

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	September 30, 2024	
2.	ISIN	INE03EI01018	
3.	Face Value	Rs.10/- each	
4.	Name of the Company and CIN	MAX ESTATES LIMITED L70200PB2016PLC040200	
5.	Registered Office Address	419, Bhai Mohan Singh Nagar Village Railmajra, Tehsil Balachaur, Nawan Shehar, Punjab-144533	
6.	Correspondence Address	Max Tower, L-20, C - 001/A/1, Sector- 16B, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301	
7.	Telephone	120-474 3222	
8.	E-mail id	secretarial@maxestates.in	
9.	Name of the Stock Exchanges where the Company's equity shares are listed:		
	a) National Stock Exchange of India Limited (NSE)		
	b) BSE Limited (BSE)		
	Particulars	Number of Equity Shares	% of Total Issued Equity Capital
10.	Issued Capital	16,09,51,092	100
11.	Listed Capital (Exchange wise)		
	a) National Stock Exchange of India Ltd.*	16,07,98,033	99.90
	b) BSE Limited*	16,07,98,033	99.90
12.	Held in dematerialized form in NSDL	14,60,32,792	90.73
13.	Held in dematerialized form in CDSL	1,47,65,241	9.17
14.	Physical holdings*	1,53,059	0.10



SANJAY GROVER & ASSOCIATES

15.	Total No. of Shares (12+13+14)	16,09,51,092	100
16.	Reasons for difference, if any, between [10 &11] and [11 &15]: *The company allotted 1,53,059 equity shares on September 18, 2024, under the Max Estates Employees Stock Option Plan 2023 and filed the Corporate Actions and Listing & Trading applications with the Depositories and Stock Exchanges, respectively. However, the approvals is awaited as on September 30, 2024.		

17. Certifying the details of changes in Share Capital during the quarter under consideration are as per Table below:

Particulars**	No. of Shares	Applied / Not Applied for Listing	Listed on stock Exchanges	Whether intimate d to NSDL	Whether intimated to CDSL	In-principal approval pending from SE
Allotment of equity shares pursuant to Qualified Institutional Placement	1,33,89,121 [^]	Applied	National Stock Exchange of India Limited & BSE Limited	YES	YES	NO
Allotment of equity shares pursuant to exercising of ESOPs	1,53,059 *	Applied	National Stock Exchange of India Limited & BSE Limited	YES*	YES*	NA

** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify):*

[^] The Company allotted 1,33,89,121 equity shares on September 3, 2024 to eligible Qualified Institutional Buyers pursuant to Qualified Institutional Placement;

* The company allotted 1,53,059 equity shares on September 18, 2024, under the Max Estates Employees Stock Option Plan 2023 and filed the Corporate Actions and Listing & Trading applications with the Depositories and Stock Exchanges, respectively. However, the approvals is awaited as on September 30, 2024.

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable



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21. Mention the total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Not applicable

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Abhishek Mishra Company Secretary and Compliance Officer Phone No. : 0120 4743222
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23.	Name, Address, Telephone & Fax No., Firm Registration No. of Auditor:	Mr. Sujeet Kumar Partner: Sanjay Grover & Associates, Company Secretaries (Firm Registration No. P2001DE052900) B-88, First Floor, Defence Colony, New Delhi – 110024 FCS No. 12562; CP No. 22684 Phone No.: +91 11 46790000 E-mail ID: sanjaygrover7@gmail.com
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24.	Appointment of Common Agency for share registry work (If yes, name and address):	MAS Services Limited T-34 IInd Floor Okhla Industrial Area, Phase-II, New Delhi-110020 Phone No. : 011-26387281
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25.	Any other detail that the Auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.)	None
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For Sanjay Grover & Associates,
Company Secretaries
Firm Registration No. P2001DE052900
Peer Review Certificate No. - 4268/2023




Sujeet Kumar
Partner
CP No. - 22684
FCS No. 12562
UDIN:F012562F001611271

New Delhi
October 17, 2024