



Matrix Geo Solutions Ltd.

Registered Office

A1/87 3rd Floor, Sewak Park, Uttam Nagar,
Southwest, Delhi -110059, INDIA

Date: 19-10-2026

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: MGSL

ISIN: INE132901013

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report ("report") signed and submitted by Mr. Deepak Sharma, Proprietor of M/s Deepak V Sharma & Co., a Practicing Company Secretary Firm, in New Delhi.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026.

This is for your information and record.

Thanking You,

Yours Sincerely

For Matrix Geo Solutions Limited

Avneesh Digitally signed
by Avneesh
Kumar
h Kumar Date: 2026.10.19
11:29:57 +05'30'
Avneesh Kumar
Company Secretary &
Compliance Officer
M. No: A27708

ENCL: As above



To

Matrix Geo Solutions Limited

A-1/87, 3rd Floor, Sewak Park

Uttam Nagar, South-West

Delhi-110059

Dear Sir(s),

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by M/s Matrix Geo Solutions Limited (the "Company") and its Registrars and Transfer Agents (RTA), **Maashitla Securities Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time. To the best of my knowledge and according to the information and explanations given to me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

1	For the quarter ended	September 30, 2026	
2	ISIN	INE132901013	
3	Face Value	Rs. 10/- (Ten Rupees Only) per share	
4	Name of Company	Matrix Geo Solutions Limited	
5	Registered office Address	A-1/87, 3 rd Floor, Sewak Park Uttam Nagar, South West Delhi-110059	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	+91- 7531007100	
8	Email Address	info@matrix-geo.com	
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. (SME Platform)	
		Numbers of Shares	% of Total Issued Capital
10	Issued Capital	1,45,81,832	100%
11	Listed Capital (Exchange-wise)		
	National Stock Exchange of India Limited (NSE)	1,45,81,832 (Shares)	

Address: RZE-672/31, St. No- 27G, Sadh Nagar, Palam Colony, New Delhi-46

Email: sharma.csdeepak@gmail.com Mobile: 9873584207



		No. of Shares	% of Total Issued Capital			
12	Held in dematerialized form in CDSL	23,44,663	16.08%			
13	Held in dematerialized form in NSDL	1,22,37,169	83.92%			
14	Physical	NIL	NIL			
15	Total No. of Shares (12+13+14)	1,45,81,832	100%			
16	Reason for Difference, if any, between 10 & 11 and 11 & 15	Not Applicable				
17	Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: Not Applicable					
Particular	No. of Share	Applied and awaiting listing	Listed on Stock Exchanges (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. App. Pending form SE (Specify Name)
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of Members is Updated (Yes/No)	Yes				
	If not, update up to which date	Not Applicable				
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable				
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why?	Not Applicable				
21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: Not Applicable					
	Total No. of Demat request	No. of Request	No. of Shares	Reasons for Delay		
	Confirmed after 21 Days.	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		



22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Avneesh Kumar Mob: +91-6397616767
23	Name, Address, Tel. & Fax No., Membership No. of the Company Secretary	Mr. Deepak Sharma Proprietor: Deepak V Sharma & Co. Add: RZE-672/31, Street No.-27G, Sadh Nagar, Palam Colony, New Delhi-110045 Mob: +91-9873584207 Membership No: 53194
24	Appointment of common agency for share registry work (if yes, name & address)	Maashitla Securities Private Limited Add: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura New Delhi-110034 Phone: 011-45121795-96
25	Any other details that the Company Secretary may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc.)	NIL

****End of Report****

Thanking You

For Deepak V Sharma & Co.

For Deepak V Sharma & Co.
Company Secretaries

Deepak Sharma
Proprietor



**CS Deepak Sharma
(Company Secretary)**

COP No.: 25498

Peer Review No.: 5736/2024

UDIN: A053194H001909521

Place: New Delhi

Date: 16-10-2026



MAASHITLA SECURITIES PRIVATE LIMITED

SEBI Registered Category-I RTA (Reg No: INR000004370)

Regd. Office: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034

Phone: 011-45121795 | Email: rta@maashitla.com | Website: www.maashitla.com

CIN:-U67100DL2010PTC208725

NSDL BP ID:- IN201013 | CDSL RTA ID:- 381

Date: 01/10/2026

To,
The Director
MATRIX GEO SOLUTIONS LIMITED
ISIN:- INE132901013

ISIN Description:- MATRIX GEO SOLUTIONS LIMITED EQ

Security Type Description:- EQUITY SHARES

Face Value (INR):- 10

Subject: Reconciliation of Share Capital Audit as on 30/09/2026

Please find below the details of the Reconciliation of Share Capital Audit as on 30/09/2026:

S. No.	Particular	Number of Securities
1	* Held in Physical form	0
1	* Held in dematerialized form in NSDL	12237169
2	* Held in dematerialized form in CDSL	2344663
Total		14581832

- We hereby confirm that, register of Members is being maintained by us and the same is updated as on date 30/09/2026
- ZERO Demat Requests have been confirmed after 21 days and ZERO demat requests are pending beyond 21 days.

This is for your information and records.

FOR MAASHITLA SECURITIES PRIVATE LIMITED



Name: MUKUL AGRAWAL

Authorized Signatory

Place: New Delhi

Note: In case of any discrepancies, kindly revert within 7 days from the date of receiving this statement.