Matrix Geo Solutions Ltd.

Registered Office

A1/87 3rd Floor, Sewak Park, Uttam Nagar,
Southwest, Delhi -110059, INDIA

November 12, 2026

To,
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: MGSL **ISIN: INE132901013**

Dear Sir/Madam,

Sub: Outcome of Board Meeting under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulations 30 and 33 of the SEBI Listing Regulations, Board of Directors in its meeting held on Thursday, November 12, 2026 ("Meeting"), inter alia, considered and approved following business:

i. Unaudited Financial Results of the Company for the half year ended on 30th September, 2026.

ii. Limited review report on over the unaudited Financial Results of the Company for the half year ended on 30th September, 2026.

iii. Declaration by the CFO under Regulations 33(2)(a) of SEBI (LODR) Regulations, 2015.

iv. Considered and approved all other business as per agenda circulated.

The Board Meeting commenced at 03:30 PM and concluded at 04:35 PM.

We would request you to take the above intimation on record.

Thanking You,

Yours sincerely

For **Matrix Geo Solutions Limited**

Rahul Jain
Digitally signed by Rahul Jain
Date: 2026.11.12 16:58:03 +05'30'

Rahul Jain
Managing Director
DIN: 03054949

SUDESH D KUMAR & COMPANY
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To,
The Board of Directors,
M/s Matrix Geo Solutions Limited
Plot No-A-1/87, Third Floor, Sewak Park, Uttam Nagar,
New Delhi West Delhi DL 110059

Subject: Limited Review Report on Half-Yearly Financial Results for the period ended September 30, 2026

We have reviewed the accompanying statement of unaudited financial results of **M/s Matrix Geo Solutions Limited** ("the Company") for the half year ended **September 30, 2026**, together with the notes thereon (hereinafter referred to as "the Statement"), being submitted by the Company pursuant to the requirements of **Regulation 33** of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015** as applicable to the entities listed on the **SME Platform of NSE**.

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in **Accounting Standards prescribed under Section 133 of the Companies Act, 2013**, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our limited review.

Scope of Review

We conducted our review of the Statement in accordance with the **Standard on Review Engagements (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the **Institute of Chartered Accountants of India(ICAI)**.
This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement.
A review of interim financial information consists primarily of applying analytical procedures to financial data and making inquiries of persons responsible for financial and accounting matters.
It is substantially less in scope than an audit conducted in accordance with the **Standards on Auditing** specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

SUDESH KUMAR
Digitally signed by SUDESH KUMAR
Date: 2026.11.12 16:45:35 +05'30'

B-09, 308, ITL Twin Tower, Netaji Subhash Place, Pitampura, Delhi-110034.
Ph: 011-42433299, 011-42432979 Email: skrtomar@gmail.com

Auditor's Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sudesh D Kumar & Co.
Chartered Accountants
(Firm Registration No. 020614N)

SUDESH KUMAR
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Date: 2026.11.12 16:45:50 +05'30'

SUDESH KUMAR
Prop.
Membership No. 098291
UDIN: 26098291BEWGJQ8136
Place: New Delhi

Matrix Geo Solutions Ltd.

Registered Office

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Southwest, Delhi -110059, INDIA

Unaudited Statement of Assets and Liabilities for the Half Year Ended 30-09-2026

₹ in Lakhs

Particulars	Note No	Amount as on 30-09-2026	Amount as on 30-09-2025	Amount on 31-03-2026	Amount on 31-03-2025
EQUITY AND LIABILITIES					
Shareholders' Funds					
(a) Share Capital	3	1,458.18	1,458.18	1,458.18	1,071.66
(b) Reserve & Surplus	4	5,319.10	5,078.02	5,091.41	1,103.72
Share Application Money Pending Allotment		0.00	0.00	0.00	0.00
Non Current Liabilities					
(a) Long Term Borrowing	5	160.64	171.36	155.69	160.60
(b) Deferred tax liabilities (Net)		26.31			4.06
(c) Other Long Term Liabilities		0.00	0.00	0.00	0.00
(d) Long Term Provision	6	53.02	42.98	47.59	39.03
Current Liabilities					
(a) Short Term Borrowings	7	0.00	0.00	10.18	7.51
(b) Trade Payables	8	344.95	552.73	775.58	402.76
(c) Other Current Liabilities		0.00	11.77	0.00	0.00
(d) Short-Term Provisions	9	219.22	367.22	183.73	190.74
Total		**7,581.42**	**7,682.25**	**7,722.37**	**2,980.09**
ASSETS					
Non Current Assets					
(a) Property, Plant and Equipment and Intangible assets					
(i) Property, Plant and Equipment	10	520.43	350.72	488.96	319.45
(ii) Intangible assets		6.36	66.33	30.10	81.59
(iii) Capital work-in-progress		0.00	0.00	0.00	0.00
(iv) Intangible Assets Under Developments	11	2.10	0.00	0.50	0.00
(b) Non-Current Investments		0.00	0.00	0.00	0.00
(c) Deferred Tax Assets (Net)	12	0.00	-4.06	4.19	0.00
(d) Long Term Loans & Advances		0.00	0.00	0.00	0.00
(e) Other Non Current Assets	13	318.68	272.80	288.81	258.58
Current Assets					
(a) Current Investments	14	1,905.00	0.00	2,000.00	0.00
(b) Inventories		0.00	0.00	0.00	0.00
(c) Trade Receivables	15	3,940.76	2,333.77	3,764.90	1,196.83
(d) Cash and Cash Equivalents	16	461.13	4,087.76	666.54	608.38
(e) Short-Term Loans and Advances		93.74	35.99	25.36	25.36
(f) Other Current Assets	17	333.22	538.95	453.02	489.90
Total		**7,581.42**	**7,682.25**	**7,722.37**	**2,980.09**

For and on behalf of Board of Directors of
Matrix Geo Solutions Limited

Rahul Jain

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Date: 2026.11.12 16:58:29 +05'30'

Rahul Jain

(Managing Director)
DIN: 03054949

Place: New Delhi
Date:**12-11-2026**

Matrix Geo Solutions Ltd.

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Southwest, Delhi -110059, INDIA

Unaudited Statement of Profit and Loss for the Half Year Ended 30-09-2026

₹ in Lakhs

Particulars	Note No	Amount as on 30-09-2026	Amount as on 30-09-2025	Amount on 31-03-2026	Amount on 31-03-2025
Revenue From Operations	18	1,509.54	1,406.33	4,010.08	2,209.42
Other Income	19	38.70	8.21	137.45	9.83
Total Income (I+II)		**1,548.24**	**1,414.55**	**4,147.53**	**2,219.25**
Expenses					
(a) Purchases		436.27	448.19	1,539.40	726.45
(b) Change in Inventories		0.00	0.00	0.00	3.22
(c) Employee Benefits Expenses	20	323.33	228.58	489.33	448.76
(d) Finance Costs	21	7.81	8.21	16.24	17.51
(e) Depreciation and Amortization Expense	22	126.31	42.67	98.84	34.36
(f) Other Expenses	23	315.77	142.57	641.31	209.01
(g) Selling & Distribution Expense	24	3.99	8.92	15.04	3.87
Total Expenses		**1,213.48**	**879.14**	**2,800.15**	**1,443.18**
Profit Before Exceptional and Extraordinary Item and Tax (III-IV)		**334.76**	**535.40**	**1,347.38**	**776.07**
Exceptional Item		0.00	0.00	0.00	0.00
Profit Before Extraordinary Item and Tax (V-VI)		**334.76**	**535.40**	**1,347.38**	**776.07**
Extraordinary Items		0.00	0.00	0.00	0.00
Profit Before Tax (VII-VIII)		**334.76**	**535.40**	**1,347.38**	**776.07**
Tax Expense:					
(1) Current Tax		76.58	134.76	349.71	189.97
(2) Deferred Tax		30.50		8.25	5.35
Profit /(Loss) From Continuing Operation		**227.69**	**400.64**	**1,005.92**	**580.75**
Earning Per Share	25				
(1) Basic		1.56	2.74	7.95	5.42
(2) Diluted		1.56	2.74	7.95	5.42

For and on behalf of Board of Directors of
Matrix Geo Solutions Limited

Rahul Jain

Digitally signed by Rahul Jain
Date: 2026.11.12 16:58:42 +05'30'

Rahul Jain
(Managing Director)
DIN: 03054949

Place: New Delhi
Date: **12-11-2026**

Notes to Financial Results

1. The above unaudited Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on Novermber 12th, 2026.

2. The Results for the half year ended 30th September, 2026 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

4. The comparative results and other information for the six months ended September 30, 2026 have been limited reviewed by the statutory auditors of the Company. The management has exercised the necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.

5. Figures relating to Corresponding/Previous periods have been regrouped/reclassified wherever necessary to correspond with the current Period classification for Comparison

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Unaudited Statement of Cash Flow for the Half Year Ended 30-09-2026

₹ in Lakhs

Particulars	Amount as on 30-09-2026	Amount as on 30-09-2025	Amount on 31-03-2026	Amount on 31-03-2025
Cash Flow from Operating Activities				
Profit Before Exceptional and Extraordinary Item and Tax	**334.76**	**535.40**	**1,347.38**	**776.07**
	334.76	535.40	1,347.38	776.07
Adjustments				
Add: Depreciation	126.31	42.67	98.84	34.36
Less: Profit on Sale of Assets	0.00	0.00	(1.61)	0.00
Add: Interest on Loan	7.81	8.21	16.24	17.51
Operating Profit Before Working Capital Changes	**468.88**	**586.28**	**1,460.84**	**827.94**
Working Capital Changes				
Add:				
Decrease in Inventories	0.00		0.00	3.22
Decrease in Other Current Assets	119.80		36.88	0.00
Decrease in Work in Progress			0.00	0.00
Increase in Long Borrowings	4.94	10.75	0.00	0.00
Increase in Short term provision	35.49	176.48	0.00	0.00
Increase in other current liabilities		11.77		
Increase in Trade Payable		149.97	372.82	259.33
Decrease in Inventories				
Less:				
Decrease in Short Borrowings	(10.18)	(7.51)	2.67	(0.30)
Increase in Short Term loan and advances	(68.38)	(10.63)		
Decrease in Trade Payable	(430.64)		0.00	0.00
Decrease in Short Term Provision			(7.01)	(10.57)
Increase in Other Current Assets		(49.05)	0.00	(374.98)
Increase in Debtors	(175.86)	(1,136.94)	(2,568.07)	(387.40)
Total Cash (Used in)/from Operating activities	**(55.94)**	**(268.88)**	**(701.87)**	**317.25**
Less: Tax Expense	(76.58)	(134.76)	(349.71)	(118.03)
Net Cash (Used in)/from Operating Activities	**(132.52)**	**(403.64)**	**(1,051.58)**	**199.21**
Cash flow from Investing Activities				
Current Investment	95.00		(2,000.00)	0.00
EMD, FDs & Security Deposit made	(29.87)	(14.22)	(30.22)	16.05
Sales of Investment	0.00		0.00	0.50
Purchase of Fixed Assets	(134.05)	(58.69)	(219.22)	(186.65)
Proceeds from Sale of Fixed Assests	0.00		3.98	18.00
Intangible Assets Under Development	(1.60)		(0.50)	
Net Cash Used in Investing Activities	**(70.52)**	**(72.90)**	**(2,245.96)**	**(152.10)**
Cash flow from Financing activities				
Payment of Interest on Loan	(7.81)	(8.21)	(16.24)	(17.51)
Issue of Share Capital including share premium		4,019.81	4,019.81	564.74
Payment for IPO Issue Expense		(59.64)	(651.51)	(97.42)
Increase in Long Term Provision	5.43	3.95	8.56	17.13
Proceeds from Secured Loan			(4.91)	6.00
Net cash Flow from Financing Activities	**(2.38)**	**3,955.92**	**3,355.71**	**472.94**
Net increase(decrease) in cash and cash equivalents	(205.42)	3479.38	58.16	520.05
Cash and cash equivalent at the beginning of period	666.54	608.38	608.38	88.33
Cash and cash equivalent at the end of period	461.13	4,087.76	666.54	608.38

1. Cash & cash equivalent at the end Half year represents cash in hand and bank balance with Schedule Banks as reflected in and are available for use in ordinary course of business.
2. The above Cash Flow Statement has been prepared using the indirect method as given in the Accounting Standard on Cash Flow Statement (AS-3).
3. Previous Year's figures have been regrouped and restated where ever necessary.

For and on behalf of Board of Directors of
Matrix Geo Solutions Limited

Rahul Jain
Digitally signed by Rahul Jain
Date: 2026.11.12 16:59:00 +05'30'
Rahul Jain
(Managing Director)
DIN: 03054949

Place: New Delhi
Date: **12-11-2026**

Matrix Geo Solutions Ltd.

Registered Office

A1/87 3rd Floor, Sewak Park, Uttam Nagar,
Southwest, Delhi -110059, INDIA

To,
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

November 12, 2026

Scrip Code: MGSL **ISIN: INE132901013**

Dear Sir/Madam,

Sub.: Declaration pursuant to Regulation 33(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to provisions of Regulation 33(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. I Neeraj Kiraula, Chief Financial Officer of the Company, do hereby confirm, declare and certify that, the Financial Results for the half year ended on 30th September, 2026 does not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

I would request you to take the above intimation on record.

Thanking You,

Yours sincerely

For **Matrix Geo Solutions Limited**

Neeraj Kiraula
Chief Financial Officer

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Matrix Geo Solutions Ltd.

Registered Office

A1/87 3rd Floor, Sewak Park, Uttam Nagar,
Southwest, Delhi -110059, INDIA

November 12, 2026

To,
The Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai, Maharashtra - 400051

Scrip Code: MGSL **ISIN: INE132901013**

Dear Sir/Madam,

Sub.: Declaration of Unmodified Audit report

Pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time and other applicable provisions, if any, it is hereby informed that the Statutory Auditors, M/s Sudesh D Kumar & Co. have given ***unmodified opinion*** for unaudited financial results for the Half Year ended on September 30, 2026.

We would request you to take the above intimation on record.

Thanking You

Yours Sincerely

For **Matrix Geo Solutions Limited**

Rahul Jain
Digitally signed by Rahul Jain
Date: 2026.11.12 16:59:17 +05'30'

Rahul Jain
Managing Director
DIN: 03054949