



**Date: 10-04-2026**

To  
The Manager,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai, Maharashtra - 400051

**Scrip Code: MGSL**

**ISIN: INE132901013**

**Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report (“report”) signed and submitted by Mr. Deepak Sharma, Proprietor of M/s Deepak V Sharma & Co., a Practicing Company Secretary Firm, in New Delhi.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026.

This is for your information and record.

*Thanking You,*

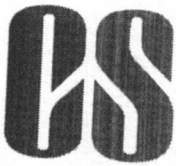
Yours Sincerely

**For Matrix Geo Solutions Limited**

Avneesh Kumar  
Company Secretary &  
Compliance Officer  
M. No: A 27708

ENCL: As above

Matrixgeo



To

**Matrix Geo Solutions Limited**

A-1/87, 3<sup>rd</sup> Floor, Sewak Park  
Uttam Nagar, South-West Delhi,  
Delhi- 110059

Dear Sir(s),

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by M/s Matrix Geo Solutions Limited ("the Company") and its Registrars and Transfer Agents (RTA), **Maashitla Securities Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of my knowledge and according to the information and explanations given to me, I certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF SEBI  
(DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

1	For the quarter ended	March 31, 2026	
2	ISIN	INE132901013	
3	Face Value	Rs. 10/- (Ten Only) per share	
4	Name of Company	<b>Matrix Geo Solutions Limited</b>	
5	Registered office Address	A-1/87, 3 <sup>rd</sup> Floor, Sewak Park Uttam Nagar, South West Delhi- 10059	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	+91- 7531007100	
8	Email Address	info@matrix-geo.com	
9	Name of Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Ltd. (SME Platform)	
		Numbers of Shares	% of Total Issued Capital
10	Issued Capital	1,45,81,832	100%

Address: RZE-672/31, St. No- 27G, Sadh Nagar, Palam Colony, New Delhi-110045  
Email: [sharma.csdeepak@gmail.com](mailto:sharma.csdeepak@gmail.com) Mobile: 9873584207



11	Listed Capital (Exchange-wise) National Stock Exchange of India Limited (NSE)	1,45,81,832 (Shares)	
		No. of Shares	% of Total Issued Capital
12	Held in dematerialized form in CDSL	22,07,863	15.14%
13	Held in dematerialized form in NSDL	1,23,73,969	84.86%
14	Physical	NIL	NIL
15	Total No. of Shares (12+13+14)	1,45,81,832	100%

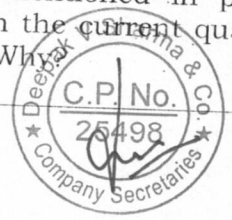
16 Reason for Difference, if any, between 10 & 11 and 11 & 15 **Not Applicable**

17 Certifying the Details of Change in Share Capital during the quarter under consideration as per Table Below: **Not Applicable**

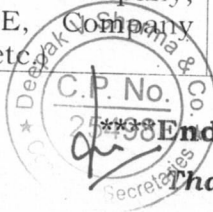
Particular	No. of Share	Applied and awaiting listing	Listed on Stock Exchanges (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. App. Pending form SE (Specify Name)

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is Updated (Yes/No)	Yes
	If not, update up to which date	<b>Not Applicable</b>
19	Reference of previous quarter with regards to excess dematerialized shares, if any	<b>Not Applicable</b>
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason Why	<b>Not Applicable</b>



21	No. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay: <b>Not Applicable</b>			
	Total No. of Demat request	No. of Request	No. of Shares	Reasons for Delay
	Confirmed after 21 Days.	<b>NIL</b>	<b>NIL</b>	<b>NA</b>
	Pending for more than 21 days	<b>NIL</b>	<b>NIL</b>	<b>NA</b>
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Avneesh Kumar Mob: +91-6397616767		
23	Name, Address, Tel. & Fax No., Membership No. of the Company Secretary	Mr. Deepak Sharma Proprietor: Deepak V Sharma & Co. Add: RZE- 672/31, Street No.-27G, Sadh Nagar, Palam Colony, New Delhi -110045 Mob: +91- 9873584207 Membership No: 53194		
24	Appointment of common agency for share registry work (if yes, name & address)	Maashitla Securities Private Limited  Add: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura New Delhi-110034 Phone: 011-45121795-96		
25	Any other details that the Company Secretary may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name etc)	<b>NIL</b>		



**End of Report\*\*\*\***

**Thanking You**

**For Deepak V Sharma & Co.**

For Deepak V Sharma & Co.  
Company Secretaries

Deepak Sharma  
Proprietor

**CS Deepak Sharma**  
**(Company Secretary)**

**COP No.: 25498**

**Peer Review No.: 5736/2024**

**UDIN: A053194H000059521**

**Place: New Delhi**

**Date: 10-04-2026**

# MAASHITLA SECURITIES PRIVATE LIMITED

SEBI Registered Category-I RTA (Reg No: INR000004370)

Regd. Office: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034

Phone: 011-45121795 | Email: rtbackoffice@maashitla.com | Website: http://www.maashitla.com

CIN: U67100DL2010PTC208725 | NSDL BP ID: IN201013 | CDSL RTA ID: 381

Date: - 06/04/2026

To,  
The Director  
MATRIX GEO SOLUTIONS LIMITED  
ISIN: - INE132901013  
ISIN Description: - MATRIX GEO SOLUTIONS LIMITED EQ  
Security Type Description: - Equity  
Face Value (INR):- 10.000

Please find below details of Reconciliation of Share Capital Audit as on dated: 31/03/2026.

S.No.	Particular	Number of shares
1	* Held in Physical form	0
2	* Held in dematerialized form in NSDL	12373969.00
3	* Held in dematerialized form in CDSL	2207863.000
<b>Total No. of shares</b>		<b>14581832.000</b>

- ZERO Demat Requests have been confirmed after 21 days and ZERO demat requests are pending beyond 21 days.
- We hereby confirm that, register of Members is being maintained by us and the same is updated as on date 31/03/2026.

This is for your information and records.

FOR MAASHITLA SECURITIES PRIVATE LIMITED



Name: MUKUL AGRAWAL

Mr. Mukul Agrawal  
Authorized Signatory  
Place: New Delhi

**Note:** In case of any discrepancies, kindly revert within 7 days from the date of receiving this statement.