

May 16, 2025

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Board Meeting Start Time: 9.05 A.M
Board Meeting End Time: 11.30 A.M

Sub: Intimation of outcome of the Board Meeting under Regulation 30 (4) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Ref: NSE SYMBOL: MATRIMONY

Pursuant to Regulation 30 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), the Board of Directors of the Company at their meeting held on 16th May 2025, have approved the following,

1. The Audited consolidated financial results of the Company and its subsidiaries as per Indian Accounting Standards (Ind AS) for the quarter and year ended March 31, 2025;
2. The Audited standalone financial results of the Company as per Ind AS for the quarter and year ended March 31, 2025;
3. Recommended the declaration of final dividend of Rs.5/- per share (Rs. 100%) of Rs.5/- each and the record date for the dividend is August 8, 2025
4. Approved convening of the Annual General Meeting of the Company scheduled to be held on 13th August 2025.
5. Approved the Directors' Report along with Corporate Governance Report, Management Discussion & Analysis Report of the Company and Business Responsibility & Sustainability Report for the year ended 31st March 2025.
6. Recommended the appointment of the M/s V Suresh Associates, Practising Company Firm as Secretarial Auditor for a period of 5 years from the financial year FY 2025-26 subject to the approval of the shareholders at the ensuing General Meeting.
7. Appointment of M/s RGN Price, Chartered Accountants as Internal Auditors of the Company for the financial year 2025-26

The details required under Regulation 30 of the SEBI Listing Regulations read with Para a of Part a of Schedule III to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 are in the enclosed Annexure-I.

Submitted for your information and records.

Thanking you,

Yours faithfully
For Matrimony.com Limited

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram
Chennai – 600028

Matrimony.com Limited

(CIN: L63090TN2001PLC047432)

Registered & Corporate Office No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai – 600028. Phone No. 044-4900 1919

ANNEXURE I

Sr. No	Details of events that need to be provided	Secretarial Auditor	Internal Auditor
1.	Name	V Suresh Associates	M/s RGN Price & Co, Chartered Accountants
2.	Reason for change viz., appointment, re-appointment, resignation, removal, death, cessation or otherwise	Appointment	Appointment
3.	Date of appointment/re-appointment/cessation (as applicable)	The Board of Directors at its Meeting held on May 16, 2025 recommends the appointment of M/s V Suresh Associates, Practicing Company Secretaries, Chennai as the Secretarial Auditors of the Company for a term of five years from the conclusion of the 24th Annual General Meeting upto the conclusion of the 29th Annual General Meeting for the approval of shareholders.	The Board of Directors at its Meeting held on May 16, 2025 appointed M/s RGN Price & Co, Chartered Accountants as Internal Auditors of the Company for the financial year 2025-26
4.	Term of appointment	5 Years	1 year
5.	Brief Profile (in case of appointment)	V Suresh Associates, Practicing Company Secretaries is a peer reviewed firm of Practicing Company Secretaries and has experience over 20 years specializing in providing audit and non-audit services related to secretarial, corporate governance, compliance, and legal advisory.	R.G.N. Price & Co., a firm of Chartered Accountants in India has been carrying on the profession of Audit, Assurance, Management consultancy and related services for more than 75 years. The firm has, over the years, developed expertise in various areas like Taxation, Financial Compliance matters, Sarbanes Oxley Advisory, IT Advisory, Due Diligence Reviews and Business Valuations apart from specialized services in relation to Ind AS Transition, setting up Internal Control

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			Framework, Cost reduction strategies, Mergers and Acquisition assistance, Financial performance health check, SOX Testing Support.
6.	Disclosure of relationships between Directors (in case of appointment of Director)	NA	NA

May 16, 2025

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub:- Declaration for Un-modified Opinion with Audit Report on Annual Audited Financial Statements for the Quarter and year ended on 31st March 2025

Ref: NSE SYMBOL: MATRIMONY

This has reference to the Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

We hereby confirm that the Statutory Auditors of the Company M/s B S R & CO, LLP, Chartered Accountants (Firm Registration No. 101248W/W-100022) has issued Audit Report with unmodified opinion(s) in respect of Standalone and Consolidated Annual Audited Financial Statements for the Quarter and year ended on 31st March, 2025, vide report dated May 16, 2025.

We request the Exchange to take the same on record.

Thanking you.

Yours faithfully,

For **Matrimony.com Limited**

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram,
Chennai – 600028

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Independent Auditors Report

To the Board of Directors of Matrimony.com Limited

Report on the audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying consolidated annual financial results of Matrimony.com Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), its associate for the year ended 31 March 2025, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial information of the subsidiaries and associate, the aforesaid consolidated annual financial results:

- a. include the annual financial results of the entities mentioned in Annexure I to the aforesaid consolidated annual financial results
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive loss and other financial information of the Group for the year ended 31 March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group and its associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us along with the consideration of reports of the other auditors referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Group including its associate in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other

Independent Auditor's Report (Continued)

Matrimony.com Limited

accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group and of its associate are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the companies included in the Group and of its associate are responsible for assessing the ability of each company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its associate is responsible for overseeing the financial reporting process of each company.

Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associate to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated annual financial results,

Independent Auditor's Report (Continued)

Matrimony.com Limited

including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group and its associate to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated annual financial results of which we are the independent auditor. For the other entities included in the consolidated annual financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in the "Other Matters" paragraph in this audit report.

We communicate with those charged with governance of the Holding Company included in the consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matters

- a. The consolidated annual financial results include the audited financial results of five subsidiaries, whose financial information reflects total assets (before consolidation adjustments) of Rs. 930 lakhs as at March 31, 2025, total revenue (before consolidation adjustments) of Rs. 1,247 lakhs and total net profit after tax (before consolidation adjustments) of Rs. 586 lakhs and net cash outflows (before consolidation adjustments) of Rs 96 lakhs for the year ended on that date, as considered in the consolidated annual financial results, which have been audited by its independent auditor. The consolidated annual financial results also include the Group's share of total net loss after tax of Rs. 12 lakhs for the year ended March 31, 2025, as considered in the consolidated annual financial results, in respect of its associate, whose financial information has been audited by its independent auditor. The independent auditor's reports on financial information of these entities have been furnished to us by the management.

Our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated annual financial results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

- b. The consolidated annual financial results include the results for the quarter ended 31 March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which



B S R & Co. LLP

Independent Auditor's Report (Continued)
Matrimony.com Limited

were subject to limited review by us.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



K Sudhakar

Partner

Chennai

16 May 2025

Membership No.: 214150

UDIN:25214150BMODGM8288

Independent Auditor's Report (Continued)
Matrimony.com Limited

Annexure I

List of entities included in consolidated annual financial results.

S. No	Name of component	Relationship
1	Matrimony.com Limited	Holding Company
2	Sys India Private Limited	Subsidiary Company
3	Consim Info USA Inc.,	Subsidiary Company
4	Matrimony DMCC	Subsidiary Company
5	Boatman Tech Private Limited	Subsidiary Company
6	Bangladeshi Matrimony Private Limited	Subsidiary Company
7	Astro Vision Futuretech Private Limited	Associate Company



Independent Auditor's Report

To the Board of Directors of Matrimony.com Limited

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone annual financial results of Matrimony.com Limited (hereinafter referred to as the "Company") for the year ended 31 March 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information for the year ended 31 March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and

Registered Office:

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

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Independent Auditor's Report (Continued)

Matrimony.com Limited

presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

B S R & Co. LLP

Independent Auditor's Report (Continued)
Matrimony.com Limited

Other Matter

The standalone annual financial results include the results for the quarter ended 31 March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



K Sudhakar

Partner

Chennai

16 May 2025

Membership No.: 214150

UDIN:25214150BMODGO9701

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

Rs. in Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2025 (Audited) (Refer note c)	December 31, 2024 (Unaudited)	March 31, 2024 (Audited) (Refer note c)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
1. Income					
Revenue from operations	30,832	11,143	11,923	45,584	48,136
Finance income	410	693	671	2,824	2,484
Other income	519	8	15	549	121
Total Income	11,561	11,844	12,609	48,957	50,751
2. Expenses					
Employee benefits expense	2,547	3,424	3,344	34,156	17,968
Advertisement and business promotion expenses	4,762	4,713	4,880	18,842	18,682
Other expenses	1,816	1,636	2,017	6,759	8,272
Depreciation and amortisation expense	704	735	718	2,825	2,840
Finance costs	111	119	325	480	517
Total Expenses	10,940	10,627	11,084	62,162	46,279
3. Profit before tax and share of profit / (loss) from associate (1-2)	1,621	1,217	1,525	5,794	6,472
4. Share of profit/(loss) of associate (net of tax)	(2)	(5)	8	(12)	(1)
5. Profit before tax (3+4)	1,619	1,212	1,533	5,782	6,471
6. Tax expenses					
Current tax	116	274	537	1,178	1,841
Deferred tax (net)	85	(99)	(175)	76	(325)
Total tax expenses	201	215	362	1,254	1,516
7. Profit for the period / year (5-6)	818	997	1,171	4,528	4,955
8. Other comprehensive income					
A. (i) Items that will not be reclassified to profit and loss in subsequent periods	3	(15)	(26)	(62)	(70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(1)	4	6	11	17
Subtotal - A	6	(11)	(20)	(51)	(53)
B. (i) Items that will be reclassified to profit and loss in subsequent periods	(17)	8	2	(9)	9
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Subtotal - B	(17)	8	2	(9)	9
Other comprehensive income (A+B)	(11)	(3)	(18)	(60)	(44)
9. Total comprehensive income for the period / year (7+8)	807	994	1,153	4,468	4,911
Profit for the period attributable to:					
- Owners of the Company	818	997	1,171	4,528	4,955
- Non-Controlling interest	-	-	-	-	-
Other comprehensive income for the period attributable to:					
- Owners of the Company	(11)	(3)	(18)	(60)	(44)
- Non-Controlling interest	-	-	-	-	-
Total comprehensive income for the period attributable to:					
- Owners of the Company	807	994	1,153	4,468	4,911
- Non-Controlling interest	-	-	-	-	-
Paid-up equity share capital (Equity shares of Rs 5 each)	1,078	1,078	1,113	1,078	1,113
Other equity				23,881	28,037
Earnings per equity shares (EPS) of Rs.5 each					
Basic (Rs.)	3.79	4.54	5.27	20.57	22.28
Diluted (Rs.)	3.79	4.54	5.27	20.56	22.28

See accompanying notes to the financial results

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For Matrimony.Com Limited


 Managing Director

MATRIMONY.COM LIMITED

CIN: L40909TN0001FC007432

Registered Office and Corporate Office: TVH Bellaria Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaiapuram, Chennai - 600028

AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Rs. In Lakhs

Particulars	As at March 31, 2015	As at March 31, 2014
ASSETS		
Non-current assets		
Property, plant and equipment	1,929	1,484
Right of use assets	4,611	4,543
Goodwill	666	867
Other intangible assets	1,331	1,606
Investments accounted for using the equity method	460	472
Financial assets		
(a) Investments	2,051	2,089
(b) Security deposits	935	805
(c) Other financial assets	3,130	-
Deferred tax assets (net)	342	843
Income tax assets	25	384
Other non-current assets	349	300
Total non-current assets	16,227	13,787
Current assets		
Financial assets		
(a) Investments	5,686	11,490
(b) Trade receivables	43	13
(c) Cash and cash equivalents	1,819	896
(d) Bank balances other than cash and cash equivalents	4,619	21,436
(e) Loans	-	20
(f) Security deposits	187	283
(g) Other financial assets	12,869	1,773
Other current assets	608	668
Total current assets	29,841	36,413
TOTAL ASSETS	46,068	50,198
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,078	1,113
Other equity	22,081	28,037
Total equity	24,159	29,150
LIABILITIES		
Non-current liabilities		
Financial liabilities		
(a) Lease liabilities	3,609	4,241
Deferred tax liabilities (net)	23	48
Total non-current liabilities	3,632	4,289
Current liabilities		
Financial liabilities		
(a) Lease liabilities	1,740	1,558
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises; and	585	335
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,833	4,970
(c) Other financial liabilities	1,557	438
Other current liabilities	7,818	8,136
Provisions	764	853
Income tax liabilities	-	439
Total current liabilities	18,377	16,759
Total liabilities	21,909	21,048
TOTAL EQUITY AND LIABILITIES	46,068	50,198

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

AUDITED CONSOLIDATED STATEMENT OF CASH FLOWS

Rs. In Lakhs

Particulars	Year ended March 31, 2025	Year ended March 31, 2024
Cash flow from operating activities		
Profit before tax	5,762	6,471
Adjustments for:		
Depreciation and amortisation expense	2,906	2,840
Share of loss of associate, net of tax	12	1
Finance income recognised as interest-free security deposits	(78)	(64)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	(4)	1
Unrealised foreign exchange (gain) / loss	(12)	4
Gain on preclosure of lease agreement	(201)	(80)
Impairment losses on financial assets (net)	4	16
Reversal of impairment on property, plant and equipment	-	(2)
Impairment allowance on goodwill	201	-
Equity settled share based payment expenses	35	32
Liabilities no longer required written back	(333)	(22)
Interest expenses on lease liabilities	470	587
Fair value gain on mutual fund investments at fair value through profit / loss	(840)	(699)
Interest income	(1,723)	(1,721)
Operating profit before working capital changes	6,345	7,276
Movement in working capital:		
Increase / decrease in financial assets	(158)	9
Increase in other assets	(43)	(52)
Increase in trade payables	1,444	789
Decrease in other financial liabilities	(57)	(162)
Decrease in other liabilities	(359)	(358)
Increase / (decrease) in provisions	(151)	52
Cash generated from operations	6,823	7,684
Income taxes paid (net of refunds)	(1,237)	(1,424)
Net cash flow from operating activities (A)	5,586	6,260
Cash flow from investing activities		
Purchase of property, plant and equipment including intangible assets	(1,282)	(1,982)
Proceeds from sale of property, plant and equipment	9	7
Proceeds from sale of mutual funds	18,586	4,126
Purchase of mutual funds	(15,982)	(6,985)
Interest received	1,799	1,435
Redemption of bank deposits (with maturity more than three months)	21,476	21,567
Investment in bank deposits (with maturity more than three months)	(18,866)	(21,476)
Loans realized from associate	20	20
Net cash flow generated from / (used in) investing activities (B)	5,740	(3,288)
Cash flows from financing activities		
Proceeds from exercise of employee stock option scheme (including securities premium)	22	21
Dividend paid	(1,113)	(1,111)
Payment of principal portion of lease liabilities	(1,599)	(1,320)
Payment of interest portion of lease liabilities	(470)	(507)
Buyback of equity shares including transaction cost	(7,242)	-
Net cash flow used in financing activities (C)	(10,422)	(3,917)
Net increase in cash and cash equivalents (A+B+C)	1,904	(155)
Effect of exchange differences on cash and cash equivalents held in foreign currency	1	1
Cash and cash equivalents at the beginning of year	806	870
Cash and cash equivalents at the end of year	1,811	716

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED

CIN:L6490FN2001PLC047432

Registered Office and Corporate Office: TVH Balfour Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaiparam, Chennai - 600028

Segment Results for Consolidated Financial Results

In accordance with Ind AS 105 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as Masala, Wedding Bazaar, Manjuba, Wedding Loans and MatchAsto.

REPORTING OF SEGMENT WISE CONSOLIDATED REVENUE AND RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

Rs. In Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2025 (Audited) (Refer notes)	December 31, 2024 (Unaudited)	March 31, 2024 (Audited) (Refer notes)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
Segment Revenue					
Matchmaking services	10,699	11,809	11,771	44,896	47,237
Marriage services & others	133	134	152	588	899
Total Revenue	10,832	11,943	11,923	45,584	48,136
Segment Results					
Matchmaking services	1,104	1,241	1,435	5,934	6,852
Marriage services & others	(499)	(387)	(255)	(1,494)	(1,096)
Total Segment Results	605	854	1,180	4,440	5,556
Less: Interest expenses	(2)	(2)	(2)	(9)	(10)
Less: Other non-allocable expenditures	(399)	(336)	(326)	(1,894)	(1,889)
Add: Other non-allocable income	811	696	694	3,045	2,614
Profit before tax	1,819	1,212	1,535	5,762	6,471

Segment revenue and expenses

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segments or are attributable to individual segment on a reasonable basis.

Segment assets and liabilities

Considering the Chief Operating Decision Maker does not review segment assets and liabilities and the assets being interchangeably used between segments, the Group has opted to disclose only segment revenue and results.

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED

CIN:L63099TN2801PLC047432

Registered Office and Corporate Office: TVH Bellaria Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raju Annamalaiapuram, Chennai - 680028

STATEMENT OF ADDED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

Rs. In Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2025 (Audited) (refer note 10)	December 31, 2024 (Unaudited)	March 31, 2024 (Audited) (refer note 10)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
1. Income					
Revenue from operations	10,629	10,914	11,699	44,700	47,279
Finance income	724	810	797	3,296	2,914
Other income	518	12	21	557	349
Total Income	11,869	11,736	12,517	48,553	48,041
2. Expenses:					
Employee benefits expense	3,504	3,375	3,380	13,966	13,734
Advertisement and business promotion expenses	4,768	4,718	4,887	18,861	18,686
Other expenses	1,799	1,823	1,998	6,696	8,237
Depreciation and amortisation expense	679	710	682	2,825	2,734
Finance costs	118	119	122	479	515
Total expenses	10,868	10,845	10,989	42,827	43,958
3. Profit before tax (1-2)	1,001	891	1,518	5,726	6,084
4. Tax expenses					
Current tax	103	362	535	1,122	1,839
Deferred tax (net)	91	(51)	(169)	181	(300)
Total tax expenses	194	289	366	1,233	1,539
5. Profit for the period / year (3-4)	807	604	1,152	4,493	4,545
6. Other comprehensive income					
A. (i) Items that will not be reclassified to profit and loss in subsequent periods	6	(14)	(25)	(42)	(70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(3)	4	6	11	18
Subtotal - A	3	(10)	(19)	(31)	(52)
B. Items that will be reclassified to profit and loss in subsequent periods	-	-	-	-	-
Other comprehensive income (A+B)	3	(10)	(19)	(31)	(52)
7. Total comprehensive income for the period / year (5+6)	810	594	1,133	4,462	4,493
Paid-up Equity Share Capital (Equity shares of Rs.5 each)	1,078	1,078	1,113	1,078	1,113
Other equity				23,113	28,895
Earnings Per Equity Share (EPS) of Rs.5 each (Rs.)		Net Annualised			
Basic (Rs.)	3.79	4.48	5.38	20.41	21.77
Diluted (Rs.)	3.79	4.48	5.17	20.41	21.76

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Particulars	Rs. In lakhs	
	As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,826	1,481
Right of use assets	4,611	4,943
Intangible assets	1,240	1,618
Financial assets		
(a) Investments	3,615	3,806
(b) Security deposits	933	805
(c) Other Financial Assets	3,138	-
Deferred tax assets (net)	742	843
Income tax assets	35	356
Other non-current assets	320	300
Total non-current assets	16,550	18,924
Current assets		
Financial assets		
(a) Investments	9,096	11,460
(b) Trade receivables	323	296
(c) Cash and cash equivalents	1,340	230
(d) Bank balances other than cash and cash equivalents	4,519	21,476
(e) Loans	-	242
(f) Security deposits	183	291
(g) Other financial assets	12,808	1,671
Other current assets	382	642
Total current assets	29,355	36,318
TOTAL ASSETS	45,905	55,142
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,078	1,113
Other equity	23,113	28,093
Total equity	24,191	29,206
Liabilities		
Non-current liabilities		
Financial liabilities		
(a) Lease liabilities	3,809	4,241
Total non-current liabilities	3,809	4,241
Current liabilities		
Financial liabilities		
(a) Lease liabilities	1,340	1,538
(b) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises, and	537	332
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	5,851	5,122
(c) Other financial liabilities	1,531	431
Other current liabilities	7,657	7,985
Provisions	727	854
Income tax liabilities	-	451
Total current liabilities	18,100	16,693
Total liabilities	21,912	28,934
TOTAL EQUITY AND LIABILITIES	45,905	55,142

See accompanying notes to the financial results

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For Matrimony.Com Limited



Managing Director

AUDITED STANDALONE STATEMENT OF CASH FLOWS

Particulars	Rs. in Lakhs	
	As of March 31, 2025 (Audited)	As of March 31, 2024 (Audited)
Cash flow from operating activities		
Profit before tax	5,736	6,384
Adjustments for:		
Depreciation and amortization expense	2,825	2,736
Dividend from equity investment	(468)	(414)
Finance income recognized on interest-free security deposits	(71)	(64)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	(7)	3
Unrealized foreign exchange gain	(8)	-*
Gain on preclusion of lease agreements	(26)	(88)
Provision for impairment of investment in a subsidiary	26	-
Impairment losses on financial assets (net)	4	35
Reversal of impairment on property, plant and equipment	-	(3)
Equity Settled Share based payment expenses	33	32
Liabilities no longer required written back	(352)	(23)
Interest expenses on lease liabilities	470	507
Fair value gain on mutual fund investments at fair value through profit / loss	(840)	(999)
Interest income	(1,917)	(1,758)
Operating profit before working capital changes	5,419	6,665
Movement in working capital :		
(Increase) / decrease in financial assets	(28)	25
Increase in other assets	(5)	(94)
Increase in trade payables	972	800
Decrease in other financial liabilities	(57)	(165)
Increase / (decrease) in other liabilities	4	(388)
Increase / (decrease) in provisions	(159)	55
Cash generated from operations	6,158	7,089
Income taxes paid (net of refunds)	(1,249)	(1,411)
Net cash flow from operating activities (A)	4,909	5,598
Cash flow from investing activities		
Purchase of property, plant and equipment including intangible assets	(1,282)	(1,983)
Proceeds from sale of property, plant and equipment	9	7
Dividend from equity investment	468	414
Loans realized from subsidiary	193	26
Proceeds from sale of mutual funds	18,586	4,126
Purchase of mutual funds	(15,882)	(6,885)
Interest received	2,822	1,464
Redemption of bank deposits (with maturity more than three months)	21,476	21,587
Investment in bank deposits (with maturity more than three months)	(18,899)	(21,426)
Net cash flow generated from/ (used in) investing activities (B)	6,621	(2,840)
Cash flows from financing activities		
Proceeds from exercise of employee stock option scheme (including securities premium)	22	20
Dividend paid	(1,133)	(1,111)
Payment of principal portion of lease liabilities	(1,519)	(1,329)
Payment of interest portion of lease liabilities	(878)	(907)
Refund of equity shares including transaction cost	(7,342)	-
Net cash flow used in financing activities (C)	(10,422)	(15,118)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	1,108	(164)
Effect of exchange differences on cash and cash equivalents held in foreign currency	2	1
Cash and cash equivalents at the beginning of period	230	292
Cash and cash equivalents at the end of period	1,340	230

See accompanying notes to the financial results

*Represents value less than Rs 0.5 lakhs

For Matrimony.Com Limited


 Managing Director

Segment Results for Standalone Financial Results

In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as Mandap, Wedding Banquet, Maternity, Wedding Loans and Matchbox.

REPORTING OF SEGMENTWISE STANDALONE REVENUE AND RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

Rs. In Lakhs

Particulars	QUARTER ENDED			YEAR ENDED	
	March 31, 2025 (Audited) (Under review (U))	December 31, 2024 (Unaudited)	March 31, 2024 (Audited) (Refer note 10)	March 31, 2025 (Audited)	March 31, 2024 (Audited)
Segment Revenue					
Matchmaking services	10,486	10,782	11,547	44,112	46,580
Marriage services & others	135	134	152	588	809
Total Revenue	10,629	10,916	11,699	44,700	47,279
Segment Results					
Matchmaking services	991	1,108	1,306	5,431	6,162
Marriage services & others	(314)	(488)	(278)	(1,372)	(1,177)
Total Segment Results	477	700	1,028	3,859	4,985
Less: Interest expenses	(2)	(2)	(2)	(9)	(9)
Less: Other non-allocable expenditure	(388)	(327)	(323)	(1,699)	(1,633)
Add: Other non-allocable income	925	822	818	3,333	3,863
Profit Before Tax	1,011	1,393	1,518	5,716	6,384

Segment revenue and expenses:

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

Segment assets and liabilities:

Considering the Chief Operating Decision Maker (CODM) does not review segment assets and liabilities and the assets being interchangeably used between segments, the Company has opted to disclose only segment revenue and results.

NOTES:

a) The above audited consolidated and standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).

b) The above audited consolidated and standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on May 15, 2025 and May 16, 2025 respectively. The statutory auditors have carried out audit for the year ended March 31, 2025 and have issued an unmodified audit report thereon.

c) The figures for the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto December 31, 2024 and December 31, 2023 respectively, which were subjected to limited review.

d) The Consolidated financial results of the Company comprising its wholly owned subsidiaries (together 'the Group') and its associate includes the results of the following entities:

Company	Relationship
Sya India Private Limited	Subsidiary
Coastal Info USA Inc.	Subsidiary
Bangalore Marriage Private Limited	Subsidiary
Matrimony DMCC	Subsidiary
Bosman Tech Private Limited	Subsidiary
Astra Vision Futuretech Private Limited	Associate

e) The Company had filed a Commercial Suit in the Hon'ble Madras High Court, against Google LLC and its affiliates ("Google"), challenging the service fee charged under the Google Play Developer Distribution Agreement (DDA). This was pertaining to payments made by Company's customers for in-App Purchases, downloaded from the Google Play Store effective from April 26, 2023. In this regard, the Company amongst other reliefs, sought for injunction from the Hon'ble Madras High Court against delisting Company's Apps from Google Play Store for non-compliance of the DDA.

On August 05, 2025, the Hon'ble Madras High Court rejected the plaint filed by the Company on grounds of jurisdiction and the said order was challenged in the Division Bench of Hon'ble Madras High Court. The appeal was dismissed on the grounds of jurisdiction vide its order dated January 18, 2026. The Company has filed an appeal challenging the order with the Hon'ble Supreme Court of India. Pending outcome of the appeal with the Hon'ble Supreme Court of India, the management has made the best estimate of the economic outflow and recorded a provision towards service fee for the applicable period. Further, the Company's Apps were delisted from the Google Play Store on March 01, 2024. Subsequently, the Company changed its business model, for which service fee charged under DDA is not applicable and upon review of the submissions made by Company to Google, all the Company's Apps were restored in the Google Play Store on March 05, 2024.

f) The Board of Directors at its meeting held on September 05, 2024, approved a proposal to buy-back up to 702,439 equity shares of the Company for an aggregate amount not exceeding Rs.7,200 lakhs, being 24.83% and 24.98% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements respectively as at March 31, 2024, at a price not exceeding Rs.1,025 per equity share subject to approval from shareholders. Subsequently, on October 11, 2024 the shareholders approved the buyback of equity shares and on October 15, 2024, the buyback committee of the Board of Directors approved the final buy back price of Rs.1,825. The record date for determining the buyback entitlement was determined to be October 15, 2024 and the tendering period for the buyback commenced from October 30, 2024 to November 06, 2024. The Company completed the buyback of shares by November 12, 2024 and extinguished the shares by November 18, 2024. The Company incurred Rs.142 lakhs as expenses towards buyback of equity shares and accounted it as reduction from the equity during the year ended March 31, 2025.

g) The Board of Directors, at its meeting held on May 16, 2025 recommended a final dividend of 100% (Rs. 5 per equity share of par value of Rs. 5 each) subject to the approval of the Shareholders.

h) During the quarter ended March 31, 2025, Nil stock options were granted to employees (Nil stock options granted for the quarter ended December 31, 2024) and Nil stock options exercised by eligible employees (2,508 stock options exercised by eligible employees for the quarter ended December 31, 2024). The total outstanding stock options as at March 31, 2025 are 85,850.

i) Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current periods' presentation.

j) The above consolidated and standalone financial results are also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our website www.matrimony.com.

Place : Chennai
Date : May 16, 2025



For Matrimony.com Limited

[Signature]

Manojavel Jankiraman
Chairman & Managing Director