

November 14, 2024

**National Stock Exchange of India Ltd**  
Exchange Plaza, 5th Floor  
Plot No: C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

Dear Sir/Madam,

**Sub: Post Buyback Public Announcement of Equity Shares under SEBI (Buyback of Securities) Regulations, 2018**

**Ref: NSE Symbol: MATRIMONY**

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (“Buyback Regulations”), as amended, the Company has published Post Buyback Public Announcement for the buyback of 7,02,439 (Seven Lakh Two Thousand Four Hundred and Thirty Nine Only) fully paid-up equity shares of face value of ₹5 (Rupee Five) each from the existing shareholders/beneficial owners of Equity Shares as on the Record Date (i.e. Friday, October 25, 2024), on a proportionate basis, through the Tender Offer route through the Stock Exchange mechanism as prescribed under the Buyback Regulations, at a price of ₹1,025 (Rupees One thousand and Twenty Five only) per Equity Share payable in cash, for an aggregate consideration not exceeding ₹7200 Lakhs (Rupees Seven Thousand Two Hundred Lakhs only) excluding transaction costs, applicable taxes, other incidental and related expenses.

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of Post Buyback Public Announcement dated November 14, 2024, published in

1. Financial Express (National Daily Newspaper) on November 14, 2024
2. Makkal Kural (Daily Newspaper of the state) on November 14, 2024
3. Jansatta (Hindi Newspaper) on November 14, 2024

Submitted for your information and records.

Thanking you

Yours faithfully,

For **Matrimony.com Limited**

**Vijayanand Sankar**  
**Company Secretary & Compliance Officer**  
**ACS: 18951**  
**No.94, TVH Beliciaa Towers, Tower II, 5<sup>th</sup> Floor, MRC Nagar,**  
**Raja Annamalaipuram**  
**Chennai – 600028**

**Matrimony.com Limited**

(CIN: L63090TN2001PLC047432)

Registered & Corporate Office No.94, TVH Beliciaa Towers, Tower II, 5<sup>th</sup> Floor, MRC Nagar, Raja Annamalaipuram, Chennai – 600028. Phone No. 044-4900 1919

matrimony.com



MATRIMONY.COM LIMITED

CIN: L63090TN2001PLC047432

**Registered & Corporate Office:** No.94, TVH Belicia Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaiapuram, Chennai - 600028.  
 Tel: +91 44 49001919 | E-mail: investors@matrimony.com | Website: www.matrimony.com  
 Contact Person: Vijayanand Sankar, Company Secretary & Compliance Officer

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF MATRIMONY.COM LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated October 16, 2024 published on October 17, 2024 ("Public Announcement") and the Letter of Offer dated October 28, 2024 ("Letter of Offer") and the Offer Opening Advertisement dated October 29, 2024 published on October 30, 2024. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

#### 1. THE BUYBACK

Matrimony.com Limited ("Company") had announced the Buyback of upto 702,439 (Seven Lakh Two Thousand Four Hundred and Thirty Nine) fully paid-up equity shares of face value of ₹5 (Rupees Five Only) each (the "Equity Shares"), representing 3.16% of the total number of the Equity Shares in the paid-up Equity Share capital of the Company as on March 31, 2024, from all the Equity Shareholders/Beneficial Owners of the fully paid-up equity shares of the Company as on the Record Date (i.e. October 25, 2024), on a proportionate basis, through the "Tender Offer" route, using the stock exchange mechanism, at a price of ₹1,025 (Rupees One Thousand And Twenty Five Only) per Equity Share ("Buyback Price") payable in cash, for an aggregate amount Not Exceeding ₹ 7,200 Lakhs (Rupees Seven Thousand Two Hundred Lakhs Only), excluding ("Transaction Costs") (such amount hereinafter referred to as the "Buyback Size") as prescribed under the SEBI Buyback Regulations and the Companies Act ("Buyback"). The Buyback Size represents 24.85% and 24.98% of the aggregate of the total paid-up Equity Share capital and free reserves (including securities premium account) of the Company based on the latest standalone and consolidated audited financial statements of the Company as at March 31, 2024, respectively.

1.1. The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by Securities and Exchange Board of India circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.2. The tendering period for the Buyback opened on Wednesday, October 30, 2024 and closed on Wednesday, November 06, 2024.

#### 2. DETAILS OF THE BUYBACK

2.1. 702,439 Equity Shares were bought back under the Buyback, at a price of ₹1,025 (Rupees One Thousand and Twenty Five Only) per Equity Share.

2.2. The total aggregated amount utilized in the Buyback is not exceeding ₹ 7,200 Lakhs (Rupees Seven Thousand Two Hundred Lakhs Only) excluding Transaction Costs.

2.3. The Registrar to the Buyback, i.e., KFin Technologies Limited (formerly known as Kfin Technologies Private Limited) ("Registrar"), considered a total of 27,333 valid bids for 42,77,009 Equity Shares in response to the Buyback resulting in the subscription of approximately 6.08 times the number of Equity Shares proposed to be bought back.

The details of the valid applications considered by the Registrar are as under:

Particulars	Number of Equity Shares Available for Buyback	Total No. of bids received in this category	Total Equity Shares bid for in this Category	Total valid bids received in this category	Tendered rejected more than one holding (C)**	Total valid Equity Shares received in this category**	No. of times (total valid Equity Shares received) in the category to the total no. of Equity Shares proposed to be bought back (D/A)
General Category	5,77,073	581	39,32,321	581	6,078	39,76,216	6.86
Not in Market	0	0	1,38	0	0	0	0
Small Shareholder category	1,05,366	26,769	2,98,533	26,769	282	2,98,251	2.78
<b>Total</b>	<b>7,02,439</b>	<b>27,333</b>	<b>42,77,009</b>	<b>27,270</b>	<b>6,360</b>	<b>42,69,497</b>	<b>6.08</b>

\* 63 bids for 1,152 Equity Shares were not considered since they were not shareholders as on record date.

\*\*Excludes 36 shareholders who have tendered 282 Equity Shares in Small Shareholder category and 4 shareholders who have tendered 6,078 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on November 11, 2024.

2.5. The settlement of all valid bids was completed by the Clearing Corporation on November 12, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on November 12, 2024. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders/lien removed by the Clearing Corporation on November 12, 2024. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for

onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.7. The extinguishment of 702,439 Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed on or before November 22, 2024.

2.8. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back
1	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	2,68,418	38.21
2	ICICI PRUDENTIAL MUTUAL FUND (Through its multiple salarries)	88,227	13.7
3	LOBEE LIMITED	88,801	5.52
4	238 FAN ASSOCIATES LLC	85,488	5.05
5	VIJAYA S	34,358	4.89
6	SIJANT MUTUAL FUND - SIJANT TECH FUND	12,638	1.8
7	ROHINI NILEKAVI	18,881	1.54
8	BALTON INDIA (MASTER) FUND LP	8,106	1.15
9	YIP PARTNERS INDIA EQUITY FUND	7,685	1.1
10	WHITE BAK MUTUAL FUND (Through its multiple salarries)	14,587	2.07

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under:

(Rupees in Lakhs)

Particulars	Pre-Buyback	Post Buyback
Authorised Share Capital		
3,60,00,000 Equity Shares of Rs.5 each	1800.00	1800.00
42,00,000 Optionally Convertible Preference Shares/ Compulsorily Convertible Preference Shares of Rs.5 each	210.00	210.00
Total	2010.00	2010.00
Issued, Subscribed and Paid Up Share Capital (Pre Buyback)		
2,22,60,461 Equity Shares of Rs.5 each	1113.00	-
Issued, Subscribed and Paid Up Share Capital (Post Buyback)		
2,15,58,022 Equity Shares of Rs.5 each	-	1077.90
Total Paid-up Capital	1113.00	1077.90

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of shareholder	Pre Buyback		Post Buyback <sup>(1)</sup>	
	Number of Shares	% to the existing Equity Share Capital	Number of Shares	% to the existing Equity Share Capital
Promoters and Promoter Group	11,485,024	51.59	1,14,85,024	53.27
Public:				
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	19,71,119	8.85		46.73
Others (Individuals, Bodies Corporate, Employees, etc.)	33,52,517	15.06	1,00,75,898	
Total	2,22,63,361	100.00	2,15,60,922	100.00

<sup>(1)</sup> Assuming response to the Buyback is to the extent of 100% (full acceptance) from all the Eligible Shareholders of the Equity Shares up to their buyback entitlement

#### 4. MANAGER TO THE BUYBACK



**Motilal Oswal Investment Advisors Limited**

**Address:** Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi

Mumbai- 400 025, Maharashtra, India.

**Tel. No.:** +91 22 7193 4380

**E-mail:** matrimony.buyback@motilaloswal.com

**Website:** www.motilalgroup.com

**Contact Person:** Ritu Sharma

**SEBI Registration No.:** INM000011005

**CIN:** U67190MH2006PLC160583

#### 5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Matrimony.com Limited

Sd/ -	Sd/ -	Sd/ -
<b>Murugavel Janakiraman</b>	<b>Deepa Murugavel</b>	<b>Vijayanand Sankar</b>
Managing Director	Non-Executive Director	Company Secretary & Compliance Officer
DIN: 00605009	DIN: 00725522	ICSI Membership No.: A18951

**Date:** November 13, 2024

**Place:** Chennai

matrimony.com



**MATRIMONY.COM LIMITED**

CIN: L63090TN2001PLC047432

**Registered & Corporate Office:** No.94, TVH Belicia Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028.  
**Tel:** +91 44 49001919 | **E-mail:** investors@matrimony.com | **Website:** www.matrimony.com  
**Contact Person:** Vijayanand Sankar, Company Secretary & Compliance Officer

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF MATRIMONY.COM LIMITED**

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1.1. The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by Securities and Exchange Board of India circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.2. The tendering period for the Buyback opened on Wednesday, October 30, 2024 and closed on Wednesday, November 06, 2024.

**2. DETAILS OF THE BUYBACK**

- 2.1. 702,439 Equity Shares were bought back under the Buyback, at a price of ₹1,025 (Rupees One Thousand and Twenty Five Only) per Equity Share.
- 2.2. The total aggregated amount utilized in the Buyback is not exceeding ₹ 7,200 Lakhs (Rupees Seven Thousand Two Hundred Lakhs Only) excluding Transaction Costs.
- 2.3. The Registrar to the Buyback, i.e., KFin Technologies Limited (formerly known as Kfin Technologies Private Limited) ("Registrar"), considered a total of **27,333** valid bids for **42,77,009** Equity Shares in response to the Buyback resulting in the subscription of approximately **6.08** times the number of Equity Shares proposed to be bought back.

The details of the valid applications considered by the Registrar are as under:

Particulars	Number of Equity Shares Available for Buy-back	Total No. of bids received in this Category	Total Equity Shares bid for in this Category	Total valid Bids received in this Category	Tendered rejected more than RD holding(C)**	Total valid Equity Shares received in this Category**	No. of times (total valid Equity Shares received in the category to the total no. of Equity Shares proposed to be bought buyback (D/A))
General Category	5,97,073	501	39,82,324	501	6,078	39,76,246	6.66
Not in Master*	0	63	1,152	0	0	0	0
Small Shareholder Category	1,05,366	26,769	2,93,533	26,769	282	2,93,251	2.78
Total	7,02,439	27,333	42,77,009	27,270	6,360	42,69,497	6.08

\* 63 bids for 1,152 Equity Shares were not considered since they were not shareholders as on record date.

\*\*Excludes 36 shareholders who have tendered 282 Equity Shares in Small Shareholder category and 4 shareholders who have tendered 6,078 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on November 11, 2024.

2.5. The settlement of all valid bids was completed by the Clearing Corporation on November 12, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on November 12, 2024. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders/ lien removed by the Clearing Corporation on November 12, 2024. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for

onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

- 2.7. The extinguishment of 702,439 Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed on or before November 22, 2024.
- 2.8. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back
1	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	2,68,410	38.21
2	ICI CI PRUDENTIAL MUTUAL FUND (Through its multiple schemes)	96,227	13.7
3	LOBOCO LIMITED	38,801	5.52
4	238 PLAN ASSOCIATES LLC	35,488	5.05
5	VIJAYA S	34,358	4.89
6	QUANT MUTUAL FUND - QUANT TECH FUND	12,638	1.8
7	ROHINI NILEKANI	10,801	1.54
8	DALTON INDIA (MASTER) FUND LP	8,106	1.15
9	YK2 PARTNERS INDIA EQUITY FUND	7,695	1.1
10	WHITE OAK MUTUAL FUND (Through its multiple schemes)	14,587	2.07

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1 The capital structure of the Company, pre and post Buyback, is as under:

(Rupees in Lakhs)

Particulars	Pre-Buyback	Post Buyback
Authorised Share Capital		
3,60,00,000 Equity Shares of Rs.5 each	1800.00	1800.00
42,00,000 Optionally Convertible Preference Shares/ Compulsorily Convertible Preference Shares of Rs.5 each	210.00	210.00
Total	2010.00	2010.00
Issued, Subscribed and Paid Up Share Capital (Pre Buyback)		
2,22,60,461 Equity Shares of Rs.5 each	1113.00	-
Issued, Subscribed and Paid Up Share Capital (Post Buyback)		
2,15,58,022 Equity Shares of Rs.5 each	-	1077.90
Total Paid-up Capital	1113.00	1077.90

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of shareholder	Pre Buyback		Post Buyback <sup>(1)</sup>	
	Number of Shares	% to the existing Equity Share Capital	Number of Shares	% to the existing Equity Share Capital
Promoters and Promoter Group	11,485,024	51.59	1,14,85,024	53.27
Public:				
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	19,71,119	8.85		46.73
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<sup>(1)</sup> Assuming response to the Buyback is to the extent of 100% (full acceptance) from all the Eligible Shareholders of the Equity Shares up to their Buyback entitlement

**4. MANAGER TO THE BUYBACK**



**Motilal Oswal Investment Advisors Limited**

**Address:** Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai- 400 025, Maharashtra, India.

**Tel. No.:** +91 22 7193 4380

**E-mail:** matrimony.buyback@motilaloswal.com

**Website:** www.motilaloswalgroup.com

**Contact Person:** Ritu Sharma

**SEBI Registration No.:** INM000011005

**CIN:** U67190MH2006PLC160583

**5. DIRECTORS RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

**For and on behalf of the Board of Directors of Matrimony.com Limited**

Sd/ -	Sd/ -	Sd/ -
<b>Murugavel Janakiraman</b>	<b>Deepa Murugavel</b>	<b>Vijayanand Sankar</b>
Managing Director	Non-Executive Director	Company Secretary & Compliance Officer
DIN: 00605009	DIN: 00725522	ICSI Membership No.: A18951

**Date:** November 13, 2024

**Place:** Chennai

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MATRIMONY.COM LIMITED

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General Category	5,97,073	301	38,92,384	301	6,078	38,76,246	6.66
Retail Investor**	0	63	1,152	0	0	0	0
Small Shareholder Category	1,05,386	26,788	2,93,983	26,788	282	2,93,238	2.78
<b>Total</b>	<b>7,02,439</b>	<b>27,333</b>	<b>42,77,009</b>	<b>27,270</b>	<b>6,360</b>	<b>42,69,497</b>	<b>6.08</b>

\* 63 bids for 1,152 Equity Shares were not considered since they were not shareholders as on record date.

\*\*Excludes 36 shareholders who have tendered 282 Equity Shares in Small Shareholder category and 4 shareholders who have tendered 6,078 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on November 11, 2024.

2.5. The settlement of all valid bids was completed by the Clearing Corporation on November 12, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on November 12, 2024. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders/lien removed by the Clearing Corporation on November 12, 2024. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Member's depository pool account for

onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.7. The extinguishment of 702,439 Equity Shares (all in dematerialized form) accepted under the Buyback is currently under process and shall be completed on or before November 22, 2024.

2.8. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back
1	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	2,68,440	38.21
2	ICICI PRUDENTIAL MUTUAL FUND (Through its multiple schemes)	96,227	13.7
3	LEOBO LIMITED	38,801	5.52
4	238 PLAN ASSOCIATES LLC	35,488	5.05
5	VIJAYA S	34,355	4.89
6	QUANT MUTUAL FUND - QUANT TECH FUND	12,635	1.8
7	ROHINI NILESH S	10,801	1.54
8	DALTON INDIA (MASTER) FUND LP	8,186	1.15
9	Y:2 PARTNERS INDIA EQUITY FUND	7,895	1.1
10	WHITE OAK MUTUAL FUND (Through its multiple schemes)	14,587	2.07

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under: (Rupees in Lakhs)

Particulars	Pre-Buyback	Post Buyback
Authorised Share Capital		
3,60,00,000 Equity Shares of Rs. 5 each	1800.00	1800.00
42,00,000 Optionally Convertible Preference Shares/ Compulsorily Convertible Preference Shares of Rs. 5 each	210.00	210.00
<b>Total</b>	<b>2010.00</b>	<b>2010.00</b>
Issued, Subscribed and Paid Up Share Capital (Pre Buyback)		
2,22,60,461 Equity Shares of Rs. 5 each	1113.00	-
Issued, Subscribed and Paid Up Share Capital (Post Buyback)		
2,15,58,022 Equity Shares of Rs. 5 each	-	1077.90
<b>Total Paid-up Capital</b>	<b>1113.00</b>	<b>1077.90</b>

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of shareholder	Pre Buyback		Post Buyback <sup>(1)</sup>	
	Number of Shares	% to the existing Equity Share Capital	Number of Shares	% to the existing Equity Share Capital
Promoters and Promoter Group	11,485,024	51.59	1,14,85,024	53.27
Public:				
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	19,71,119	8.85		46.73
Others (Individuals, Bodies Corporate, Employees, etc.)	33,52,517	15.06	1,00,75,898	
<b>Total</b>	<b>2,22,63,361</b>	<b>100.00</b>	<b>2,15,60,922</b>	<b>100.00</b>

<sup>(1)</sup> Assuming response to the Buyback is to the extent of 100% (full acceptance) from all the Eligible Shareholders of the Equity Shares up to their Buyback entitlement

#### 4. MANAGER TO THE BUYBACK



**Motilal Oswal Investment Advisors Limited**

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Mumbai- 400 025, Maharashtra, India.

**Tel. No.:** +91 22 7193 4380

**E-mail:** matrimony.buyback@motilaloswal.com

**Website:** www.motilaloswalgroup.com

**Contact Person:** Rishi Sharma

**SEBI Registration No.:** INM00011005

**CIN:** U67190MH2006PLC160583

#### 5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Matrimony.com Limited

Sd/ -	Sd/ -	Sd/ -
<b>Murugavel Janakiraman</b>	<b>Deepa Murugavel</b>	<b>Vijayanand Sankar</b>
Managing Director	Non-Executive Director	Company Secretary & Compliance Officer
DIN: 0 060 5 009	DIN: 00725522	ICSI Membership No.: A18951

**Date:** November 13, 2024

**Place:** Chennai