

February 14, 2019

✓ National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No: C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	Corporate Relationship Department BSE Ltd., Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
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Dear Sir/Madam,

**Sub: Submission of the copy of Investor presentation under regulation 30 of SEBI
(Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Ref: BSE Scrip code: 540704 / NSE Symbol: MATRIMONY

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the copy of Investor presentation for the quarter ended December 31, 2018.

The aforesaid presentation is also being hosted on the website of the Company viz., www.matrimony.com.

Submitted for your information and records.

Thanking you

Yours faithfully,

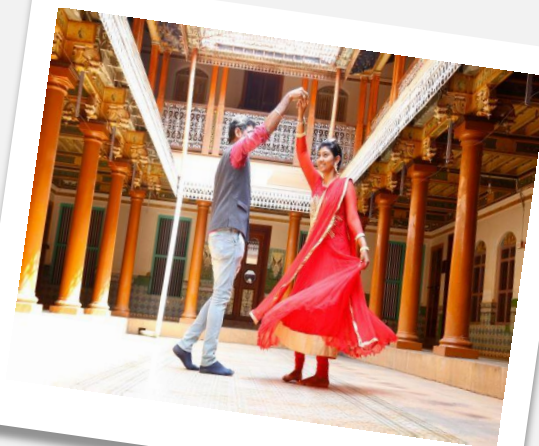
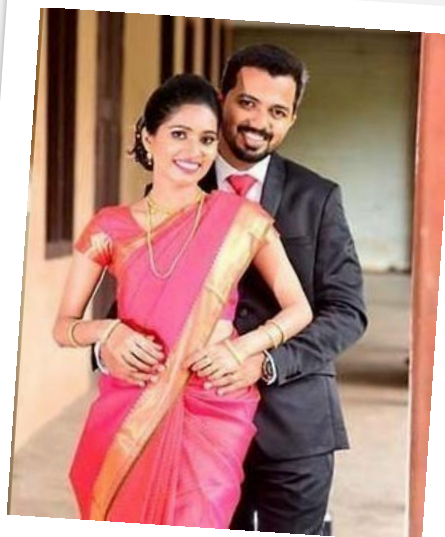
For Matrimony.com Limited



S.Vijayanand
Company Secretary & Compliance Officer

ACS: 18951

No.94, TVH Beliciaa Towers, Tower II, 10th Floor, MRC Nagar, Chennai – 600028



matrimony.com

Investor Presentation

February 2019

This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.

The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.

Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.



Company Overview

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Q3FY19 Results

2

Growth Strategy

3

Management Team

4



matrimony.com

Company Overview

#1

Leader for
Matchmaking Services

We deliver matchmaking services to our users in India and the Indian diaspora through our websites, mobile sites and mobile apps complemented by our on-the-ground network in India

300+

Community Matrimony sites

3.59 mn

Active Profiles ¹

745,000

Paid subscriptions in FY2018

15

Regional Matrimony sites

33.46 mn

Total registrations since January 2006 ¹

INR 3,418 mn

FY18 Revenues
(15.2% YoY growth)

¹ As on December 31 2018



Large Online Matrimony Market Opportunity



Leading Provider of Online Matchmaking Services in India



Micro-Market Strategy with Targeted and Personalized Services



Strong Consumer Brand



Robust Technology and Analytics



Continued Expansion into Marriage Services Segment



Key Business Metrics Drive Revenue Growth & Operating Leverage

Large Market Opportunity

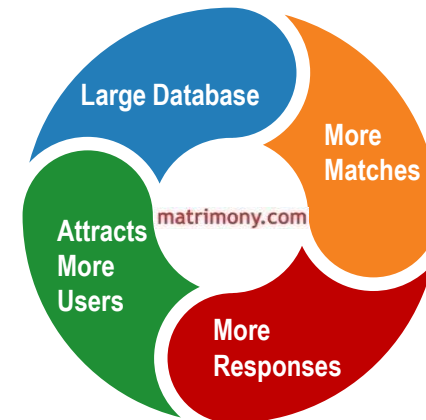
Unmarried Population in 2016 - 107 Mn ¹

Active Seekers in 2016
63 Mn ¹

Active users of online matrimony in 2016
6 Mn ¹

Active Profiles on Matrimony.com
3.59 Mn ²

An Early Mover to Online Matchmaking services.....



.... Coupled with a Network effect resulting in a large database of profiles...

... Resulting in Market Leadership

¹ Based on "Market study of Online Matrimony & Marriage Services in India" report by KPMG dated May 4, 2017;

² As on December 31 2018

Offline



Website



Mobile



Increasing Mobile Usage

11.8 million app installs ¹

Mobile sites and mobile apps accounts for ²

- ✓ **92%** of Profile views
- ✓ **83%** of Personalized messages sent and received
- ✓ **85%** of the total number of free profiles registered
- ✓ **87%** of Express Interest messages
- ✓ **80%** of Phone numbers viewed

... Backed by
Strong
Technology
and Analytics
Backbone...



Strong Technology Platform

Reliable and Scalable technology with focus on Information security

Big Data & Analytics

In-house Intelligent Matchmaking Algorithm ("MIMA")

Data Analytics algorithms to track trends to assist in driving monetization of user base

Campaign Management

IBM Unica systems to improve customer experience and subscriptions

Source: ¹ According to www.androidrank.org as updated on 02 February 2019 ;

² For the month of December 2018

Additional Avenues for Growth through Forward Integration..

matrimony.com

Marriage Services : Complements online matchmaking services to provide organized services in the marriage services market

Provides professional wedding **photography and videography** services

Launched in Tamil Nadu, Kerala, Andhra Pradesh, Telangana and Karnataka

 **matrimony**
photography.com
Professional Photography Service

A **relationship manager** helps customer avail wedding-related services and recommends suitable vendors

Currently available in Chennai, Coimbatore, Madurai and Trichy

matrimonybazaar.com
from BharatMatrimony

A **wedding venue discovery platform** with 500+ wedding venues

Currently available at Chennai, Coimbatore, Madurai and Trichy , Hyderabad Bangalore and Kochi

matrimonymandaps.com
from BharatMatrimony



Featured in Limca Book of Records for record number
of documented marriages online

2015 NASSCOM
“Certificate of
Excellence for
innovative
application of
analytics for
business solution”



Certified as **most
used matrimonial
search website** in
2013-14 for Indian
online customers
by JUXT

Bharatmatrimony.com
awarded **India's most
trusted online
matrimony brand** by
Brand Trust Report
India Study 2014



Special jury mention
for **gender sensitivity**
(2013-2014) for TVC
(Bharat Matrimony-
Career) at National
Laadli Media and
Advertising Awards,
2015

THE BRAND TRUST REPORT
India Study 2014

BharatMatrimony
mobile app - **Best app
in the social category.**
Global Mobile App
Summit and Awards -
July 2016 and July
2017



Profile authentication features such as “Identity Trust Badge” help in maintaining and continuously improving the quality of database further increasing consumer trust

I'm proud to be associated
with a trusted brand
that has created millions
of happy marriages - MS Dhoni

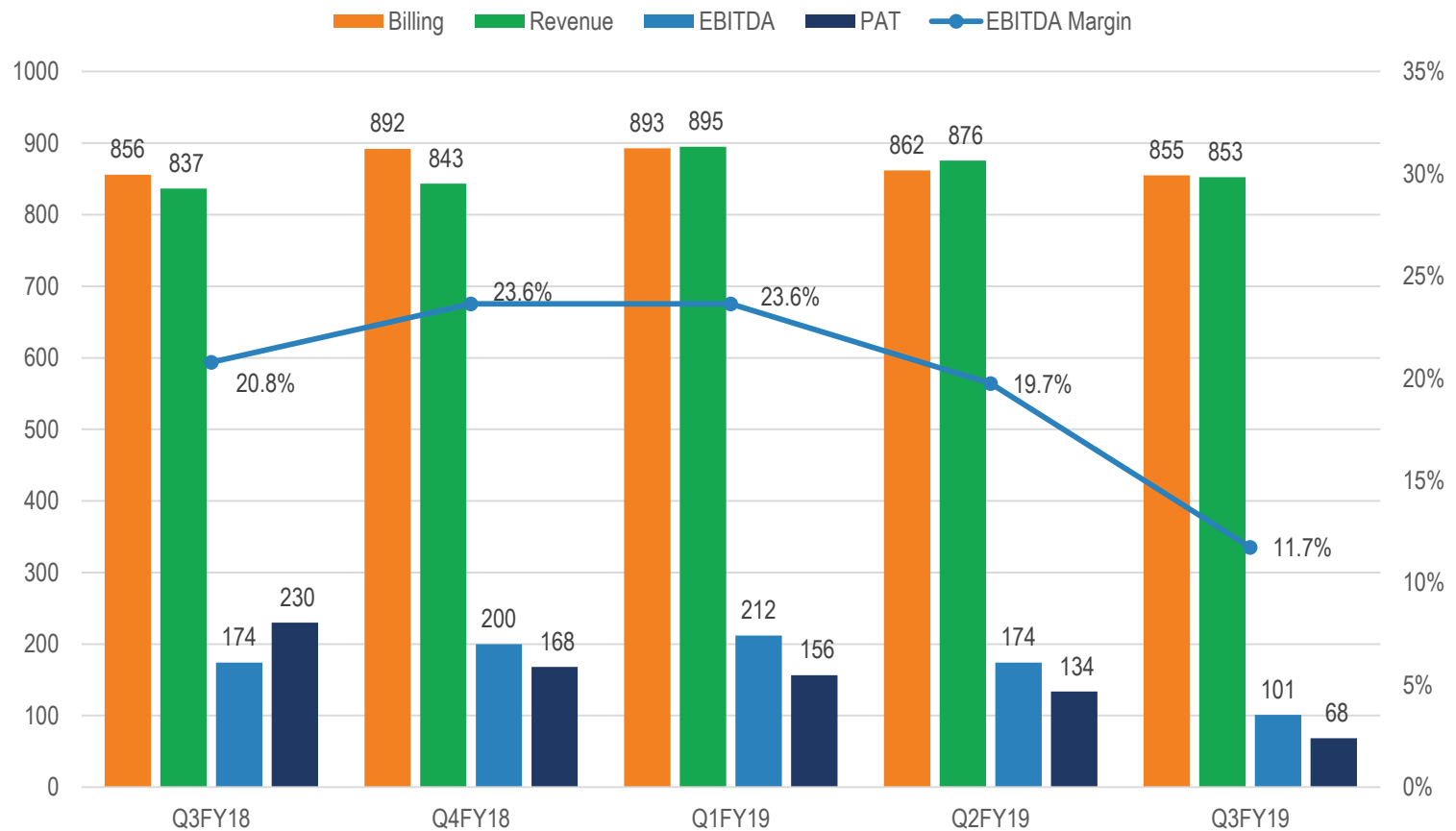


I'm excited to be the brand ambassador
of EliteMatrimony: Actor Madhavan



Enterprise Performance

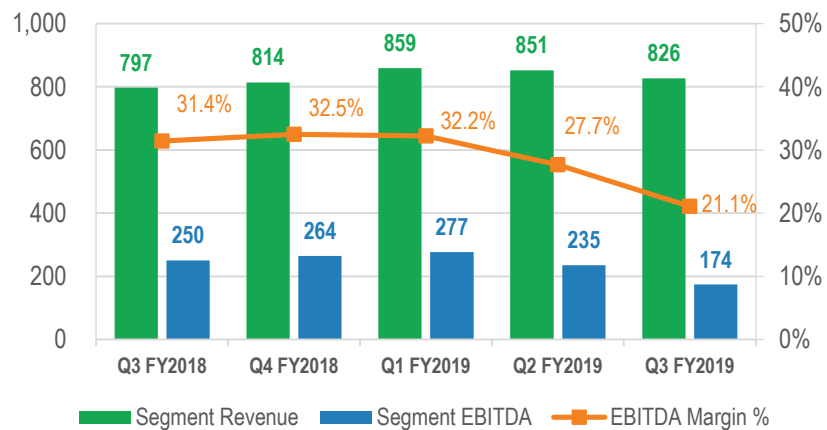
In ₹ million



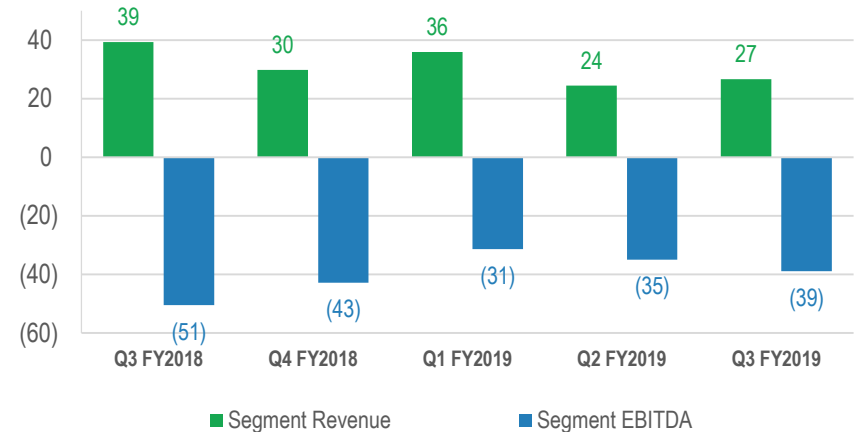
Segment Performance

In ₹ million

Matchmaking Services

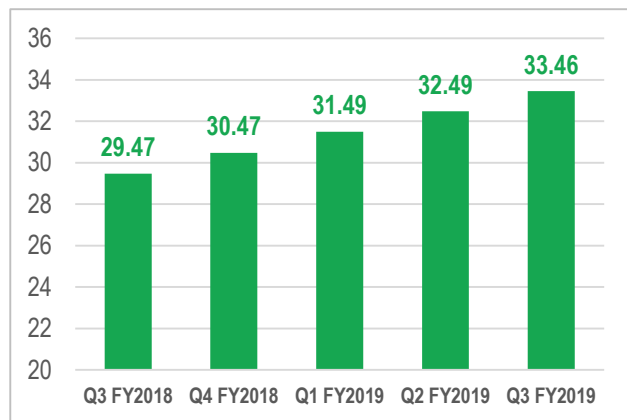


Marriage Services

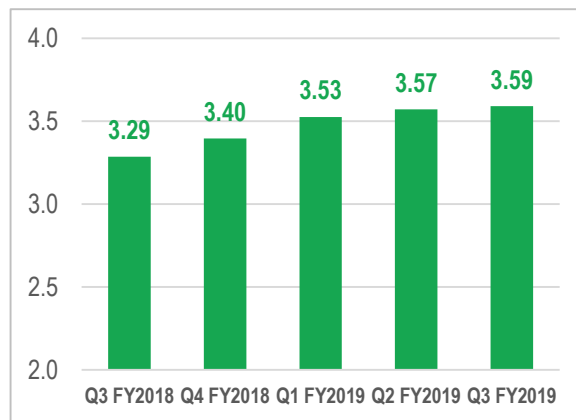


- Revenue declined in the quarter mainly due to lower volumes and price optimization. As a result, pricing has shown an increase of 3.4% QoQ and 7.5% YoY
- Matchmaking segment revenue grew 3.6% YoY; Marriage services segment revenue grew by 9.1% QoQ
- Marketing costs in the quarter were Rs 22.2 crores, an increase of 18.5% QoQ and 51.2% YoY. This has mainly caused the EBITDA and PAT to decline. These are on-going investments to fuel future growth.
- Excluding marketing, the EBITDA margin for match making are at 47%, broadly stable over the quarters.
- Excluding exceptional income of Rs 12.8 crores in Q3 FY18, PAT declined by 32.9% YoY.
- Our cash position is at Rs 200 crores. The EBITDA to operating cash flow conversion for 9 months ended 31 Dec, has been robust at 90%.

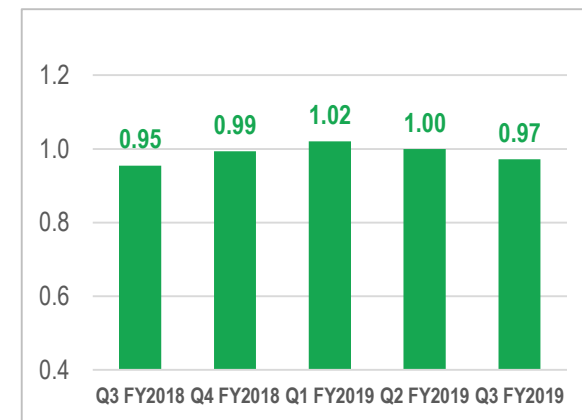
Ever Registrations (in mn)



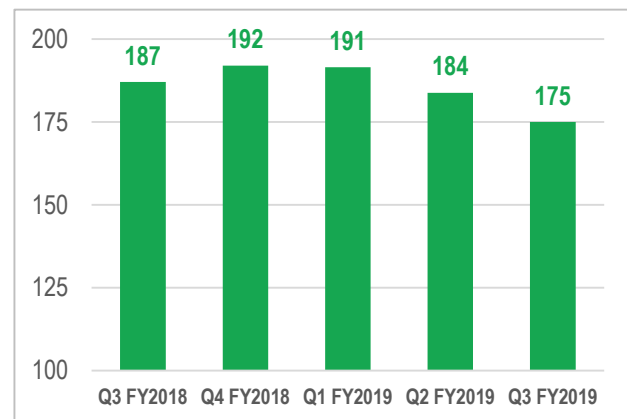
Active Profiles (in mn)



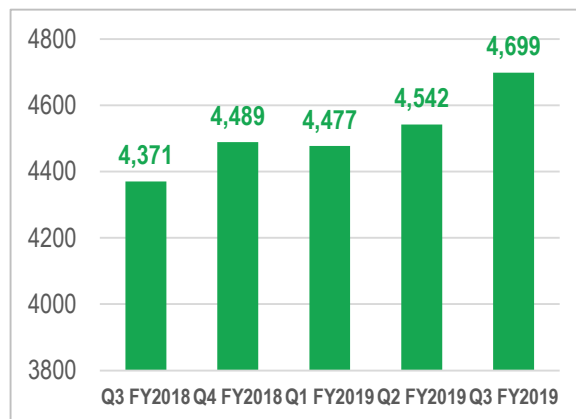
Free Registrations (in mn)



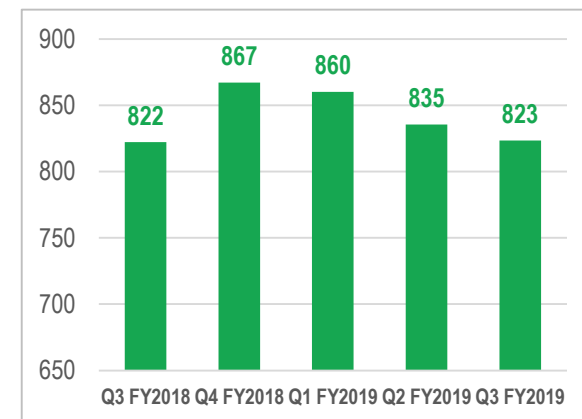
Paid Subscription (000's)



ATV (in Rs)



Matchmaking Billing (in Rs mn)



Our Growth Strategy

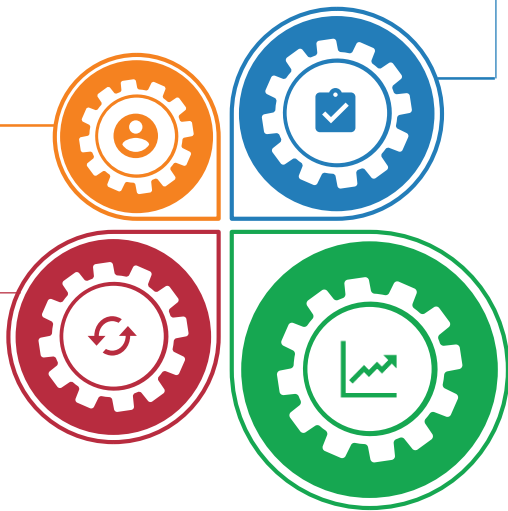
Matchmaking Growth Cycle

Profiles:

- Fueled by Increasing internet and smartphone penetration
- Social adoption & Trust

Conversion Rate:

- Continuous product improvements in online & mobile
- Leverage campaign management & Analytics



ATV:

- Sustained price increase due to leadership position
- Higher price packages

**Increased
Sales**

Our Growth Strategy



Highly Experienced Board of Directors and Management Team

matrimony.com

Board of Directors



Murugavel Janakiraman

Promoter, Chairman and Managing Director



C K Ranganathan

Non-Executive Independent Director



George Zacharias

Non-Executive Independent Director



Milind S Sarwate

Non-Executive Independent Director



Deepa Murugavel

Non-Executive Director



Akila Krishnakumar

Non-Executive Independent Director

Key Managerial and Senior Management Personnel



Murugavel Janakiraman

Promoter, Chairman and Managing Director



Sushanth Pai

Chief Financial Officer



Prasad Nelliparthi

Chief Human Resource Officer



S. Vijayanand

General Manager-Company Secretary and Compliance Officer



R Chandrasekar

Chief Technology Operation and Infrastructure Officer



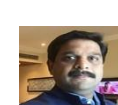
S. Saichitra

Chief Portal and Mobile Officer



J. Karthik

Head - Matrimony Bazaar



KP Jaikumar

Head - Photography



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Investor Contacts

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