

February 12, 2026

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Submission of the fact sheet of the Company for the quarter and nine months ended 31st December 2025 under regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: NSE Symbol: MATRIMONY

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the copy of the fact sheet of the Company for the quarter and nine months ended December 31, 2025

The aforesaid information is also being hosted on the website of the Company viz., www.matrimony.com.

Submitted for your information and records.

Thanking you

Yours faithfully,

For **Matrimony.com Limited**

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram
Chennai – 600028

Data Sheet
Matrimony.com Ltd (Consolidated)

matrimony.com

Key Financial Metrics (₹ million except Diluted EPS)

Particulars	Q1 FY2025	Q2 FY2025	Q3 FY2025	Q4 FY2025	Q1 FY2026	Q2 FY2026	Q3 FY2026	Growth % QoQ	Growth % YoY	9M FY25	9M FY26	Growth % YoY (9M)	FY 24	FY 25	Growth % YoY
Billings	1,175	1,110	1,094	1,148	1,262	1,184	1,179	(0.5)%	7.8%	3,379	3,625	7.3%	4,790	4,527	(5.5)%
Matchmaking Services	1,163	1,099	1,083	1,135	1,253	1,175	1,170	(0.5)%	8.0%	3,345	3,598	7.6%	4,703	4,480	(4.7)%
Marriage Services and others	12	12	10	12	9	9	9	(2.6)%	(12.5)%	34	27	(20.1)%	87	47	(46.4)%
Revenue	1,206	1,155	1,114	1,083	1,153	1,146	1,132	(1.2)%	1.6%	3,475	3,431	(1.3)%	4,814	4,558	(5.3)%
Matchmaking Services	1,186	1,143	1,101	1,070	1,141	1,135	1,121	(1.3)%	1.8%	3,430	3,397	(0.9)%	4,724	4,500	(4.7)%
Marriage Services and others	20	12	13	13	13	10	11	7.7%	(15.7)%	45	34	(23.6)%	90	59	(34.7)%
Deferred Revenue (As at end of)	723	679	659	723	830	870	916	5.2%	39.0%	659	916	39.0%	757	723	(4.5)%
Matchmaking Services	701	658	640	706	816	857	906	5.7%	41.6%	640	906	41.6%	727	706	(3.0)%
Marriage Services and others	22	21	19	17	14	13	10	(26.0)%	(48.8)%	19	10	(48.8)%	30	17	(42.4)%
Operating expenses (incl Marketing expenses) (As at end of)															
Matchmaking Services	918	885	895	881	940	942	906	(3.8)%	1.2%	2,697	2,788	3.4%	3,737	3,578	(4.3)%
Marriage Services and others	42	49	51	62	46	39	43	10.7%	(15.7)%	142	128	(9.7)%	193	204	5.4%
EBITDA - Segment															
Matchmaking Services	269	258	206	189	201	194	216	11.2%	4.5%	733	611	(16.6)%	987	922	(6.6)%
Margin (%)	22.6%	22.6%	18.7%	17.7%	17.6%	17.1%	19.2%			21.4%	18.0%		20.9%	20.5%	
Marriage Services and others	(22)	(36)	(38)	(49)	(33)	(28)	(32)			(96)	(93)		(103)	(145)	
Segment EBITDA (Total)	247	221	169	140	168	165	184	11.1%	9.0%	637	517	(18.8)%	884	777	(12.1)%
Add: Unallocable Income	0	2	1	20	1	3	5	57.7%	490.0%	3	9	217.6%	13	23	
Less: Unallocable Expenses	45	48	32	38	42	45	60	34.8%	89.3%	125	147	17.6%	162	162	
EBITDA - Enterprise	202	175	138	123	127	124	129	3.7%	(6.6)%	515	379	(26.3)%	734	638	(13.2)%
EBITDA Margin (%)	16.7%	15.2%	12.4%	10.8%	11.0%	10.8%	11.3%			14.8%	11.0%		15.2%	13.8%	
Net Profit	140	132	100	82	84	78	83	7.0%	(16.7)%	371	245	(33.9)%	496	453	(8.6)%
Net Profit Margin (%)	11.6%	11.4%	8.9%	7.2%	7.3%	6.7%	7.3%			10.7%	7.1%		10.3%	9.8%	
Diluted EPS (Rs.)	6.3	5.9	4.5	3.8	3.9	3.6	3.9	7.1%	(15.2)%	16.7	11.3	(32.2)%	22.3	20.6	(7.6)%
Marketing Expenses- Enterprise	479	458	471	476	477	467	451	(3.3)%	(4.3)%	1,408	1,395	(0.9)%	1,868	1,884	0.9%
EBITDA (Enterprise) excluding Marketing	680	633	609	599	604	591	580	(1.8)%	(4.8)%	1,923	1,774	(7.7)%	2,603	2,522	(3.1)%
Margin %	56%	55%	55%	54%	52%	51%	51%			55%	52%		54%	55%	
Marketing Expenses- Matchmaking	471	452	462	467	467	458	439	(4.1)%	(5.0)%	1,385	1,364	(1.5)%	1,825	1,852	1.5%
EBITDA (Matchmaking) excluding	740	709	669	657	668	652	655	0.5%	(2.0)%	2,118	1,975	(6.8)%	2,812	2,774	(1.3)%
Margin %	62%	62%	61%	61%	59%	57%	58%			62%	58%		60%	62%	

Key Business Metrics

As at end of/during	Q1 FY2025	Q2 FY2025	Q3 FY2025	Q4 FY2025	Q1 FY2026	Q2 FY2026	Q3 FY2026	Growth % QoQ	Growth % YoY	9M FY25	9M FY26	Growth % YoY (9M)	FY 24	FY 25	Growth % YoY
Paid Subscriptions (in mn)- during	0.26	0.25	0.24	0.25	0.26	0.24	0.23	(4.9)%	(4.6)%	0.75	0.73	(2.9)%	1.07	1.00	(7.3)%
ATV (Rs.)	4,395	4,435	4,542	4,621	4,775	4,914	5,144	4.7%	13.3%	4,455	4,936	10.8%	4,379	4,496	2.7%

Note: Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current periods' presentation.