

February 5, 2025

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Board Meeting Start Time: 6:30 P.M
Board Meeting End Time: 8:00 P.M

Dear Sir/Madam,

Sub: Intimation under Regulation 30 (4) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Integrated Filing (Financials) for the quarter ended 31st December 2024

Ref: Scrip Code – NSE: MATRIMONY

Pursuant to Regulation 30 (4) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), the Audit Committee and the Board of Directors of the Company at their meeting held on 05th February 2025, have approved the following,

1. The Unaudited consolidated financial results of the Company and its subsidiaries as per Indian Accounting Standards (Ind AS) for the quarter and nine months ended December 31, 2024;
2. The Unaudited standalone financial results of the Company as per Ind AS for the quarter and nine months ended December 31, 2024;

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31.12.2024, read with BSE Circular No.20250102-4 and NSE Circular No. NSE/CML/2025/02 dated 02.01.2025, we are submitting the Integrated Filing (Financials) for the quarter ending 31st December 2024.

Submitted for your information and records.

Thanking you,

Yours faithfully

For Matrimony.com Limited

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram,
Chennai – 600028

Matrimony.com Limited
(CIN: L63090TN2001PLC047432)

Registered & Corporate Office No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai – 600028. Phone No. 044-4900 1919

INTEGRATED FILING (FINANCIAL) FOR THE QUARTER ENDED 31.12.2024

Sl No	Particulars	Remarks
A.	Unaudited Financial Results for the Quarter Ended 31.12.2024 (Standalone & Consolidated):	Enclosed
B.	Statement on Deviation or Variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.:	Not applicable
C.	Format for disclosing outstanding default on loans and debt securities:	Not applicable
D.	Format for disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter):	Not applicable
E.	Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) -	Not applicable

Limited Review Report on unaudited standalone financial results of Matrimony.com Limited for the quarter ended 31 December 2024 and year to date results for the period from 01 April 2024 to 31 December 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Matrimony.com Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Matrimony.com Limited (hereinafter referred to as "the Company") for the quarter ended 31 December 2024 and year to date results for the period from 01 April 2024 to 31 December 2024 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co. LLP

Chartered Accountants

Firm's Registration No.: 101248WWW-100022


K Sudhakar

Partner

Chennai

05 February 2025

Membership No.: 214150

UDIN: 25214150BMODFS2453

Limited Review Report on unaudited consolidated financial results of Matrimony.com Limited for the quarter ended 31 December 2024 and year to date results for the period from 01 April 2024 to 31 December 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Matrimony.com Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Matrimony.com Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net loss after tax and total comprehensive loss of its associate for the quarter ended 31 December 2024 and year to date results for the period from 01 April 2024 to 31 December 2024 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of the entities mentioned in Annexure I to the Statement.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Limited Review Report (Continued)

Matrimony.com Limited

8. We did not review the interim financial information of five subsidiaries included in the Statement, whose interim financial information reflects total revenues (before consolidation adjustments) of INR 314 Lakhs and INR 954 Lakhs, total net profit after tax (before consolidation adjustments) of INR 154 Lakhs and INR 453 Lakhs and total comprehensive income (before consolidation adjustments) of INR 153 Lakhs and INR 452 Lakhs, for the quarter ended 31 December 2024 and for the period from 01 April 2024 to 31 December 2024 respectively, as considered in the Statement. The Statement also include the Group's share of net loss after tax of INR 5 Lakhs and INR 10 Lakhs and total comprehensive loss of INR 5 Lakhs and INR 10 Lakhs, for the quarter ended 31 December 2024 and for the period from 01 April 2024 to 31 December 2024 respectively as considered in the Statement, in respect of an associate, whose interim financial information has not been reviewed by us. These interim financial information have been reviewed by other auditors whose reports has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248WW-100022



K Sudhakar

Partner

Chennai

05 February 2025

Membership No.: 214150

UDIN: 25214150BMODFT4048

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1	Matrimony.com Limited	Holding Company
2	Sys India Private Limited	Subsidiary Company
3	Consim Info USA Inc.,	Subsidiary Company
4	Matrimony DMCC	Subsidiary Company
5	Boatman Tech Private Limited	Subsidiary Company
6	Bangladeshi Matrimony Private Limited	Subsidiary Company
7	Astro Vision Futuretech Private Limited	Associate Company

MATRIMONY.COM LIMITED

CIN:L65901TN30001232

Registered Office and Corporate Office: TVM Belland Towers, Tower II, 2nd Floor, No. 94, MRC Nagar, Raja Annamalapuram, Chennai - 600028

Rs. in Lakhs

Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1. Income						
Revenue from operations	11,143	11,390	11,738	34,733	36,213	48,136
Finance income	662	842	617	3,314	1,813	2,484
Other income	8	30	12	36	36	121
Total Income	11,814	12,412	12,367	38,083	38,142	50,741
2. Expenses						
Employee benefits expense	3,424	3,586	3,297	16,609	16,624	13,868
Advertisement and business promotion expenses	4,715	4,390	4,645	14,888	12,802	18,682
Other expenses	1,636	1,850	2,123	4,543	6,255	8,272
Depreciation and amortisation expense	725	756	791	3,332	2,122	2,848
Finance costs	119	123	121	369	394	517
Total Expenses	10,627	10,991	10,977	32,223	31,197	43,787
3. Profit before tax and share of profits / (loss) from associate (1-2)	1,217	1,731	1,438	4,779	4,944	6,472
4. Share of profits / (loss) of associate (not of tax)	(3)	(2)	-	(30)	(9)	(1)
5. Profit before tax (3+4)	1,212	1,718	1,438	4,749	4,834	6,471
6. Tax expense						
Current tax	374	378	486	1,082	1,205	1,841
Deferred tax (net)	(59)	34	(189)	(9)	(150)	(125)
Total tax expense	215	402	327	1,083	1,185	1,596
7. Profit for the period (5-6)	897	1,316	1,111	3,710	3,789	4,955
8. Other comprehensive income						
A. (i) Items that will not be reclassified to profit and loss in subsequent periods	115	(13)	(9)	(49)	(44)	(76)
(ii) Income tax relating to items that will not be reclassified to profit or loss	4	4	2	12	11	17
Subtotal - A	(13)	(9)	(7)	(37)	(33)	(59)
B. (i) Items that will be reclassified to profit and loss in subsequent periods	8	-	1	8	7	9
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Subtotal - B	8	-	1	8	7	9
Other comprehensive income (A+B)	(5)	(9)	(6)	(29)	(26)	(44)
9. Total comprehensive income for the period (7+8)	944	1,287	1,085	3,681	3,763	4,911
Profit for the period attributable to:						
- Owners of the Company	997	1,216	1,111	3,710	3,789	4,955
- Non-controlling interest	-	-	-	-	-	-
Other comprehensive income for the period attributable to:						
- Owners of the Company	(1)	(9)	(6)	(29)	(26)	(44)
- Non-controlling interest	-	-	-	-	-	-
Total comprehensive income for the period attributable to:						
- Owners of the Company	944	1,207	1,105	3,681	3,763	4,911
- Non-controlling interest	-	-	-	-	-	-
Payable: Equity Share Capital (Equity shares of Rs 8 each)	1,078	1,113	1,113	1,078	1,113	1,113
Other equity						28,077
Earnings Per Equity Share (EPS) of Rs 8 each						
Basic (Rs.)	1.54	1.61	1.09	16.14	16.99	22.26
Diluted (Rs.)	1.54	1.61	1.09	16.74	16.98	22.24

* Represents value less than Rs 5 lakhs
See accompanying notes to the financial results

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For Matrimony.Com Limited

J. M.
Managing Director

MATRIMONY.COM LIMITED
CIN:L26900TN2010PLC01433

Registered Office and Corporate Office: TV8B Eulalia Towers, Tower B, 6th Floor, No. 34, MRC Nagar, Raju Annamalaiapuram, Chennai - 600028

Segment Results for Consolidated Financial Results

In accordance with Ind AS 103 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consist of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as Matchmaking, Wedding Planner, Matrimonial, Wedding Loans and MatchAster.

Rs. In Lakhs

	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
Segment Revenue						
Matchmaking services	11,009	11,426	11,495	34,297	35,466	43,233
Marriage services & others	134	124	231	455	747	899
Total Revenue	11,143	11,550	11,726	34,752	36,213	44,132
Segment Results						
Matchmaking services	1,341	1,735	1,269	4,820	5,217	6,032
Marriage services & others	(287)	(373)	(331)	(999)	(946)	(1,096)
Total Segment Results	1,054	1,362	938	3,821	4,271	4,936
Less: Interest expenses	(2)	(2)	(2)	(7)	(8)	(10)
Less: Other non-allocable expenses	(310)	(409)	(322)	(1,209)	(1,252)	(1,489)
Add: Other non-allocable income	496	818	639	2,234	1,919	2,604
Profit before tax	1,212	1,718	1,638	4,763	4,888	6,471

Segment revenue and expenses

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segments or are attributable to individual segments on a reasonable basis.

Segment assets and liabilities

Considering the Chief Operating Decision Maker (CODM) does not review segment assets and liabilities and the assets being interchangeably used between segments, the Group has opted to disclose only segment revenue and results.

See accompanying notes to the financial results

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For Matrimony.Com Limited


 Director

MATRIMONY.COM LIMITED

CINL62997N2011PL00431

Registered Office and Corporate Office: TVH Bellies Towers, Tower II, 5th Floor, No. 54, MRC Nagar, Raju Annamalaiapuram, Chennai - 600033

Particulars	QUARTER ENDED			NINE MONTHS ENDED		Rs. In Lakhs
	December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1. Income						
Revenue from operations	18,816	11,321	13,509	34,871	31,380	47,279
Finance income	810	963	741	3,573	3,197	2,914
Other income	12	24	16	41	128	149
Total Income	19,738	12,308	14,266	38,485	34,705	50,342
2. Expenses						
Employee benefits expense	3,273	3,333	3,298	18,463	10,434	12,774
Advertisement and business promotion expenses	4,218	4,383	4,649	14,099	13,889	18,696
Other expenses	1,622	1,632	2,109	4,807	6,329	8,237
Depreciation and amortisation expense	710	734	898	2,146	2,044	3,736
Finance costs	119	123	133	569	383	515
Total expenses	18,942	10,605	18,034	31,969	32,859	43,858
3. Profit before tax (1-2)	896	1,703	6,232	6,516	4,846	6,384
4. Tax expense						
Current tax	262	167	486	1,039	1,384	1,820
Deferred tax (net)	(37)	50	(152)	18	(121)	(168)
Total tax expense	225	217	334	1,057	1,263	1,652
5. Profit for the period (3-4)	671	1,486	5,898	5,459	3,583	4,732
6. Other comprehensive income						
A. (i) Items that will not be reclassified to profit and loss in subsequent periods	(14)	(13)	(9)	(48)	(43)	(70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	4	2	2	12	11	38
Subtotal - A	(10)	(11)	(7)	(36)	(32)	(32)
B. Items that will be reclassified to profit and loss in subsequent periods						
Other comprehensive income (A+B)	(10)	(11)	(7)	(24)	(22)	(32)
7. Total comprehensive income for the period (5+6)	661	1,475	5,891	5,435	3,561	4,700
Payable Equity Share Capital (Equity shares of Rs 5 each)	1,078	1,112	1,112	1,078	1,112	1,112
Other Equity						28,095
Reserve/ Per Equity Share (EPS) of Rs.5 each (Rs.)						
Basic (Rs.)	4.48	5.88	6.92	16.39	18.99	21.77
Diluted (Rs.)	4.48	5.88	6.92	16.38	18.99	21.36

See accompanying notes to the financial results.

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For Matrimony.Com Limited

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 Managing Director

MATRIMONY.COM LIMITED

CIN:L69970MH2011PLC047432

Registered Office and Corporate Office: TVH Bellaria Towers, Tower B, 5th Floor, No. 94, HBC Nagar, Raja Annamalapuram, Chennai - 600025

Segment Results for Standalone Financial Results

In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consist of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as Honeymoon, Wedding Banquet, Marriage, Wedding Loans and Matchmaking.

Particulars	Rs. in Lakhs					
	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
Segment Revenue						
Matchmaking services	18,702	11,197	11,274	23,616	24,833	46,388
Marriage services & others	124	124	251	485	747	899
Total Revenue	18,826	11,321	11,525	24,071	25,580	47,279
Segment Results						
Matchmaking services	1,108	1,606	1,234	4,440	4,856	6,162
Marriage services & others	(485)	(393)	(247)	(1,658)	(898)	(1,177)
Total Segment Results	623	1,213	987	2,782	3,958	4,985
Less: Interest expense	12	12	12	56	17	56
Less: Other non-allowable expenditure	(377)	(489)	(214)	(1,271)	(1,329)	(1,655)
Add: Other non-allowable income	822	984	757	2,619	2,245	2,062
Profit Before Tax	1,193	1,796	1,418	4,719	4,867	6,384

Segment revenue and expenses

Segment revenue and expenses represent relevant accounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

Segment assets and liabilities

Considering the Chief Operating Decision Maker (CODM) does not review segment assets and liabilities and the assets being interchangeably used between segments, the Company has opted to disclose only segment revenue and results.

NOTES:

a) The above unaudited consolidated and standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).

b) The above unaudited consolidated and standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on February 05, 2025. The statutory auditors have carried out a limited review for the quarter ended and year to date results for the period from 01 April 2024 to 31 December 2024 and have issued an unaudited review report thereon.

c) The Consolidated financial results of the Company comprising its wholly owned subsidiaries (together 'the Group') and its associate includes the results of the following entities:

Company	Relationship
Sys India Private Limited	Subsidiary
Connetr India USA Inc.	Subsidiary
Bangalore Matchmaking Private Limited	Subsidiary
Matrimony DMCC	Subsidiary
Boston Tech Private Limited	Subsidiary
Astro Varam Paramesh Private Limited	Associate

d) The Company had filed a Commercial Suit in the Hon'ble Madras High Court, against Google LLC and its affiliates ("Google") challenging the service fee charged under the Google Play Developer Distribution Agreement (DDA). This was pertaining to payments made by Company's customers for in-App Purchases, downloaded from the Google Play Store effective from April 26, 2022. In this regard, the Company amongst other reliefs, sought for injunctive from the Hon'ble Madras High Court against debiting Company's Apps from Google Play Store for non-compliance of the DDA.

On August 02, 2023, the Hon'ble Madras High Court rejected the plea filed by the Company on grounds of jurisdiction and the said order was challenged in the Division Bench of Hon'ble Madras High Court. The appeal was dismissed on the grounds of jurisdiction vide its order dated January 19, 2024. The Company has filed an appeal challenging the order with the Hon'ble Supreme Court of India. Pending appeal of the appeal with the Hon'ble Supreme Court of India, the management has made the best estimate of the economic outflow and recorded a provision towards service fee for the applicable period. Further, the Company's Apps were delisted from the Google Play Store on March 01, 2024. Subsequently, the Company changed its business model, for which service fee charged under DDA is not applicable and upon review of the submissions made by Company to Google, all the Company's Apps were restored in the Google Play Store on March 06, 2024.

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For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED
CPIN:L63699TN300FLC37432

Registered Office and Corporate Office TVII Raktina Towers, Tower II, 8th Floor, No. 94, MRC Nagar, Raja Annamalapuram, Chennai - 600028

4) The Board of Directors at its meeting held on September 05, 2024, approved a proposal to buy-back up to 782,439 equity shares of the Company for an aggregate amount not exceeding Rs.7,390 lakhs, being 34.85% and 34.98% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements respectively as at March 31, 2024, at a price not exceeding Rs.1,025 per equity share subject to approval from shareholders. Subsequently, on October 11, 2024 the shareholders approved the buyback of equity shares and on October 15, 2024, the buyback committee of the Board of Directors approved the final buy back price of Rs.1,025. The record date for determining the buyback entitlement was determined to be October 25, 2024 and the tendering period for the buyback commenced from October 30, 2024 to November 06, 2024. The Company completed the buyback of shares by November 15, 2024 and extinguished the shares by November 18, 2024. The Company incurred Rs.142 lakhs as expenses towards buyback of equity shares and accounted it as reduction from the equity during the quarter ended December 31, 2024.

5) During the quarter ended December 31, 2024, 563 stock options were granted to employees (561 stock options granted for the quarter ended September 30, 2024) and 2,508 stock options exercised by eligible employees (2,999 stock options exercised by eligible employees for the quarter ended September 30, 2024). The total outstanding stock options as at December 31, 2024 are 93,490.

6) Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current period's presentation.

7) The above consolidated and standalone financial results are also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our web-site www.matrimony.com.

Place : Chennai
Date : February 06, 2025



For Matrimony.Com Limited


Manojkumar

Chairman & Managing Director