



M A S O N
INFRA TECH

Limited

CIN No. L43900MH2023PLC401571

Date: 16-10-2025

To,
The National Stock Exchange of India Ltd.
“Exchange Plaza” C-1,
Block-G Bandra Kurla Complex,
Bandra (East) Mumbai – 400 051

Symbol: MASON
ISIN: INE0SH001010

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)

Ref: Allotment of equity shares of the Company pursuant to exercise of share warrants

Dear Sir/ Madam,

This is in furtherance of the intimation given by the Company on August 20, 2025, wherein we informed you that the Company had allotted 24,08,000 (Twenty-Four Lakhs Eight Thousand) Convertible Warrants to Promoters and Non-Promoter on preferential allotment basis at issue price of Rs. 124/- (Rupees One Hundred and Twenty-Four only) each. The Company had received Rs. 31 (25% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that the following allottees have now opted to exercise and convert 14,08,000 warrants which are convertible into 14,08,000 equity shares of the Company of face value Rs. 10/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”), and the terms of allotment of the warrants:

Sr. No	Name (Non Promoter)	No. of warrants to be converted into equity shares
1	Jitendra Rasiklal Sanghavi	7,24,000
2	Bijal Kaushik Gandhi	3,69,000
3	Roopal Hitesh Kawa	3,15,000
Total		14,08,000

The Board of Directors of the Company (“Board”) during its meeting held on October 16, 2025 considered and approved the allotment of 14,08,000 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 114/- per share, pursuant to the exercise and conversion of 14,08,000 convertible warrants against receipt of the balance subscription amount of Rs. 93/- per warrant (i.e. 75% of the issue price), to the aforementioned persons.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Disclosure required pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of part A of schedule III and SEBI Circular CIR/CFD/CMD/4/2015 DATED 09/09/2015 is annexed hereto.

The Board meeting commenced at 01.20 P.M. and concluded at 1.40 P.M.

103, “Imperia”, Mahavir Millenium, Vasant Vihar, Pokhran Road No. 2,
Thane West - 400610.

Info@masoninfra.com

www.masoninfra.com



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You are requested to take the above information on your record.

Thanking you,
Yours Faithfully

Bhavana Chandak
Company Secretary & Compliance Officer
Membership No.: A76795



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Annexure -A

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 read with Schedule III of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Type of securities proposed to be issued	Fully paid-up equity shares upon conversion of share warrants
Type of issuance	Preferential allotment on a private placement basis in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	14,08,000 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 14,08,000 warrants, against receipt of the balance subscription amount of Rs. 93/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 13,09,44,000 (Rupees Thirteen Crore Nine Lakhs Forty Four Thousand Only)
Issue price	Rs. 124/- (Rupees One Hundred and Twenty-Four Only)
Names of the Investors	Jitendra Rasiklal Sanghavi Bijal Kaushik Gandhi Roopal Hitesh Kawa
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Refer Table B of Annexure I

Table A of Annexure I

Sr. No.	Name of the Proposed Allottee	Category	Pre Allotment		Maximum Number of Proposed to be issued and allotted	Post Allotment	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Jitendra Rasiklal Sanghavi	Non – Promoter, Public	-	-	7,24,000	7,24,000	3.02
2	Bijal Kaushik Gandhi	Non – Promoter, Public	-	-	3,69,000	3,69,000	1.54



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3	Roopal Hitesh Kawa	Non – Promoter, Public	-	-	3,15,000	3,15,000	1.32
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Table B of Annexure I

Sr. No	Name	No. of warrants allotted	No. of warrants to be converted into equity shares of face value Rs. 10/- each.
1	Jitendra Rasiklal Sanghavi	7,24,000	7,24,000
2	Bijal Kaushik Gandhi	3,69,000	3,69,000
3	Roopal Hitesh Kawa	3,15,000	3,15,000
Total		14,08,000	14,08,000