MAS Financial Services Limited
6, Ground Floor, Narayan Chambers,
Ashram Road, Ahmedabad 380009
www.mas.co.in

Purpose Led. Progress Driven.

MFSL/SEC/EQ/2026/81 September 12, 2026

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

To,
General Manager
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: **540749, 947381**

Trading Symbol: **MASFIN**

Dear Sir,

Subject: Intimation regarding redemption of Optionally Convertible Preference Shares ("OCPS") issued by MAS Rural Housing and Mortgage Finance Limited, Subsidiary Company, and held by MAS Financial Services Limited under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

In furtherance to our letter dated August 29, 2019, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the terms of investment made by MAS Financial Services Limited ("the Company" or "MFSL") by way of subscription to Series I 6% Non-Cumulative Optionally Convertible Preference Shares ("OCPS") of MAS Rural Housing and Mortgage Finance Limited ("MRHMFL" or "Subsidiary Company"), the Subsidiary Company has decided to redeem 33,33,340 OCPS being 33% of total OCPS and pay the amount of Rs. 3,33,33,334 /- (Rupees Three Crore Thirty-Three Lakh Thirty-Three Thousand Three Hundred Thirty-Four only) pursuant to the issuance terms and conditions of the OCPS held by the Company in MRHMFL.

The aforesaid redemption will not result in any change in the equity shareholding pattern of MRHMFL, and MFSL shall continue to hold its existing equity stake in the Subsidiary Company.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For, MAS Financial Services Limited

BHAYANI RIDDHI BHAVESHBHAI
Digitally signed by BHAYANI RIDDHI BHAVESHBHAI
Date: 2026.09.12 10:06:10 +05'30'

Riddhi Bhaveshbhai Bhayani
Company Secretary and Chief Compliance Officer
ACS No.: 41206