

MSIL: COS: NSE&BSE: 2023/11_10

24th November, 2023

To,

Vice President
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400051

General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Subject: Outcome of the Board Meeting

Dear Sir(s),

Pursuant to Regulation 30(6) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that the Board of Directors of the Company, at its meeting held on 24th November, 2023, has approved the allotment of 1,23,22,514 equity shares of the Company to Suzuki Motor Corporation (“**SMC**”) on a preferential basis.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as Annexure-A.

The board meeting commenced at 09:00 a.m. and concluded at 09:10 a.m.

Kindly take the same on record.

Thanking you,
Yours sincerely,

For **Maruti Suzuki India Limited**

Sanjeev Grover
Executive Vice President
& Company Secretary

MARUTI SUZUKI INDIA LIMITED

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Gurgaon Plant:
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Old Palam Gurgaon Road,
Gurgaon - 122015, Haryana, India.
Tel: 0124-2346721, Fax: 0124-2341304

Manesar Plant:
Maruti Suzuki India Limited,
Plot No.1, Phase - 3A, IMT Manesar,
Gurgaon - 122051, Haryana, India.
Tel: 0124-4884000, Fax: 0124-4884199

Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular on disclosure of material events/information

Sl. No.	PARTICULARS															
1.	Type of securities proposed to be issued	Equity														
2.	Type of issuance	Preferential allotment														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board approved the allotment of 1,23,22,514 no. of equity shares of the Company having face value of INR 5/- each at a price of INR 10,420.85/- per equity share.														
<i>Additional details applicable for preferential issue</i>																
4.	Name of the investors	Suzuki Motor Corporation, Japan														
5.	Post allotment of securities -outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<p>Outcome of the subscription:</p> <table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">Pre-preferential allotment</th> <th colspan="2">Post-preferential allotment</th> </tr> <tr> <th>No. of shares held</th> <th>% of holding</th> <th>No. of shares held</th> <th>% of holding</th> </tr> </thead> <tbody> <tr> <td>Suzuki Motor Corporation, Japan</td> <td>17,06,28,962</td> <td>56.48%</td> <td>18,29,51,476</td> <td>58.19%</td> </tr> </tbody> </table> <p>Issue Price: INR 10,420.85/- per equity share, (aggregating INR 12,841.1 Crores being consideration other than cash, discharged by the Company for purchase of 100% equity shares of Suzuki Motor Gujarat Private Limited (“SMG”) owned by SMC) determined as per Valuation Report dated 17th October, 2023 issued by RBSA Valuation Advisors LLP, the Independent Registered Valuer).</p> <p>No. of investors/allotees: 1 (One)</p>	Particulars	Pre-preferential allotment		Post-preferential allotment		No. of shares held	% of holding	No. of shares held	% of holding	Suzuki Motor Corporation, Japan	17,06,28,962	56.48%	18,29,51,476	58.19%
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