

Mavent Restructuring Services LLP

Resolution Professional

In the matter of

M/s Marshall Machines LimitedIBBI Reg. No—IBBI/IPA-0154/IPA-3/
2023-2024/50058**Email:** cirp.marshallmachines@gmail.com**Communication and Registered****Address:**S Block, 376, Panchsheel Park, New
Delhi- 110017

Registered email ID:

caakhilahuja@gmail.com

To,

23rd February 2026

National Stock Exchange of India LimitedExchange Plaza, C-1, Block G. Bandra Kurla Complex Bandra,
East, Mumbai I-51.

Mumbai - 400051

Maharashtra

Symbol: MARSHALL

Subject: - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Information regarding the meeting of Committee of Creditors held in the matter of Marshall Machines Limited.

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 30 of the Listing Regulations read with Para A - Part A of Schedule III of the Listing Regulations, it is to inform that the **1st meeting of Committee of Creditors** (“CoC”) of the Company i.e. Marshall Machines Limited was held on 1st October, 2025. In the meeting the members of CoC had approved the following Resolution-

1. Approved the replacement of IRP, Kanti Mohan Rustagi and appoint Mavent Restructuring Service LLP as the Resolution Professional.
2. Approved the remuneration of the Interim Resolution Professional (IRP).
3. Approved the cost incurred on Corporate Insolvency Resolution Process during the period commencing from the date of order till the date of this notice.
4. Approved the reduction in the notice period for the convening of CoC meeting.

Further, the **2nd Meeting of CoC** of Marshall Machines Limited was held on 11th November, 2025. In the said meeting the members of CoC had approved the following Resolution-

1. Issuance of Form G for the Invitation for Expression of Interest (EOI) for identifying Prospective Resolution Applicant and criteria for identifying Prospective Resolution Applicants.
2. Ratified and approved the expenses of the CD incurred by the Resolution Professional.
3. Ratified and approved the remuneration of the Resolution Professional (RP).
4. Ratified the fees of valuers in terms of Regulation 27 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
5. Ratified and approved the Appointment of Security Agency.

Further, the **3rd CoC Meeting** of Marshall Machines Limited was held on 11th December, 2025. In the said meeting the members of CoC had approved the following Resolution-

1. Approved the Fee of the Statutory Auditor of the Corporate Debtor.
2. Ratified the Fee of Practicing Company Secretary of The Corporate Debtor.
3. Ratified the cost incurred by Resolution Professional as per Regulation 34 Of CIRP Regulations.
4. Ratified the professional fee of Transaction/ Forensic Auditor To Resolution Professional
5. Approved the Resolution for holding Atleast One CoC Meeting In Each Quarter
6. Approved Request for Resolution Plan (RFRP) And Evaluation Matrix (EM) For Evaluation of Resolution Plans.

Further, the **4th CoC Meeting** was held on 31st January 2026. In the said meeting the members of CoC had approved the following Resolution-

1. Approved the extension for submission of the Resolution Plan by PRA
2. Approved the filing of an application seeking extension of time period of 90 days for completion of CIRP, under the relevant provisions of the Insolvency and Bankruptcy Code, 2016.
3. Ratified and approved the cost incurred by Resolution Professional as per Regulation 34 of CIRP regulations

4. Approved the professional fee of legal counsel to the RP.
5. Approved for The Shorter Notice of The Meeting for 3rd CoC Meeting.
6. Approved the Fees for Conduct the Section 29A Due Diligence of The Resolution Applicants and Vetting of The Resolution Plan.

Thanking You,
Yours Faithfully,
For Marshall Machines Limited

Mavent Restructuring Services LLP
Resolution Professional of Marshall Machines Limited
IBBI Reg. No. IBBI/IPE-0154/IPA-3/2023-24/50058
Reg. Address: S Block, 376, Panchsheel Park, New Delhi- 110017
Email id: cirp.marshallmachines@gmail.com