

CIN : L29299PB1994PLC014605



Marshall Machines Limited

Regd. Office & Works :

C-86, Phase-V, Focal Point, LUDHIANA-141 010 (India)
Ph.: +91-161-5012406, 5012407, 5019648, 4600237, 4600238
Email: headoffice@marshallcnc.com Web: www.marshallcnc.com

Automated Solutions Division :

D-116A, Phase-V, Focal Point, LUDHIANA-141 010 (India)

MARSHALL IoTQ CENTRE

75-B, Sector-5, IMT Manesar, Gurgaon. Ph.: 0124-4241813/14/15

Helpline No. 1800-102-4288, 1800-103-4288, 1800-103-3288

MARSHALL AUTOMATION AMERICA, INC.

Suite #23, 2885 North Berkeley Lake Road, NW,
Duluth, GEORGIA-30096 (USA)

Email: sales@marshallautomationamerica.com
Web: www.marshallautomationamerica.com

MARSHALL/2024-25

16.09.2024

To
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Ref: Symbol-MARSHALL, ISIN-INE00SZ01018, Series-EQ

Sub: Newspaper publication of Financial Results for 30.06.2024.

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of newspaper publication for Financial Results for Quarter ended 30.06.2024 published in "Financial Express" and "Desh Sewak" on 15th September, 2024.

This is for your information and record.
Thanking You,

Sincerely Yours
For MARSHALL MACHINES LIMITED

Siddhant Sarup
t Sarup

Digitally signed
by Siddhant
Sarup
Date: 2024.09.16
11:36:37 +05'30'

(SIDDHANT SARUP)
(Wholetime Director)
(DIN: 07779416)

MARSHALL MACHINES LIMITED				
CIN: L29299PB1994PLC014605				
Registered Office: C-86, PHASE V, FOCAL POINT, LUDHIANA-141010.				
Email : csmarshall@marshallcnc.com, Website: www.marshallcnc.com				
Extracts of Standalone UnAudited Financial Results for the Quarter Ended 30th June, 2024				
Sl. No.	Particulars	Quarter ended 30.06.2024	Year ended 31.03.2024	Quarter ended 30.06.2023
1	Total Income from operations	913.73	2796.25	1065.98
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	-224.01	-717.1	-119.04
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	-224.01	-717.1	-119.04
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items#)	-146.23	-539.87	-102.93
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-151.30	-560.13	-99.06
6	Equity Share Capital	2390.12	2390.12	1455.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	5060.62	5211.92	2398.99
8	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations) - - Basic - - Diluted	-0.61 -0.61	-2.26 -2.26	-0.71 -0.71
Note: The complete results are available on the website of the Company at https://marshallcnc.com/ and NSE's website https://www.nseindia.com . 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 13.09.2024. 2. Figures are in Lakhs Rupees except Face value of Equity Shares and EPS, which are in Rupees. 3. Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosures. 4. There is only one Segment, namely, "CNC Machines", which is the primary reportable segment. 5. Company has been migrated to main board of NSE w.e.f. 22.11.2021 and INDAS is adopted considering the transition date of 01.04.2020 & During the last year, addition of 93,51,217 no. of shares at Rs 44.80 per share (including premium of Rs 34.80 per share) on Right issue basis to the eligible Equity Shareholders of Company in the Ratio of 7 Rights Equity Shares for every 10 Equity Shares held. By the order of Board of Directors For MARSHALL MACHINES LIMITED Sd/- PLACE : LUDHIANA DATE : 13-09-2024 (Siddhant Sarup) DIN: 07779416 (Wholetime Director)				

BANK OF BARODA Kotkapura Branch (Punjab) E-mail: kotkapur@bankofbaroda.com				
See Rule 8(1) POSSESSION NOTICE (For Immovable Property)				
Whereas The undersigned being the Authorised Officer of the Bank of Baroda under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (Second) Act, 2002 and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice on the date mentioned below and stated therein after calling upon the borrower to repay the amount mentioned below within 60 days from the date of receipt of the said notice. The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under sub-section (4) of Section 13 of the said Act read with Rule 8 of the Security Interest (Enforcement) Rules 2002, on the dates mentioned against the account. The Borrower/Mortgagor/Mortgagors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Bank of Baroda, Kotkapura Branch for an amount mentioned herein below and interest plus cost and expenses thereon. The borrower's attention is invited to provisions of sub-section (8) of Section 13 in respect of time available to redeem the secured assets.				
Name of Borrower/ Guarantor	Description of the Immovable Property	Date of Demand Notice	Date of Possession	Amount as per Demand Notice
1. M/s Avtar Saw Mills Prop. Mr. Avtar Singh, Bir Road Jwan Nagar, Kotkapura, Faridkot, Punjab -151204 (Borrower), 2. Mr. Avtar Singh S/o Sh. Chanan Singh Proprietor M/s Avtar Saw Mills Kotkapura, Faridkot, Punjab-151204 (Borrower), 3. Mrs. Paramjit Kaur W/o Sh. Chanan Singh Residing at Mohalla Ramgarhia, Kotkapura Dist. Faridkot Punjab-151204 (Guarantor), 4. Mr. Gurpinder Singh S/o Sh. Chanan Singh Residing at Mohalla Ramgarhia, Kotkapura Distt. Faridkot Punjab -151204 (Guarantor)	1. Property measuring 500 Sq. Yards (16.75 Marlas) being 67/1240 share of 15 Kanal 10 Marla in Khewat No. 193/180 Khatoni No. 230 Khasra No. 2236/15-10 Agwar metla near Modern Building Material registered in the name of Mrs. Paramjit Kaur Vide Vaska No. 370 dated 06.05.2022 within municipal limit of Kotkapura and Bounded as: North-Ujagar Singh 100', South-Rasta 100', East-Chanan Singh 45', West-Rasta 45'. 2. Property Measuring 165 Sq. Yards (5-1/2 Marlas Being 11/620 share of 15 Kanal 10 Marla in Khewat No. 149/137, Khatoni No. 217, Khasra No. 2336/15-10 Agwar Metla situated near Ram Van Sikhawala Road registered in name of Mr. Avtar Singh and Mr. Gurpinder Singh vide Vaska No. 2033 dated 30.09.2014 within municipal limit of Kotkapura and Bounded as: North-Ujagar Singh 45', South-Jagmit Singh 45', East-Chanan Singh 33', West-Bohar Singh 33'. 2336/15-10 Agwar Metla situated near Ram Van Sikhawala Road registered in name of Mr. Avtar Singh and Mr. Gurpinder Singh vide Vaska No. 2033 dated 30.09.2014 within municipal limit of Kotkapura and Bounded as: North-Ujagar Singh 45', South-Jagmit Singh 45', East-Chanan Singh 33', West-Bohar Singh 33'.	01.07.2024	10.09.2024	Rs. 20,39,508.68 as on 19.06.2024 (inclusive of interest up to 31.05.2024) + unapplied interest w.e.f. 01.06.2024 and charges thereon at the contractual rate Plus costs charges and expenses till date of final payment
Date: 15.09.2024		Place: Kotkapura		Authorized Officer

Koregaon Nagar Panchayat, Koregaon
(Tel. No. 02163-220280)
Public E-Tender Notice for 2024-25 (First Time).
Ot. No. 10 12/2024 Date: 13/09/2024

Through this public tender notice, the contractors are informed that Maharashtra Suvarna Jayanti Nagrothan Mahaabhiyan Yojana (Rajyastar) the construction department of Koregaon Nagar Panchayat is publishing the public e-tender for the below works. The terms and conditions of the said e-tender can be downloaded from the website <http://mahatenders.gov.in>. Interested tender holders should note this.
1. Trimix concreting and closed guttering from Old Motor Stand in Koregaon Nagar Panchayat limits to Maruti Mandir Mahadev Nagar to Koregaon Nagar Panchayat limits.

Chief Officer Vice President President
Koregaon Nagarpanchayat

LANSOWNE ACE INDIA CAPITAL & INVESTMENT ADVISORS LLP
Corporate Address: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400021.
LLP No: AN-6756
Contact No: +91-22-4613 1300
Email id: info@acelandowne.com
Website: www.acelandowne.com

NOTICE
We, Lansdowne Ace India Capital & Investment Advisors LLP, have initiated the process of surrendering our SEBI Investment Adviser license with registration no. INAA00011547 and BASL membership certificate no.1444. Aggrieved parties may lodge their grievances at <https://scores.sebi.gov.in> within 30 days of the date of this notice.
Date: September 14, 2024
Place: Mumbai

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

भारतीय स्टेट बैंक STATE BANK OF INDIA POSSESSION NOTICE (For Immovable Property) [Under Rule 8 (1) of Security Interest (Enforcement) Rules, 2002]				
Whereas The undersigned being the Authorized Officer of the STATE BANK OF INDIA, SME Kashipur Branch (UK) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (Act), 2002 and in exercise of powers conferred under Section 13 (2) read with the Security Interest (Enforcement) Rules, 2002 issued demand notice/s on the dates mentioned against each account calling upon the respective borrower/Mortgagor/Guarantor to repay the amount as mentioned against each account within 60 days from the date of notice(s)/date of receipt of the said notice(s). The borrower/Mortgagor/Guarantor having failed to repay the amount, notice is hereby given to the Mortgagor and the public in general that the undersigned has taken possession of the property described here in below in exercise of powers conferred on him/ her under Section 13 (4) of the said [Act] read with Rule 8 of the said Rules on the dates mentioned against each account. The borrower/Mortgagor/Guarantor in particular and the public in general is hereby cautioned not to deal with the property/ies and any dealing with the property/ies will be subject to the charge of STATE BANK OF INDIA for the amounts and interest thereon and other charges with effect from 29-06-2024, less recovery (if any).				
Name of the Account (Mortgagor)	Description of the property mortgaged	Date of demand notice	Date of possession notice affixed	Amount Outstanding as on the date of demand notice
Borrower/Guarantor Smt: Pramila Sharma W/o Shri Rakesh Kumar Sharma A/C CC-36159991287, 41774230620 T/L- 36120596225, R/o House No 26, Ward No. 8, Near Railway Station Subhash Nagar Bazpur U.S.Nagar - 264201	Equitable Mortgage: A Piece of Land And Construction Thereon (Rice Mill) Bearing Khasra No. 48/1 min. Area 0.127 Hect. Khasra No. 39, Area 0.126 Hect. Total Area 0.253 Hect. Village-Bhikampur, Tehsil Bazpur, belongs to: Pramila Sharma who is: Guarantor. Title Deed No: 1357, Registered On: 11/03/2016 at: Bazpur, Uttarakhand. Boundaries: East: Land of Kashmir Singh, West: Land of Asha Joshi, North: Bannakhera Marg 6.70 mtr wide, South: Land of Jeevan Singh (As per registered sale deed)	05/07/2024	13/09/2024	Rs 1,19,63,433.99 + intt. & other charges
Borrower Prop - Shri Rakesh Kumar Sharma S/o. Mewail, A/c CC-36159991287, 41774230620 T/L- 36120596225, R/o House No 26, Ward No.8, Near Railway Station Subhash Nagar Bazpur U.S.Nagar - 264201	Equitable Mortgage: A Piece of Land And Construction Thereon (Residential, Building) Bearing Khasra No. 13/1 aa min, Udhm Singh Nagar, Uttarakhand, 262401, (Urban).: 139.40 sq mt, Belongs to : Rakesh Kumar Sharma, who is: Proprietor, Title Deed No: 4617, Registered On: 11/12/2020, at : Bazpur, Uttarakhand. Boundaries: East : Land of Shashi Kumar Jain, West: Property of Mandeep Kaur, North: Rasta 4.57 Mtr Wide, South: Rasta 4.57 Mtr Wide (As per registered sale deed)	05/07/2024	13/09/2024	Rs 1,19,63,433.99 + intt. & other charges
Date: 15-09-2024 Place: Kashipur		Authorized Officer, STATE BANK OF INDIA		

SEA TV NETWORK LTD.
Regd. Office: 148, MANAS NAGAR, SHAHGANJ, AGRA-282010
Tel: +91-562-4036666 Fax: +91-562-4036666
Website: www.seatvnetwork.com | CIN: L92132UP2004PLC028650

NOTICE OF EXTRA ORDINARY GENERAL MEETING & E-VOTING INFORMATION
Notice is hereby given that the Extra Ordinary General Meeting ("EGM") of the members of the Company is scheduled to be held on Wednesday, October 09, 2024, at 11.00 AM at the Courtyard Agra, Fatehabad Rd, Taj Nagri Phase 2, II, Agra, Basai, Uttar Pradesh 282001 to transact the business mentioned in the Notice convening the said EGM.
Pursuant to the provisions of Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("Rules") and as per Regulation 44 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, the Company is providing electronic voting ("e-Voting") facility to members to enable them to cast their votes on all the resolutions as set out in the notice of EGM by using an electronic voting system from a place other than the venue of the EGM (i.e. remote e-voting). The company will also provide the facility of e-voting to shareholders during the EGM, who have not cast their vote by remote e-voting. The company has entered into an arrangement with Link Intime to provide remote e-voting and e-voting during an EGM.
Members are informed that (a) the Company has completed the dispatch of the Notices of the EGM, through permitted modes on Saturday, September 14th, 2024; (b) e-voting shall commence on Sunday, October 6, 2024 (9.00 a.m. IST) and ends on Tuesday, October 8, 2024 (5.00 p.m. IST). (c) e-voting shall not be allowed after 5:00 p.m. on Tuesday, October 8, 2024, and the e-Voting module shall be disabled for voting thereafter. Members of the Company, holding shares either in physical form or in dematerialized form, as of Wednesday, October 02, 2024 (Cut-off date), shall be entitled to cast their vote electronically; (d) the Notice of the EGM have been displayed on the Company's website www.seatvnetwork.com and on the website of M/s Link Intime India Private Limited <https://instavote.linkintime.co.in> and on the website of the stock exchange i.e. BSE Limited at www.bseindia.com (e) For e-Voting instructions, members are requested to go through the instructions given in the Notice of the EGM. In case shareholders/ members have any queries regarding e-voting, they may refer to the Frequently Asked Questions ("FAQs") and InstaVote e-voting manual available at <https://instavote.linkintime.co.in>, under the Help section or send an email to enotices@linkintime.co.in or contact on: - Tel: 022-4918 6000
A member whose name appears in the register of members as of cut off date i.e. October 02, 2024 only shall be entitled to avail of the facility of remote e-voting. Members who cast their vote through remote e-voting may attend the meeting but shall not be entitled to cast their vote again. Any person who acquires shares of the Company and becomes a shareholder of the Company after dispatch of Notice of this Extra-Ordinary General Meeting and holds shares as on the cut-off date i.e. October 02, 2024, may obtain the login ID and password by sending a request at helpdesk.evoting@india.com. However, if such a person is already holding shares in Demat form and has logged on to www.evotingindia.com and voted on earlier voting of any company, then your existing password is to be used
The Company has appointed Mr. Amit Gupta, a Practicing Company Secretary as the scrutinizer to scrutinize the e-voting process in fair and transparent manner. The results of voting on the resolutions set out in the Notice of the EGM will be declared within 48 hours from the conclusion of the EGM. The results so declared along with the Scrutinizer's report shall be placed on the Company's website www.seatvnetwork.com and Link Intime's website <https://instavote.linkintime.co.in>.
In terms of section 91 of the act, rules made thereunder and regulations 42 of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015 (Listing regulation) that the Register of Members and Share Transfer Books of the Company are not proposed to be closed for the purpose of the said EGM.
A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of him/her and the proxy need not be a member of the Company. The instrument appointing proxy to be valid should be deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting.
By Order of the Board of Directors
of SEA TV NETWORK LTD
Sd/- KARISHMA JAIN
(Company Secretary & Compliance officer)

Place: Agra
Date: 14th September, 2024

...continued from previous page.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 15% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 43% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" on page 218 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "History and Certain Corporate Matters" on page 140 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 277 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

Mandatory in Public Issues. No cheque will be accepted.

UPI

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion and the (iii) Eligible Employees, under the Employee Reservation Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 218 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the website National Stock Exchange of India Limited ("NSE") and "Stock Exchange" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpries&intmid=35 and [https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpries&intmid=43](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpries&intmid=43), respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For Offer related grievance investors may contact: Khandwala Securities Limited - Parika Shah/Abhishek Joshi (+91 22 40767373) (Email ID: ipo@kslindia.com).

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 KHANDWALA SECURITIES LIMITED KHANDWALA SECURITIES LIMITED Address: 1 G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai, Maharashtra 400021 Tel. No.: +91 22 40767373; Email: ipo@kslindia.com Investor Grievance Email: investorgrievances@kslindia.com or info@kslindia.com Contact Person: Parika Shah / Abhishek Joshi; SEBI Regn. No.: INM0000001899	 CAMEO CORPORATE SERVICES LIMITED Address: No. 1 Club House Road Chennai-600002 Tamil Nadu, India Tel No.: +91-44-40020700; Email: priva@cameoindia.com Investor Grievance Email: investor@cameoindia.com ; Website: www.cameoindia.com Contact Person: K. Sreepriya Vice President & Company Secretary; SEBI Regn. No.: INR0000003753	 Abhishek Chakraborty PHOENIX OVERSEAS LIMITED 13B Bidhan Sarani Amherst St, Kolkata, West Bengal- 700006 Email: cs@phxglobal.net ; Website: www.phxglobal.net Applicants can contact the Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non receipt of refund orders and non receipt of funds by electronic mode etc. All complaints, queries or comments received by Stock Exchange /SEBI shall be forwarded to the BRLM, who shall respond to the same.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the company at www.phxglobal.net, the website of the BRLM to the Offer at www.kslindia.com and the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: PHOENIX OVERSEAS LIMITED, Telephone: +91 33 22198752, Registered office of the BRLM: Khandwala Securities Limited, Tel. No.: +91 22 40767373 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.
BANKER(S) TO THE OFFER/ REFUND BANK/ SPONSOR BANK: ICICI BANK LIMITED.
UPI: Retail Individual Bidders can also Bid through UPI Mechanism
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

Place: Kolkata, West Bengal
Date: September 14, 2024

Disclaimer: PHOENIX OVERSEAS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated September 14, 2024 has been filed with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors
PHOENIX OVERSEAS LIMITED
Sd/-
Abhishek Chakraborty
Company Secretary and Compliance Officer

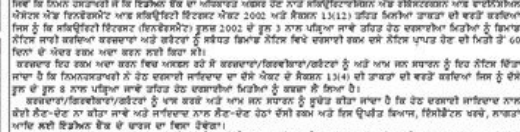
Chandigarh

ਧਨੌਲਾ 'ਚ ਮੁਫਤ ਅੱਖਾਂ ਦੀ ਜਾਂਚ ਕੀਤੀ

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Indian Bank

 इन्डियन बैंक भारतीय बैंक	ईमेल : zochandigarh@indianbank.co.in
कृषक नॉटिस (अर्थीक ग्राहिकसभ सभ) प्रवर्तितिकी दिनांक (प्रिजेंटेशन) सभस २००२ से सभ ८(१) परिन	

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