

Mavent Restructuring Services LLP

Resolution Professional

In the matter of

M/s Marshall Machines Limited

IBBI Reg. No—IBBI/IPA-0154/IPA-3/

2023-2024/50058

Email: cirp.marshallmachines@gmail.com**Communication and Registered****Address:**S Block, 376, Panchsheel Park, New
Delhi- 110017

Registered email ID:

caakhilahuja@gmail.com

To,

02nd March, 2026**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G. Bandra Kurla Complex Bandra,

East, Mumba I-51.

Mumbai - 400051

Maharashtra

Symbol: MARSHALL

Subject: - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Information regarding the 5th meeting of Committee of Creditors held in the matter of Marshall Machines Limited.

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 30 of the Listing Regulations read with Para A - Part A of Schedule III of the Listing Regulations, it is to inform that the **5th meeting of Committee of Creditors** (“CoC”) of the Company i.e. Marshall Machines Limited was held on 26th February, 2026 at 4:00 PM.

In the meeting the following agenda items were discussed and put the agenda item for E-Voting.

The E-Voting for the 5th CoC Meeting was commenced from 28.02.2026 and will be concluded on 05.03.2026.

<u>ITEMS</u>	A. ITEM AGENDA ITEM TO BE DISCUSSED
<u>No.</u>	
1	The Resolution Professional (RP) to take chair:
2	To ascertain the quorum of the meeting in accordance with the provisions of Regulation 22 the Insolvency and Bankruptcy Board of India (Insolvency

	Resolution Process for Corporate Persons) Regulations, 2016.
3	To take note of the minutes of the Forth (4 th) meeting of Committee of Creditors held on 31.01.2026
4	To apprise the Committee of Creditors about the status of applications filed by or against the Corporate Debtor.
5	To take note of the visit to registered office at C-86, focal point Ludhiana, pursuant to Hon'ble NCLT order dated 02.02.2026 and 10.02.2026
6	To De-Seal the Resolution Plan Submitted by the Prospective Resolution Applicant.
7	To discuss the Transaction Audit Report received from the auditor in the matter of Marshall Machines Limited.
8	To Discuss and Take Note of The Methodology Being Adopted to Arrive at Valuation by The Registered Valuers While Valuing the Assets of The Corporate Debtor.
B. ITEM TO BE VOTED UPON	
9	To discuss and approve the Non-Disclosure of Fair Value in the Information Memorandum with Respect to The New Amendment Made in Regulation 36 Of IBBI (Insolvency Resolution Process for Corporate Persons), Regulations, 2016
10	To consider and ratify the cost incurred by Resolution Professional as per Regulation 34 of CIRP regulations
11	To Take Approval for The Shorter Notice of The Meeting for 5th CoC Meeting
C. ANY OTHER MATTER ITEMS	
12	Any other matter to be discussed/proposed for resolution:

With Regards,

Mavent Restructuring Services LLP

Resolution Professional of Marshall Machines Limited

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AFA Valid No.- 31.12.2026

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