



Marine Electricals (India) Limited

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Website : www.marineelectricals.com CIN : L31907MH2007PLC176443 (Formerly known as Marine Electricals (I) Pvt. Ltd.)



Ref: MEIL/SEC/2025-26/60

Date: 16th Feb, 2026

To,

The National Stock Exchange of India Limited.

Exchange Plaza, 5th Floor, Plot No. C/1

G Block, Bandra- Kurla Complex,

Bandra (East), Mumbai – 400051

Symbol: MARINE

ISIN: INE01JE01028

Sub: Press Release – Financials Results

Dear Sir/Madam,

Please find enclosed herewith press release on the Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2025.

The above is for your information and records.

You are requested to take the same on record & oblige.

Thanking You.

For **Marine Electricals (India) Limited**

Deep Shah

Company Secretary & Compliance Officer

ACS: 61488

Strong Q3FY26 Performance; Marine Electricals Well Positioned for Defence, Data Centre and Electrification-Led Growth

Mumbai, February 11, 2026: Marine Electricals (India) Limited ([NSE:MARINE](#)) is one of India's leading integrated electrical and automation solutions provider for Marine and Industry / Commercial sector. The Company today announced the results for the Nine months & Quarter ending December 31, 2025.

Financial Performance 9MFY2026

Revenue ₹ 5,995 mn 16% YoY 

EBITDA ₹ 757 mn 36% YoY 

PAT ₹ 400 mn 63% YoY 

(Rs. Million)

Particulars	Q3 FY 26	Q3 FY 25	Y-o-Y Growth	Q2 FY 26	Q-o-Q Growth	9M FY 26	9M FY 25	Y-o-Y Growth
Revenue from Operations	2,102	1,938	8%	2,222	-5%	5,995	5,164	16%
Other Income	37	44	-16%	39	-5%	128	95	35%
Total Income	2,139	1,982	8%	2,261	-5%	6,123	5,259	16%
EBITDA ¹	238	159	50%	298	-20%	757	559	35%
Margin %	11%	8%		13%		12%	11%	
EBIT ¹	200	118	69%	262	-24%	648	447	45%
Margin %	9%	6%		12%		11%	8%	
Profit After Tax	118	48	146%	166	-29%	400	246	63%
Margin %	6%	2%		7%		7%	5%	
Reported Diluted EPS	0.85	0.38		1.18		2.87	1.84	

Key Developments:

- Order book of the company stands at Rs. 9,805 million as on 31 December 2025 which would be completed in next 12-36 months (vis a vis Rs. 5,941 million as of 31 December 2024)

Commenting on the results, **Mr. Vinay Uchil, Chairman & Executive Director**, said:

“During Q3 FY26, Marine Electricals delivered a steady operational performance amid normal project execution phasing inherent to large, complex marine and infrastructure contracts. Revenue growth remained healthy on a year-on-year basis, while profitability stayed resilient, reflecting disciplined execution, stable margins, and continued operating leverage across our core businesses.

On a cumulative basis, the first nine months of FY26 have been particularly encouraging, with strong double-digit revenue growth and improving scale benefits. This performance reinforces our confidence in the robustness of our diversified business model spanning marine, defence, data centres, industrial infrastructure, and emerging energy solutions.

Our leadership position in the marine and defence segment, supported by high entry barriers, long-standing relationships with the Indian Navy and Coast Guard, and deep domain expertise, continues to provide long-term revenue visibility and margin stability. At the same time, our growing presence in fast-expanding sectors such as data centres, EV charging infrastructure, energy management systems, and vessel traffic management solutions positions us well to capitalize on India's structural growth themes.

We continue to invest proactively in R&D, technology, manufacturing capacity, and intellectual capital to strengthen our integrated solutions platform. These investments, while impacting near-term execution timelines, significantly enhance our ability to deliver higher-value, end-to-end solutions and support sustainable, profitable growth over the medium to long term.

Looking ahead, our order pipeline remains strong, execution momentum is intact, and we are confident of delivering improved performance as project milestones progress and scale benefits accrue. Marine Electricals is well-positioned to compound growth responsibly while maintaining financial discipline and creating long-term value for all stakeholders.”

About Marine Electricals (India) Limited:

Marine Electricals (India) Limited is an indigenous turnkey solutions provider specializing in electrical distribution, control and automation, and integrated technology solutions for marine, defence, industrial, and infrastructure sectors. Established in 1978 and headquartered in Mumbai, the company delivers end-to-end capabilities covering design, manufacturing, installation, commissioning, and lifecycle support.

With strong in-house R&D, advanced manufacturing facilities in Mumbai and Goa, and type-tested LV and MV solutions, Marine Electricals supports critical applications across naval platforms, shipyards, data centers, oil and gas, metros, airports, ports, and large commercial infrastructure. The company is a trusted partner to the Indian Navy, Coast Guard, and leading industrial customers, with a growing global footprint across the Middle East and Southeast Asia.

Driven by reliability, indigenous innovation, and customer-focused engineering, Marine Electricals continues to power complex projects that demand high performance, safety, and long-term value.

For press release information, please contact

Mr. Rohit Ravi

Investor Relation

Marine Electricals (India) Limited.

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Safe Harbour

This press release may include statements of future expectations and other forward-looking statements based on management's current expectations and beliefs concerning future developments and their potential effects upon Marine Electricals (India) Ltd and its subsidiaries/associates ("Marine"). These forward-looking statements involve known or unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those expressed or implied in such statements. Important factors that could cause actual results to differ materially from our expectations include, amongst others: general economic and business conditions in India and overseas, our ability to successfully implement our strategy, our research and development efforts, our growth and expansion plans and technological changes, changes in the value of the Rupee and other currency changes, changes in the Indian and international interest rates, change in laws and regulations that apply to the related industries, increasing competition in and the conditions of the related industries, changes in political conditions in India and changes in the foreign exchange control regulations in India. Marine Electricals India Limited, nor our directors, or any of our subsidiaries/associates assume any obligation to update any forward-looking statement contained in this release.