Marine Electricals (India) Limited

B-1, Udyog Sadan-3, MIDC, Andheri (E), Mumbai-93, INDIA, Tel.: 91-22-40334300 Fax: 91-22-28364045 E-mail: info@marineelectricals.com
Website : www.marineelectricals.com CIN : L31907MH2007PLC176443 (Formerly known as Marine Electricals (I) Pvt. Ltd.)

ISO 9001:2015 MGMT. SYS.
ISO 14001:2015 RvA C 071
OHSAS 18001:2007
CERTIFIED BY IRQS

Ref: MEIL/SEC/2021-22/01

02nd April, 2021

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex,
Bandra (East) Mumbai–400 051.
Fax No. 26598235/8237/8347.
Symbol: MARINE

Dear Sirs/Madam,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) (Second Amendment) Regulations, 2019 dated 29th July, 2019

With reference to the captioned subject please find enclosed herewith disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) (Second Amendment) Regulations, 2019 dated 29th July, 2019 for the financial year ended 31st March, 2021 received from promoters/promoter group together with the person acting in concert of Marine Electricals (India) Limited.

You are requested to take the same on record & oblige.

Thanking You.

Yours faithfully,

For Marine Electricals (India) Limited

Marine Electricals (India) Limited MUMBAI

Mitali Ambre
Company Secretary and Compliance officer
ACS: 60296

Encl: As above

2nd April, 2021

To,
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex,
Bandra (East) Mumbai–400 051.
Fax No. 26598235/8237/8347.
Symbol: MARINE

To,
The Company Secretary
Marine Electricals (India) Limited
B-1, Udyog Sadan - 3,
MIDC, Andheri (E),
Mumbai - 400 093

Dear Sirs/Madam,

Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) (Second Amendment) Regulations, 2019 dated 29th July, 2019

Please find enclosed herewith the disclosure pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) (Second Amendment) Regulations, 2019 dated 29th July, 2019 for the financial year ended 31st March, 2021, on behalf of Promoter, Promoter group and persons acting in concert.

You are requested to take the same on record & oblige.

Thanking you,

Yours faithfully

Vinay K Uchil
Promoter & Chairman
(On behalf of himself, Promoter and Promoter Group/ Persons acting in concert)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

<table>
<tr><td>1. Name of the Target Company (TC)</td><td colspan="3">Marine Electricals (India) Ltd</td></tr>
<tr><td>2. Name(s) of the stock exchange(s) where the shares of the TC are listed</td><td colspan="3">National Stock Exchange*</td></tr>
<tr><td>3. Particulars of the shareholder(s) :

A. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

B. Name(s) of promoter(s), member of the promoter group and PAC with him.</td><td colspan="3"><table>
<tr><td>Name(s) of promoter(s), member of the promoter group and PAC</td><td>No of Shares**</td><td>% to Paid up Equity Share Capital</td></tr>
<tr><td>KDU Enterprises Private Limited</td><td>63406875</td><td>51.690</td></tr>
<tr><td>Venkatesh K Uchil</td><td>26772375</td><td>21.825</td></tr>
<tr><td>Tanuja Deepak Pudhierkar</td><td>1000</td><td>0.00</td></tr>
<tr><td>Vinay K Uchil</td><td>1000</td><td>0.00</td></tr>
<tr><td>Total</td><td>90181250</td><td>73.518</td></tr>
</table></td></tr>
<tr><td>4. Particulars of the shareholding of person(s) mentioned at (3) above</td><td>Number of shares</td><td>% w.r.t. total share /voting capital wherever applicable</td><td>% of total diluted share/voting capital of TC (***)</td></tr>
<tr><td>As of March 31st of the year, holding of:

a) Shares
b) Voting Rights (otherwise than by shares)
c) Warrants,
d) Convertible Securities
e) Any other instrument that would entitle the holder to receive shares in the TC.</td><td>90181250
-

-
-
-</td><td>73.518
-

-
-
-</td><td>73.518
-

-
-
-</td></tr>
<tr><td>Total</td><td>90181250</td><td>73.518</td><td>73.518</td></tr>
</table>

Part-B****

Name of the Target Company: Marine Electricals (India) Ltd

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
KDU Enterprises Private Limited	Promoter	
Venkatesh K Uchil	Promoter	
Tanuja Deepak Pudhierkar	Promoter Group	
Vinay K Uchil	Promoter	

Vinay K Uchil
Promoter & Director
(On behalf of himself, Promoter and Promoter Group/ Persons acting in concert)

Place: Mumbai
Date:2nd April, 2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) The Company has migrated from SME Platform to National Stock Exchange's (NSE) Main Board with effect from 2nd December, 2020.

(**) There is change in number of shares pursuant to sub-division of Equity Shares of the Company, each equity share of face value of Rs. 10/- (Rupees Ten Only) into 5 Equity Shares of Rs. 2/- each (Rupees Two Only) fully paid up with effect from 22nd February, 2021.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(****) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

2nd April, 2021

To,
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex,
Bandra (East) Mumbai–400 051.
Fax No. 26598235/8237/8347.
Symbol: MARINE

To,
The Company Secretary
Marine Electricals (India) Limited
B-1, Udyog Sadan - 3,
MIDC, Andheri (E),
Mumbai - 400 093

Dear Sirs/Madam,

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) (Second Amendment) Regulations, 2019 dated 29th July, 2019

With reference to the above I, Vinay K Uchil, Promoter and Chairman of Marine Electricals (India) Limited, on behalf of Promoter and Promoter's Group, hereby declare that I, on behalf of Promoter and Promoter Group along with the Person Acting in Concert, has not made any encumbrances, directly or indirectly, other than those already disclosed to the Stock Exchange, if any during the financial year ended holding aggregate of 31st March, 2021.

This declaration is made in compliance with Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) (Second Amendment) Regulations, 2019 dated 29th July, 2019.

You are requested to take the same on record & oblige.

Thanking you,

Yours faithfully

Vinay K Uchil
Promoter & Chairman
(On behalf of himself, Promoter and Promoter Group/ Persons acting in concert)