



10.09.2024

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex Bandra (East)
Mumbai - 400 051
Tel No.
Symbol: MARINETRAN

Subject: Submission of Newspaper Publication

Pursuant to Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, we enclose herewith copies of Business Standard (English and Hindi Edition) dated 10th September, 2024 wherein the details of Notice of 20th Annual General Meeting of the Company, Intimation of Notice of e-voting of the Company has been mentioned.

The aforesaid information is also available on the website of the Company, viz.,
<https://marinetrans.in/>

You are requested to take the information on record.
Thanking you,

For Marinetrans India Limited

NIKHIL
KISHORBHAI
JOSHI

Digitally signed by
NIKHIL KISHORBHAI
JOSHI
Date: 2024.09.10
16:17:50 +05'30'

Nikhil K. Joshi
Company Secretary & Compliance
Officer
M. No. A70328

MARINETRANS INDIA LIMITED
(Formally known as the Marinetrans India Private Limited)

CIN:- U35110MH2004PLC147139

801/802, 8th Floor, Vindhya Commercial Complex Plot No. 1, Sector 11, CBD Belapur, Thane,
Navi Mumbai, Maharashtra, India, 400614 Phone ; 022 40307777 Website;

www.marinetrans.in

Mumbai H.O. | Hyderabad | Ahmedabad

मुख्यमंत्री वयोशी
योजना व तीर्थ
दर्शन योजनेसाठी
शिबीराचे आयोजन
सुंदरसिंग वसावे

विजू एम. खिठानी,
वकिल उच्च न्यायालय
चेन्नई कॅम्प, मुंबई-४०० ०७४.

मरीन ट्रान्स इंडिया लिमिटेड
सीआयएन : L35110MH2004PLC147139
नौदणीकृत कार्यालय : ८०१, ८०२/ ८ वा मजला, विद्युत कमिश्नरि कॉम्प्लेक्स, प्लाट क्रमांक एक,
सेक्टर ११, प्रवीणबी बेलापुर, ठाणे, मी मुंबई, महाराष्ट्र, भारत ४००६१४
ई-मेल : praveen@marinetrans.in | संपर्ककृत : <https://marinetrans.in/>

मरीन ट्रान्स इंडिया लिमिटेड करिता
सही/-
तीरज कुमार वी कोटीयन
व्यवस्थापकीय संचालक
(डीआयएन : ०००२२२९४)

Date : September 06, 2024

**MARINETRANS INDIA LIMITED**
CIN: L35110MH2004PLC147139
Registered Office : 801/802, 8th Floor, Vindhya Commercial Complex Plot No. 1, Sector 11, CBD Belapur, Thane, Navi Mumbai, Maharashtra, India, 400614
Email Id: praveenk@marinetrans.in | Website: https://marinetrans.in/

NOTICE OF ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION
Notice is hereby given that the Annual General Meeting (AGM) of the Members of the Company will be held on Monday, 30th September 2024 at 4.00 P.M. through Video Conferencing (VC) / Other Audio Video the special businesses as set out in the notice of AGM.
In compliance with the above circulars the AGM Notice has been electronically sent on Saturday, September 07, 2024 to those Members whose names appeared in the Register of Members / Register of Beneficial owners as on close of business hours on and who have registered their email addresses with the Depository Participants or with the Registrar & Share Transfer Agent of the Company ("R&T Agent") or with the Company. The Notice of the AGM is also available on the Company's website, website https://marinetrans.in/ of stock exchanges, NSE Limited at https://www.nseindia.com/ ; and on website of e-voting facility provider the national securities Depository Limited website ("NSDL") at www.evoting.nsdl.com.
Manner of updating e-mail address is as below:
Members holding shares in Dematerialized mode, who have not registered/updated their email addresses with their Depository Participants, are requested to register/update their email addresses with their respective Depository Participants with whom they maintain their Demat Account.
a) The Company has provided the facility to the Members to cast their vote on the matters set forth in AGM Notice, either by way of "remote e-voting" facility, prior to the AGM or by way of electronic voting system during the AGM. The instructions for joining the AGM and the manner of participation and voting are provided in the Notice of the AGM.
b) The manner of voting by the Members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses, facility for voting shall be exercised through electronic means at AGM.
c) A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. Monday September 23, 2024, only shall be entitled to avail the facility of remote e-voting or participation at the AGM and voting through electronic voting system thereof.
d) The remote e-voting will commence on Friday, September 27, 2024, at 9.00 A.M. (IST) on and be concluded on Sunday, September 29, 2024, at 05.00 P.M. at 5.00 p.m. (IST);
e) Any Person, who acquires shares of the Company and becomes member of the company after dispatch of notice of AGM and who holds Shares of the Company as of cut-off date i.e., Monday September 23, 2024, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if holder is already registered with NSDL for remote e-voting then the use of existing user ID and password for casting the vote shall work.
f) E-voting shall not be allowed beyond Sunday, September 29, 2024, at 5.00 p.m. (IST);
g) Further the facility for voting through an electronic voting system will also be made available during the AGM, to the Members who are attending the AGM and have not already cast their vote(s) through remote e-voting.
h) Members who have cast their vote by remote e-voting may also attend the AGM, but shall not be allowed to vote again at the AGM.
i) If any Member wishes to get a printed copy of the AGM notice, the Company shall send the same, free of cost, upon receipt of request from the Member.
j) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting.
In case of any queries relating to voting by electronic means, please refer the Frequently Asked Questions (FAQs) for members and the e-voting user manual for members available at the download section of www.evoting.nsdl.co.in. For any grievances relating to voting by electronic means, members may contact Mr. Amit Vishal, Senior Manager, NSDL, Trade World, A wing, 4th Floor, Kamla Mills compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 at amitv@nsdl.co.in, Tel No. 022-24994360.
Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through electronic voting system during the AGM.

For Marinetrans India Limited
Sd/-
Tirajkumar B. Kotian
Managing Director
(DIN: 00022294)

Place: Mumbai
Date: September 09, 2024

**Indian Overseas Bank**
Information Technology Department
Central Office: 763, Anna Salai, Chennai-600002
Indian Overseas bank (IOB) invites bids for the following:
GOVERNMENT E-MARKET PORTAL-SUPPLY, IMPLEMENTATION AND MAINTENANCE OF ATM MONITORING TOOL
BID NO: GEM/2024/B/5366693 DATED 05.09.2024
The Above GEM Tender document is also available and can be downloaded from the following websites
www.iob.in & www.gem.gov.in
For Tender details and future amendments, if any, keep referring to the following website **www.gem.gov.in**

**PPGCL**
REGD OFFICE: SHATABDI BHAWAN, B12 & 13, Sector 4, Gautam Budh Nagar, Noida, Uttar Pradesh-201301
Plant Address: PG-Longara, Tehsil-Bara, Prayagraj (Allahabad), Uttar Pradesh-212107
Phone - +91-120-6102000/6102009 CIN: U40101UP2007PLC032835

NOTICE INVITING EXPRESSION OF INTEREST
Prayagraj Power Generation Company Limited invites expression of interest (EOI) from eligible vendors for "NDCT#3 Annual Overhauling at PPGCL" for 3x660 MW Thermal Power Plant at Prayagraj Power Generation Company Limited, Bara, Dist. Prayagraj, Uttar Pradesh, India
Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded using the URL- <https://www.ppgcl.co.in/tenders.php> Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by **20th Sept' 2024**.

NOTICE
Notice is hereby given that the Original Share Certificate bearing No. 1909 for 4000 shares with Folio: M04304 of **Bombay Burmah Trading Corporation Limited** standing in the name of the **Central Bank Executor & Trustee Co** jointly with **Maneck Cawashah Taleyarkhan** has been lost or misplaced and undersigned has applied to Company to issue duplicate certificate in lieu thereof. Any person who has a claim in respect of said shares should lodge such claim with Company at its Administrative Office at **Bombay Burmah Trading Corporation Limited, 9 Wallace Street, Fort, Mumbai - 400001** within 21 days from this date, else the Company will proceed to issue duplicate share certificate.

Folio No.	Certificate No.	Shares	Distinctive Nos. from	Distinctive Nos. to
M04304	1909	4000	62785731	62789730

Date : 10.9.2024Pooja H Khadka

NOTICE OF LOSS OF SHARE CERTIFICATES
Notice is hereby given that the following share certificate(s) issued by ULTRATECH CEMENT LTD ("the Company") are stated to have been lost or misplaced and the registered share holder(s) applied for issue of duplicate share certificate(s).

Folio No	Registered Shareholder(s)	Certificate No.	Distinctive No From	Distinctive No To	No Of Equity Shares
08651663	1.Ajit Kumar Bhattacharyya 2.Himela Bhattacharyya	79938	33100330	33100389	60

Any person who has/have a claim in respect of the said certificate(s) should lodge his/her claim with all supporting documents with the Company or Kfin Technologies Ltd, Selenium Tower B, plot 31-32, Gachibowli, financial district, Hyderabad-500032. If no valid and legitimate claim is received within 15 days from the date of publication of this notice, the Company will proceed to issue duplicate share certificate(s) to the share holder(s) listed above and no further claim would be entertained from any other person(s).

AJIT KUMAR BHATTACHARYYA
(Name of the Shareholder 1)

HIMELA BHATTACHARYYA
(Name of the Shareholder 2)

Date : 09/09/2024
Place: Mumbai

FORM NO. NCLT 3A
ADVERTISEMENT DETAILING PETITION
[Pursuant to Rule 35 of the National Company Law Tribunal Rules, 2016]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH AT MUMBAI
C.P.(CAA)/146/MB/2024
Connected With
C.A.(CAA)/39/MB/2024
Under Section 230-232 of the Companies Act, 2013
In the matter of
Bhagyashree Infrastructure Private Limited
CIN: U70100MH2006PTC160477...Applicant No. 1/Transferor Company
Parametric Trading Private Limited
CIN: U51900MH2007PTC169460...Applicant No. 2/Transferor Company
Rite Bite Trading Private Limited,
CIN: U74900MH2010PTC200116...Applicant No. 3/Transferor Company
Yaksha Infrastructure Company Private Limited
CIN: U70109MH2007PTC169464...Applicant No. 4/Transferor Company
Divine Infraction & Trading Private Limited
CIN: U45201MH2004PTC264788...Applicant No. 5/Transferee Company
NOTICE OF PETITION
A Petition in the matter of Scheme of Amalgamation of Bhagyashree Infrastructure Private Limited, ('First Transferor Company'), having CIN: U70100MH2006PTC160477 and registered office situated at 205, Sujata Chambers, 2nd Floor, 1/3 Abhichand Gandhi Marg Off Katha Bazar Masjid (W), Mumbai - 400 009, Parametric Trading Private Limited, ('Second Transferor Company'), having CIN:U51900MH2007PTC169460 and registered office situated at 205, Sujata Chambers, 2nd Floor, 1/3 Abhichand Gandhi Marg Off Katha Bazar Masjid (W), Mumbai - 400 009 in the State of Maharashtra, Rite Bite Trading Private Limited, ('Third Transferor Company'),having CIN: U74900MH2010PTC200116 and registered office situated at 205, Sujata Chambers, 2nd Floor,1/3 Abhichand Gandhi Marg Off Katha Bazar Masjid (W), Mumbai - 400 009 Yaksha Infrastructure Company Private Limited ('Fourth Transferor Company') having CIN: U70109MH2007PTC169464 and registered office situated at 205, Sujata Chambers, 2nd Floor,1/3 Abhichand Gandhi Marg Off Katha Bazar Masjid (W), Mumbai - 400 009 and their respective Shareholders and Creditors was presented by the Petitioner Companies on August 27, 2024 and the said petition is fixed for hearing before the Mumbai Bench of National Company Law Tribunal (NCLT) on October 4, 2024.
Any person desirous of opposing the said Petition should send their representation to Honble NCLT, Mumbai Bench alongwith advance copy to Petitioner's advocate, notice of such intentions, in writing, signed by him/ her or his/ her Advocate, with his/ her full name and address, so as to reach the Petitioners' Advocate not later than two days before the date fixed for final hearing of the Petition.
Where one seeks to oppose the Petition, the grounds of opposition or a copy of his/ her affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person on payment of prescribed charges for the same.
Dated this 09 day of September 2024
Place: Mumbai
Sd/-
Harsh Kesharia
Advocate for Petitioners
Address: Office No. 1, First Floor, Mehta Building,
N. M. Road, Opp. Gundecha Chambers, Fort, Mumbai - 400 001.
Mb. 9870712310 E-mail: advharshkesharia@gmail.com

ANTARCTICA LIMITED
CIN: L22219WB1991PLC051949
Registered Office address: 41/A, Tara Chand Dutta Street, Chittaranjan Avenue (Kolkata), Kolkata, West Bengal, India, 700073
Website: https://www.antarctica-packaging.com; E-mail ID: info@antarctica-packaging.com
NOTICE OF 32nd ANNUAL GENERAL MEETING REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

1. Notice is hereby given that the Annual General Meeting (AGM) of the members of Antarctica Limited (the Company) will be held on Monday, 30th day of September, 2024 at 4:30 P.M. IST through Video-Conferencing/Other Audio-visual means(VCO/AVM) to transact the businesses as set out in the Notice of AGM in compliance with the applicable provisions of the Companies Act, 2013 (Act) and Rules framed thereunder read with General Circular issued from time to time, respectively circulars issued by the Ministry of Corporate Affairs ("MCA Circulars").
2. Electronic copies of the Notice of the AGM and the Annual Report for the financial year ended March 31, 2024 of the Company has been sent to all the members, whose email ids are registered with the Company/RTA/Depository participant(s), as on the cut-off date i.e., 30th August, 2024. Please note that the requirement of sending physical copy of the Notice of the AGM and Annual Report to the Members have been dispensed with vide MCA Circulars. The Notice and the Annual Report will also be available and can be downloaded from the website of the Company www.antarctica-packaging.com.
3. The facility of casting the votes by the members ("e-voting") will be provided by NSDL and the detailed procedure for the same is provided in the Notice of the AGM. The remote e-voting period commences on 27th September, 2024 (09:00 A.M.) and end on 29th September, 2024 (05:00 P.M.) During this period, members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 24th September, 2024, may cast their vote by remote e-voting or by e-voting at the time of AGM. Members participating through in person shall be counted for reckoning the quorum under Section 103 of the Act.
4. Members, who are holding shares in physical/electronic form and their e-mail addresses are not registered with the Company/their respective Depository Participants, are requested to register their e-mail addresses at the earliest by sending scanned copy of a duly signed letter by the Member(s) mentioning their name, complete address, folio number, number of shares held with the Company along with self-attested scanned copy of the PAN Card and self-attested scanned copy of any one of the following documents viz., Aadhar Card, Driving License, Election Card, Passport, utility bill or any other Govt. document in support of the address proof of the Member as registered with the Company for receiving the Annual Report 2023-24 along with AGM Notice by email to info@antarctica-packaging.com. Members holding shares in demat form can update their email address with their Depository Participants. The notice of the AGM contains the instructions regarding the manner in which the shareholders can cast their vote through remote e-voting or by e-voting at the time of AGM.
5. The Register of Members and Share Transfer books of the Company will remain closed from Tuesday, 24th September, 2024 to Monday, 30th September, 2024 (both days inclusive).
6. The Notice of AGM and Annual Report for the financial year 2023-24 sent to members in accordance with the applicable provisions in due course.

For and on behalf of
Antarctica Limited
Sd/-
RAJESH MANGIL SHARMA
Managing Director & CFO
DIN: 09588466

Place: Kolkata
Date: 09.09.2024

...continued from previous page.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 265.

Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidder/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, and press release dated June 25, 2021.

ASBA*
Simple, safe, smart way of Application!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.
Mandatory in Public offers. No cheque will be accepted.

**UPI**
UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for all individual investors applying in public Offers where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI-Now mandatory in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DP's & RTA. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.
***ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders.**
For details on the ASBA and UPI process, please refer to the details given in ASBA Form & abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 265 of the RHP. The process is also available on the website of AIBI and Stock Exchange in the General information Document. ASBA Forms can be downloaded from the National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Offer in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 149 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 318 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 24,00,00,000 divided into 2,40,00,000 Equity Shares of ₹ 10 each. The Offered, subscribed, and paid-up share capital of the Company before the Offer is ₹ 17,19,94,480 divided into 1,71,99,448 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 68 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Abhishek Rishikesh - 5,000 Equity Shares, Karthika Menon - 5,000 Equity Shares of ₹ 10 each.

LISTING: The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated August 16, 2024, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Offer, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 242 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 244 of the RHP for the full text of the Disclaimer Clause of NSE.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The Merchant Banker associated with the Offer has handled 10 public Offers in the past three years.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares Offered in the Offer have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page 32 of this Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY & COMPLIANCE OFFICER
<div>UNISTONE</div> <div>UNISTONE CAPITAL PRIVATE LIMITED A/305, Dynasty Business Park Andheri-Kurla Road, Andheri East, Mumbai - 400 059. Telephone: 022 4604 6494; Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh; Website: www.unistonecapital.com SEBI registration number: INM000012449 CIN: U65999MH2019PTC330850</div>	<div>LINKIntime</div> <div>C-101, 247 Park, 1st Floor L.B.S Marg, Vikhroli West Mumbai - 400083, Maharashtra, India Telephone: +91 8108114949 Facsimile: +91 22 49186060 Email: deccantranscon.ipo@linkintime.co.in Investor grievance email: deccantranscon.ipo@linkintime.co.in Website: www.linkintime.co.in CIN: U67190MH1999PTC118368</div>	<div>Khusboo Gautam, Deccan Transcon Leasing Limited Suite No 507, 5th floor, Image Capital Park, Image Garden Road, Madhapur, Shaikpet, Hyderabad- 500081, Telangana, India Telephone: 040-40146828 Website: www.deccantrans.com Email id: compliance@deccantrans.com</div> <div>Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Offer in case of any pre- Offer or post Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</div>

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Manager www.unistonecapital.com and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Deccan Transcon Leasing Limited (Telephone: 040-40146828) BRLM: Unistone Capital Private Limited (Telephone: 022-4604 6494) Syndicate Member: Giriraj Stock Broking Private Limited (Telephone: 033-40054519 / 9547473969), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Giriraj Stock Broking Private Limited

BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Hyderabad
Date: September 09, 2024

DECCAN TRANSCON LEASING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Hyderabad on September 05, 2024. The RHP shall be available on the website of the BRLM to the Offer at www.unistonecapital.com and websites of NSE i.e. www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 32 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.
The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this financial expression or sold in the United States.

For DECCAN TRANSCON LEASING LIMITED
On Behalf of the Board of Directors
Sd/-
Jaidev Menon Parath
Chairman & Whole Time Director