Date: 21st August, 2026

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Ref.:- Scrip Code: MARINETRAN / ISIN: INE0P1P01017

Sub: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of Marinetrans India Limited ("the Company"), at its meeting held today i.e. **21st August, 2026, at 2:30 P.M**. has inter alia considered and approved the following:

1. Approval of Unaudited Financial Results for the quarter ended 30th June, 2026
The Board considered and approved the Unaudited Financial Results of the Company for the quarter ended 30th June, 2026, as reviewed and recommended by the Audit Committee, pursuant to Regulation 33 of the SEBI Listing Regulations and other applicable provisions of the Companies Act, 2013. The Board further authorized **Mr. Tirajkumar Babu Kotian (DIN: 00022294),** Managing Director, to sign the said financial results on behalf of the Board and to do all such acts, deeds and things as may be necessary to give effect to this decision.

2. **Consideration and taking note of Related Party Transactions**
The Board considered and noted, on recommendation of the Audit Committee, the related party transactions proposed to be entered into/continued with Safewater Lines Private Limited, Seahaul Lines (India) Private Limited and Ms. Seema T. Kotian (relative of Managing Director) for purchase of services and payment of professional fees, on an ongoing basis, in the ordinary course of business and on an arm's length basis, for an aggregate value not exceeding ₹0.08 lakhs, ₹761.56 lakhs and ₹6.05 lakhs respectively, excluding applicable taxes and incidental expenses. These transactions shall be undertaken in accordance with Sections 177 and 188 of the Companies Act, 2013, Regulation 23 of the SEBI Listing Regulations and the Company's Policy on Related Party Transactions.

3. **Increase in Authorised Share Capital and consequent alteration of Clause V of the Memorandum of Association**
The Board noted that the existing authorised share capital of the Company is not adequate to accommodate the proposed preferential issue and, subject to shareholders' approval, approved the proposal to increase the authorised share capital of the Company from ₹13,00,00,000 (Rupees Thirteen Crore Only) divided into 1,30,00,000 equity shares of ₹10/- each to ₹25,00,00,000 (Rupees Twenty-Five Crore Only) divided into 2,50,00,000 equity shares of ₹10/- each, and consequent alteration of Clause V of the Memorandum of Association of the Company.

4. Approved the appointment of **Mr. Pulkit Agarwal, Registered Valuer,** for the purpose of valuation in connection with the proposed issuance of Equity Shares on preferential basis, in accordance with the applicable provisions of the Companies Act, 2013, SEBI regulations and other applicable laws.

5. Issuance of upto 72, 72, 000 (Seventy Two Lakhs Seventy Two Thousand) Equity Shares on Preferential Basis to Promoter and Promoter Group and Public

The Board considered the proposal to raise funds by way of a preferential issue of 72, 72,000 (Seventy Two Lakhs Seventy Two Thousand) Equity shares of face value ₹10/- each to persons belonging to promoter and promoter group and public at an issue price of INR 11/- (Eleven Rupees) per share, in accordance with the provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the SEBI Listing Regulations, subject to the approval of the Members of the Company and receipt of such statutory, regulatory and other approvals as may be required. The Board accorded its approval to the proposed preferential issue, the utilization of the proceeds towards business expansion, working capital and general corporate purposes, and authorized placement of the detailed terms of the issue in the notice of the shareholders' meeting.

The valuation of the businesses shall be determined by an independent registered valuer in accordance with the applicable provisions of law. The final terms of the proposed transaction, including the valuation and other material terms and conditions, shall be placed before the Board for its consideration and approval upon completion of the restructuring process.

The aggregate proceeds are of approximately Rs. 8 Crore out of which, Rs. 3,00,00,000/- (Rupees Three Crore Only) shall be utilised towards acquisition of new clients already identified by the Company. The balance amount of approximately Rs. 5,00,00,000/- (Rupees Five Crore Only) shall be utilised to expand the Company's business with existing clients, particularly in the areas of Import and Project Cargo, where the Company is presently unable to fully avail additional opportunities as shipping lines generally do not extend a credit period for such transactions, requiring the Company to fund these transactions upfront – a requirement currently constrained by availability of working capital; the additional funds will enable the Company to undertake a larger volume of such business and selectively pursue opportunities offering improved margins, targeting margins of approximately 1.5% to 2%, depending on the nature and scale of the business.

The Company shall make the necessary disclosures and obtain the requisite approvals, including the in-principle approval of the National Stock Exchange of India Limited, and shall intimate the Stock Exchange(s) regarding the final terms of the proposed transaction, as and when the same are finalized, in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/155 dated November 11, 2024, is enclosed as **Annexure A** to this letter.

6. Notice of Annual General Meeting

Approved the Notice convening an Annual General Meeting ("AGM") of the Members of the Company to be held on Saturday, **19th September, 2026** through Video conferencing "VC"/other audio-visual means "OAVM", to seek the necessary approval of the Member's for the proposed preferential issue and other matters set out in the Notice.

7. Approved the appointment of **M/s. Sushant Gawade & Associates, Practicing Company Secretaries, Mumbai** as the Scrutinizer for conducting the remote e-voting process and voting during the Annual General Meeting ("AGM") of the Company in a fair and transparent manner, in accordance with the applicable provisions of the Companies Act, 2013 and rules made thereunder.

The Board Meeting commenced at 2:30 PM and concluded at 3:15 P.M.

We request you to take the same on record.

Thanking you,
Yours Faithfully,

For Marinetrans India Limited

TIRAJ KUMAR BABU KOTIAN

Digitally signed by TIRAJ KUMAR BABU KOTIAN
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Tirajkumar Babu Kotian
Managing Director
DIN: 00022294

Annexure-A

<u>Disclosure under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/155 dated November 11, 2024</u>

Sr. No.	Particular	Details
1	Type of Securities proposed to be issued	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.).	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and other applicable law.
3	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Issuance of upto 72,72,000 equity shares of the company for an aggregate amount of Rs.7,99,92,000 Only
4	Issue Price	Equity Shares to be issued at INR 11/-, being determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
5	Name and number of the Investor(s)	As per the list Enclosed Below as Annexure-1
	Post allotment of securities - Issue price (in case of convertibles)	NA
	Post allotment of securities – outcome of the subscription	As per the list Enclosed Below as Annexure-1
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	NA
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash
8	Use Proceeds	The aggregate proceeds are of approximately

		Rs. 8 Crore out of which, Rs. 3,00,00,000/- (Rupees Three Crore Only) shall be utilised towards acquisition of new clients already identified by the Company. The balance amount of approximately Rs. 5,00,00,000/- (Rupees Five Crore Only) shall be utilised to expand the Company's business with existing clients, particularly in the areas of Import and Project Cargo, where the Company is presently unable to fully avail additional opportunities as shipping lines generally do not extend a credit period for such transactions, requiring the Company to fund these transactions upfront – a requirement currently constrained by availability of working capital. Additionally, the Funds will be utilised towards pursuing strategic business opportunities, working capital or facilitating the growth and expansion of the Company and its subsidiaries, and for meeting general corporate purposes.
9.	In case of issuance of debt securities or other non convertible securities the listed entity shall disclose additional details to the stock exchange(s)	NA
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

Thanking you,
Yours Faithfully,
For Marinetrans India Limited

TIRAJ KUMAR BABU KOTIAN

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Tirajkumar Babu Kotian
Managing Director
DIN: 00022294

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Annexure-1
LIST OF PROPOSED ALLOTTEES FOR PREFERENTIAL ALLOTMENT OF EQUITY SHARES

Sr. No.	**Name of Proposed Allottees**	**Category**	**No. of Equity Shares proposed to be issued and allotted (up to)**	**Pre- Preferential Holding**		**Post- Preferential Holding (Fully Diluted)***	
				No. of Shares	**Percentage (%)**	**No. of Shares**	**Percentage(%)**
1.	Safewater Logistics Pvt. Ltd.	Non Promoter Group	23,08,000	0	0	23,08,000	11.54%
2.	Arun Kumar Hegde	Promoter	7,60,000	42,62,980	33.50%	50,22,980	25.12%
3.	Tirajkumar Babu Kotian	Promoter	7,60,000	42,62,970	33.50%	50,22,970	25.12%
4.	Ashish Deobansi	Non Promoter Group	5,32,000	**0**	**0**	5,32,000	**2.66%**
5.	Sushma Abhishek Wadisherla	Non Promoter Group	4,44,000	**0**	**0**	4,44,000	**2.22%**
6.	Ekta Jaywant Telang	Non Promoter Group	4,44,000	**0**	**0**	4,44,000	**2.22%**
7.	Shiven Bharat Poojary	Non Promoter Group	4,44,000	**0**	**0**	4,44,000	**2.22%**
8.	Manvi Bharat Poojary	Non Promoter Group	4,44,000	**0**	**0**	4,44,000	**2.22%**
9.	Manoj Mahadev Poojary	Non Promoter Group	2,84,000	**0**	**0**	2,84,000	**1.42%**
10.	Sharmila Manoj Dhuri	Non Promoter Group	2,84,000	**0**	**0**	2,84,000	**1.42%**
11.	Ankush Mohan Khot	Non Promoter Group	2,84,000	**0**	**0**	2,84,000	**1.42%**
12.	Ankita Ankush Khot	Non Promoter Group	2,84,000	**0**	**0**	2,84,000	**1.42%**

		Total	**72,72,000**	**85,25,950**	**67%**	**1,57,97,950**	**79%**

Thanking you,
Yours Faithfully,
For Marinetrans India Limited

TIRAJ KUMAR BABU KOTIAN

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