

MARCO CABLES & CONDUCTORS LIMITED

Mfrs. : XLPE Power Cables, PVC / FRLS Power & Control Cables, AAAC & ACSR Conductor & Aerial Bunched Cables

October 19, 2026

To,
National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: MARCO

ISIN: INEQP001012

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. Monday, October 19, 2026 have inter alia considered and approved the following proposals, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. To create, issue, offer and allot from time to time, in one or more tranches, up to 63,00,000 equity warrants i.e. Fully Convertible Warrants ("Warrants"), each convertible within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 31.95/- (Rupees Thirty-One and Ninety-Five Paise Only), aggregating up to Rs. 20,12,85,000 (Rupees Twenty Crore Twelve Lakh Eighty-Five Thousand Only) for cash consideration to certain identified promoters and non-promoter persons/entities (as mentioned in Annexure-A of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("Preferential Issue of Warrants"). Upon issue of Warrants in accordance herewith, an amount equivalent to 25% of the issue price, i.e. Rs. 7.9875 per Warrant aggregating to Rs. 5,03,21,250 shall be payable upfront at the time of subscription and allotment of the Warrants.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as Annexure I.

Cont...2...

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Continuation sheet No...2...

2. Convening an Extraordinary General Meeting ("EGM") (Serial No. EGM/01/2026-27) of the members of the Company on Wednesday, November 18, 2026 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek necessary approval of the shareholders for the above proposal.
3. Appointment of CS Sunnykumar Narwani, Designated Partner of M/s. VTSN & Associates LLP, Practicing Company Secretaries, (COP No. 27211) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board meeting commenced at 05:00 p.m. and concluded at 05:40 p.m.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Marco Cables & Conductors Limited

Sumit
Sugnomal
Kukreja

Digitally signed by
Sumit Sugnomal
Kukreja
Date: 2026.10.19
17:53:43 +05'30'

Sumit Kukreja
Managing Director
DIN 00254625

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Annexure - I

Disclosure pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr No	Particulars	Information																								
1.	Type of Security	Equity warrants i.e. fully convertible warrants carrying a right to subscribe 1 (One) equity share per warrant.																								
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto. 63,00,000 equity warrants i.e. Fully Convertible Warrants ("Warrants"), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- each at a price of Rs. 31.95/-per Warrant, aggregating up to Rs. 20,12,85,000/-.																								
4.	In case of preferential issue, the listed entity shall disclose the following additional details																									
i.	Name of the Investors	Refer Annexure A																								
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription <table><tr><th rowspan="2">Category</th><th colspan="2">Pre-Preferential Issue</th><th colspan="2">Post Preferential Issue*</th></tr><tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr><tr><td>Promoters and Promoter Group (A)</td><td>1,36,15,500</td><td>72.81</td><td>1,63,15,500</td><td>65.26</td></tr><tr><td>Public (B)</td><td>50,83,500</td><td>27.19</td><td>86,83,500</td><td>34.74</td></tr><tr><td>Total (A)+ (B)</td><td>1,86,99,000</td><td>100.00</td><td>2,49,99,000</td><td>100.00</td></tr></table> (*the post-preferential shareholding is on a fully diluted basis assuming full conversion of proposed warrants) Issue Price: Rs. 31.95/- per Warrant, determined in accordance with Chapter V of the SEBI ICDR Regulations. An amount equivalent to 25% of the Issue Price i.e. Rs. 7.9875 ("Warrant Subscription Price") shall be payable at the time of subscription and allotment of each warrant and the balance 75% of the Issue Price i.e. Rs. 23.9625/-	Category	Pre-Preferential Issue		Post Preferential Issue*		No of Shares	%	No of Shares	%	Promoters and Promoter Group (A)	1,36,15,500	72.81	1,63,15,500	65.26	Public (B)	50,83,500	27.19	86,83,500	34.74	Total (A)+ (B)	1,86,99,000	100.00	2,49,99,000	100.00
Category	Pre-Preferential Issue			Post Preferential Issue*																						
	No of Shares	%	No of Shares	%																						
Promoters and Promoter Group (A)	1,36,15,500	72.81	1,63,15,500	65.26																						
Public (B)	50,83,500	27.19	86,83,500	34.74																						
Total (A)+ (B)	1,86,99,000	100.00	2,49,99,000	100.00																						

OFFICE : Shop No. 100, Opp. Bhai Gangaram Market, Main Road, Ulhasnagar, Thane, Pin - 421 005. Tel. : (0251) 2530332, 2520331
E-mail : mcpl@hmtcable.com / sumit@hmtcable.com Website : www.marcoables.com CIN : U27320MH1989PLC051376

WORKS : Plot No. A-55-56, STICE, Sinnar Shirdi Road, Sinnar - 422 103. Dist. Nasik, Maharashtra. E-mail : ganesh@hmtcable.com

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		("Warrant Exercise Price") shall be payable by the Warrant holder(s) on the exercise of the Warrant(s). Consideration: Cash. Number of Investors: 16 Change in control: The proposed preferential issue will not result in any change in the control or management of the Company. Lock-in: The Warrants and equity shares arising upon conversion thereof shall be subject to lock-in in accordance with the applicable provisions of the SEBI ICDR Regulations.
5.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted or lapsed.

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Annexure A Name of Proposed Allottee(s)

Sr No	Name of Proposed Allottee(s)	Category	No. of Warrants to be Allotted
1.	Sumit Sugnomal Kukreja	Promoter	1800000
2.	Sugnomal Mangandas Kukreja	Promoter	900000
3.	Kredent Capital Private Limited	Non-Promoter	150000
4.	Rohit Lohia	Non-Promoter	1200000
5.	Oyb Ventures Private Limited	Non-Promoter	600000
6.	Krishna Talreja	Non-Promoter	500000
7.	Sanjay Mehta	Non-Promoter	500000
8.	Kanchan Suresh Bhojwani	Non-Promoter	350000
9.	Rahul Mahajan	Non-Promoter	100000
10.	Sachin Dagha	Non-Promoter	50000
11.	Dhanasekaran R	Non-Promoter	50000
12.	Karan Jumani	Non-Promoter	30000
13.	Umesh Haryani	Non-Promoter	20000
14.	Shloka Menda	Non-Promoter	20000
15.	Vyom Karia	Non-Promoter	20000
16.	Siddhant Darira	Non-Promoter	10000