Date: September 7, 2026

To,

BSE Limited,	NSE Limited,
Listing Department,	Listing Department,
P.J. Towers, Dalal Street,	Exchange Plaza, Plot No. C/1, G Block,
Mumbai – 400001.	BKC, Bandra (East), Mumbai – 400051.
Scrip Code: 503101	**Symbol: MARATHON**

Sub: Proceedings of the meetings of the Equity Shareholders and Unsecured Creditors of Marathon Nextgen Realty Limited ("Company") convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal")

Ref: A. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

B. Composite Scheme of Amalgamation and Arrangement amongst Matrix Water Management Private Limited, Sanvo Resorts Private Limited, Marathon Realty Private Limited, Matrix Enclaves Projects Developments Private Limited, Matrix Land Hub Private Limited, Marathon Nextgen Realty Limited, Marathon Energy Private Limited and their respective Shareholders and Creditors under Section 230 to 232 read with other applicable provisions of the Companies Act, 2013

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations, we enclose herewith the proceedings of the following meetings of the Company held today i.e. Monday, September 7, 2026, convened pursuant to the order of Tribunal dated July 2, 2026, for the purpose of approving, the proposed Composite Scheme of Amalgamation and Arrangement amongst Matrix Water Management Private Limited, Sanvo Resorts Private Limited, Marathon Realty Private Limited, Matrix Enclaves Projects Developments Private Limited, Matrix Land Hub Private Limited, Marathon Nextgen Realty Limited, Marathon Energy Private Limited and their respective Shareholders and Creditors under Section 230 to 232 read with other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme"), the details of which were given in the notice dated August 5, 2026:

1. Meeting of Equity Shareholders of the Company held on Monday, September 7, 2026 at 11:00 a.m. (IST) and concluded at 11:38 a.m. (IST) (including 15 minutes time allowed for e-voting after the conclusion of the Meeting) as "**Annexure-I**".
2. Meeting of Unsecured Creditors of the Company held on Monday, September 7, 2026 at 12:30 p.m. (IST) and concluded at 12:58 p.m. (IST) (including 15 minutes time allowed for e-voting after the conclusion of the Meeting) as "**Annexure-II**".

Details of voting results as required under Regulation 44(3) of the LODR Regulations along with the Scrutinizers Report will be submitted separately.

This is for your information and dissemination.

Yours Truly,
Marathon Nextgen Realty Limited
YOGESH ASHOK PATOLE
Digitally signed by YOGESH ASHOK PATOLE
Date: 2026.09.07 18:33:51 +05'30'
Yogesh Patole
Company Secretary and Compliance Officer
Membership No.: A48777

'Annexure – I'

Proceedings of the meeting of the Equity Shareholders of the Company convened on Monday, September 7, 2026 at 11:00 a.m. (IST), pursuant to the order of Hon'ble National Company Law Tribunal, Mumbai Bench.

Date, time and venue of the Meeting

The Meeting of the Equity Shareholders of the Company was convened on Monday, September 7, 2026 at 11:00 a.m. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") dated July 2, 2026. The venue of the meeting is deemed to be the Registered Office of the Company.

Proceedings in brief

Shri. Kuldip Kumar Kareer, appointed as the Chairperson of the Meeting by the Hon'ble NCLT pursuant to its Order dated July 2, 2026, took the Chair.

Chairperson then requested the Company Secretary to confirm the quorum for the Meeting. Mr. Yogesh Patole, Company Secretary of the Company, confirmed the presence of requisite number of Equity Shareholders for the meeting. He further informed the Equity Shareholders that the meeting was being held through VC/ OAVM, pursuant to the order passed by the Hon'ble Tribunal and in compliance with the circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India.

The Chairperson, after being satisfied that the requisite quorum was present, called the Meeting to order.

The Chairperson requested, Mr. Chetan R. Shah, Chairman and Managing Director of the Company to introduce other Directors and Dignitaries. Mr. Chetan R. Shah, introduced all the Directors and dignitaries present at the Meeting.

The Chairperson welcomed all the shareholders, Directors and other dignitaries present at the Meeting.

The Chairperson informed the Members that the Notice dated August 5, 2026, convening the Meeting, together with the Explanatory Statement pursuant to Section 230 of the Companies Act, 2013 and the Scheme, had been duly circulated to the Equity Shareholders of the Company through electronic mode to those shareholders whose email addresses were registered with the Company / Depositories and through permitted physical modes in cases where electronic delivery could not be effected.

With the consent of the Members present, the Notice convening the Meeting was taken as read.

The Chairperson addressed the Equity Shareholders present at the meeting and briefed them about the salient features of the Composite Scheme of Amalgamation and Arrangement amongst Matrix Water Management Private Limited, Sanvo Resorts Private Limited, Marathon Realty Private Limited, Matrix Enclaves Projects Developments Private Limited, Matrix Land Hub Private Limited, Marathon Nextgen Realty Limited, Marathon Energy Private Limited and their respective Shareholders under Section 230 to 232 read with other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme").

The Chairman then requested Shareholders to raise their queries in Q & A session. Necessary clarifications/responses were provided to the shareholders.

Voting by Equity Shareholders

In terms of the Notice dated August 5, 2026, the following item of business was transacted at the Meeting through remote e-voting prior to the meeting as well as during the Meeting:

Item No	Details of the Resolution/Agenda Item
1	To approve the Composite Scheme of Amalgamation and Arrangement of Matrix Water Management Private Limited or Transferor Company 1 Sanvo Resorts Private Limited or Transferor Company 2 Marathon Realty Private Limited Demerged Company 1 Matrix Enclaves Projects Developments Private Limited Demerged Company 2 Matrix Land Hub Private Limited Demerged Company 3 Marathon Nextgen Realty Limited Transferee Company Marathon Energy Private Limited Resulting Company 2 and their respective shareholders and creditors.

The said resolution is required to be passed by the requisite majority as prescribed under Section 230(6) of the Act.

The Company Secretary informed the Members that, pursuant to the directions of the Hon'ble NCLT, the Company had provided a facility for remote e-voting, which commenced on September 4, 2026 at 9:00 a.m. and concluded on September 6, 2026 at 5:00 p.m. The Members were informed that those shareholders who had attended the Meeting through VC/OAVM and had not cast their votes through remote e-voting were provided an opportunity to cast their votes electronically during the Meeting and for 15 minutes after the conclusion of the Meeting.

The Members were further informed that Ms. Bhumika Sidhpura, Practising Company Secretary, had been appointed as the Scrutinizer pursuant to the directions of the Hon'ble NCLT to scrutinize the remote e-voting and voting conducted during the Meeting and to submit her report thereon.

Conclusion of the Meeting

The Chairperson informed the Members that the consolidated results of the remote e-voting and the voting conducted during the Meeting would be considered in accordance with the directions of the Hon'ble NCLT and applicable law. The results of the voting, along with the Scrutinizer's Report, would be submitted to the Hon'ble NCLT and would also be disseminated with the Stock Exchanges and made available on the website of the Company within the prescribed timelines.

Thereafter, the Chairperson thanked all the shareholders, Directors, officials and other participants for their presence and active participation in the Meeting.

The Meeting was accordingly concluded at 11:38 a.m.

'Annexure – II'

Proceedings of the meeting of the Unsecured Creditors of the Company convened on Monday, September 7, 2026 at 12:30 p.m. (IST), pursuant to the order of Hon'ble National Company Law Tribunal, Mumbai Bench

<u>Date, time and venue of the Meeting</u>

The Meeting of the Unsecured Creditors of the Company was convened on Monday, September 7, 2026 at 12:30 p.m. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") dated July 2, 2026. The venue of the meeting is deemed to be the Registered Office of the Company.

<u>Proceedings in brief</u>

Shri. Kuldip Kumar Kareer, appointed as the Chairperson of the Meeting by the Hon'ble NCLT pursuant to its Order dated July 2, 2026, took the Chair.

Chairperson then requested the Company Secretary to confirm the quorum for the Meeting. Mr. Yogesh Patole, Company Secretary of the Company, confirmed the presence of requisite number of Unsecured Creditors for the meeting. He further informed the Unsecured Creditors that the meeting was being held through VC/ OAVM, pursuant to the order passed by the Hon'ble Tribunal and in compliance with the circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India.

The Chairperson, after being satisfied that the requisite quorum was present, called the Meeting to order.

The Chairperson requested, Mr. Chetan R. Shah, Chairman and Managing Director of the Company to introduce other Directors and Dignitaries. Mr. Chetan R. Shah, introduced all the Directors and dignitaries present at the Meeting.

The Chairperson welcomed all the Unsecured Creditors, Directors and other dignitaries present at the Meeting.

The Chairperson informed the Unsecured Creditors that the Notice dated August 5, 2026, convening the Meeting, together with the Explanatory Statement pursuant to Section 230 of the Companies Act, 2013 and the Scheme, had been duly circulated to the Unsecured Creditors of the Company through electronic mode to those Unsecured Creditors whose email addresses were registered with the Company / Depositories and through permitted physical modes in cases where electronic delivery could not be effected.

With the consent of the Unsecured Creditors present, the Notice convening the Meeting was taken as read.

The Chairperson addressed the Unsecured Creditors present at the meeting and briefed them about the salient features of the Composite Scheme of Amalgamation and Arrangement amongst Matrix Water Management Private Limited, Sanvo Resorts Private Limited, Marathon Realty Private Limited, Matrix Enclaves Projects Developments Private Limited, Matrix Land Hub Private Limited, Marathon Nextgen Realty Limited, Marathon Energy Private Limited and their respective Shareholders under Section 230 to 232 read with other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme").

Based on the information provided by the Company, the Chairman confirmed that no speaker registration is received for the Meeting.

Voting by Unsecured Creditors

In terms of the Notice dated August 5, 2026, the following item of business was transacted at the Meeting through remote e-voting prior to the meeting as well as during the Meeting:

Item No	Details of the Resolution/Agenda Item
1	To approve the Composite Scheme of Amalgamation and Arrangement of Matrix Water Management Private Limited or Transferor Company 1 Sanvo Resorts Private Limited or Transferor Company 2 Marathon Realty Private Limited Demerged Company 1 Matrix Enclaves Projects Developments Private Limited Demerged Company 2 Matrix Land Hub Private Limited Demerged Company 3 Marathon Nextgen Realty Limited Transferee Company Marathon Energy Private Limited Resulting Company 2 and their respective shareholders and creditors.

The said resolution is required to be passed by the requisite majority as prescribed under Section 230(6) of the Act.

The Company Secretary informed the Unsecured Creditors that, pursuant to the directions of the Hon'ble NCLT, the Company had provided a facility for remote e-voting, which commenced on September 4, 2026 at 9:00 a.m. and concluded on September 6, 2026 at 5:00 p.m. The Members were informed that those Unsecured Creditors who had attended the Meeting through VC/OAVM and had not cast their votes through remote e-voting were provided an opportunity to cast their votes electronically during the Meeting and for 15 minutes after the conclusion of the Meeting.

The Members were further informed that Ms. Bhumika Sidhpura, Practising Company Secretary, had been appointed as the Scrutinizer pursuant to the directions of the Hon'ble NCLT to scrutinize the remote e-voting and voting conducted during the Meeting and to submit her report thereon.

Conclusion of the Meeting

The Chairperson informed the Members that the consolidated results of the remote e-voting and the voting conducted during the Meeting would be considered in accordance with the directions of the Hon'ble NCLT and applicable law. The results of the voting, along with the Scrutinizer's Report, would be submitted to the Hon'ble NCLT and would also be disseminated with the Stock Exchanges and made available on the website of the Company within the prescribed timelines.

Thereafter, the Chairperson thanked all the Unsecured Creditors, Directors, officials and other participants for their presence and active participation in the Meeting.

The Meeting was accordingly concluded at 12:58 p.m.