

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Marathon Nextgen Realty Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Seller(s): Khyati Chintan Valia Shraddha Jash Panchamia Vijay M. Parekh Paresh M. Parekh		
Whether the acquirer/seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share capital / voting capital (*)	% w.r.t. total share capital / voting capital (**)
Before the acquisition/disposal under consideration, holding of acquirer/seller along with PACs as on the last disclosure dated July 3, 2017 (Refer Note 1):			
a) Shares carrying voting rights			
Seller(s):			
Khyati Chintan Valia	6,19,892	1.35%	1.35%
Shraddha Jash Panchamia	6,15,734	1.34%	1.34%
Vijay M. Parekh	5,45,272	1.19%	1.19%
Paresh M. Parekh	5,40,006	1.17%	1.17%
Total	23,20,904	5.05%	5.05%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	23,20,904	5.05%	5.05%
Details of acquisition/sale of shares since the last disclosure dated July 3, 2017 (Refer Note 2):			
a) Shares carrying voting rights acquired/sold			
Seller(s):			
Khyati Chintan Valia	-2,18,156	-0.56%	-0.56%
Shraddha Jash Panchamia	-2,03,000	-0.53%	-0.53%
Vijay M. Parekh	-2,46,000	-0.60%	-0.60%
Paresh M. Parekh	-1,54,000	-0.42%	-0.42%
Total	-8,21,156	-2.12%	-2.12%
b) VRs acquired /sold otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge /lien/non-disposal underaking/others)	0	0.00%	0.00%
e) Total (a+b+c+-d)	-8,21,156	-2.12%	-2.12%
After the acquisition/sale, holding of acquirer/seller along with PACs:			
a) Shares carrying voting rights			
Seller(s):			
Khyati Chintan Valia	4,01,736	0.78%	0.78%
Shraddha Jash Panchamia	4,12,734	0.81%	0.81%
Vijay M. Parekh	2,99,272	0.58%	0.58%
Paresh M. Parekh	3,86,006	0.75%	0.75%
Total	14,99,748	2.93%	2.93%

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Shraddha

Parekh

20/7/2017

b) VRs otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
e) Total (a+b+c+d)	14,99,748	2.93%	2.93%
Mode of acquisition/- sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Date of acquisition/- sale of/- date of receipt of intimation of allotment of shares / VR/- warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 20, 2024 (Refer Note 3)		
Equity share capital / total voting capital of the TC before the said acquisition/-sale	4,60,00,000 fully paid-up equity shares of Rs. 5/- each aggregating to Rs. 23,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/-sale	5,12,08,140 fully paid-up equity shares of Rs. 5/- each aggregating to Rs. 25,60,40,700/-		
Total diluted share/voting capital of the TC after the said acquisition/- sale	5,12,08,140 fully paid-up equity shares of Rs. 5/- each aggregating to Rs. 25,60,40,700/-		

Sellers

Khyati Valia

Place : Mumbai

Date : 21.06.2024

Shradha Panchamia

Pareesh Parekh

Vijay Parekh

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Refer Notes below).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Notes:

1. The shareholding mentioned in this disclosure as before the disposal of equity shares / voting rights are mentioned as per the previous disclosure submitted by the Sellers on July 3, 2017 i.e. upon Buy-back of shares. However, the number of shares mentioned by giving effect of the corporate actions in form of sub-division, taken by the Company. The equity shares of the TC were subdivided into 2 equity shares of Rs. 5/- each against 1 equity share of Rs. 10/- each held by the member of the Company.

2. Sellers have sold 2,00,000 (0.39%) equity shares of the TC on June 20, 2024, which taken on cumulative basis is aggregating to 8,21,156 (2.12%) equity shares of the TC since the last disclosure was submitted under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on July 3, 2017 pursuant to the buy-back of shares by TC. Since the aggregate sale of shares / voting rights in the TC is exceeding 2%, disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 is being given. The change in terms of % is mentioned simply as difference between the after disposal of aggregate shares and before of aggregate shares, during the period since last disclosure dated July 3, 2017 till June 20, 2024.

3. Date on which change in shareholding of Sellers on collective basis exceeds two per cent of total shareholding or voting rights in the target company, since the last disclosure was made under Regulation 29(2) of SEBI SAST Regulations).