Date: August 5, 2026

To,

BSE Limited,
Listing Department,
P.J. Towers, Dalal Street,
Mumbai – 400001.
Scrip Code: 503101

NSE Limited,
Listing Department,
Exchange Plaza, Plot No. C/1, G Block,
BKC, Bandra (East), Mumbai – 400051.
NSE Symbol: MARATHON

Sub: Notice of meetings of Equity Shareholders and Unsecured Creditors of Marathon Nextgen Realty Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench

Dear Sir/ Madam,

In furtherance to our stock exchange intimations dated March 31, 2025, May 21, 2025, August 11, 2025 March 26, 2026 and March 31, 2026, we wish to inform that pursuant to the order dated July 2, 2026, passed by the National Company Law Tribunal, Mumbai Bench (NCLT) in the Company Application No. (C.A. (CAA) No. 110 OF 2026), ("Tribunal Order"), meetings of the equity shareholders and unsecured creditors of the Company, is scheduled to be held through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") ("Meetings") for the purpose of approving with or without modification(s), the proposed resolution for approval of the Composite Scheme of Amalgamation and Arrangement between Matrix Water Management Private Limited ("***MWMPL***" or "***Transferor Company 1***"), Sanvo Resorts Private Limited ("***SRPL***" ***or*** "***Transferor Company 2***"), Marathon Realty Private Limited ("***MRPL***" or "***Demerged Company 1***"), Matrix Enclaves Projects Developments Private Limited ("***MEPDPL***" ***or*** "***Demerged Company 2***"), Matrix Land Hub Private Limited ***("MLHPL" or "Demerged Company 3")***, Marathon Nextgen Realty Limited ("***MNRL***" or "***Resulting Company 1***" or "***Transferee Company***"), Marathon Energy Private Limited ("***MEPL***" or "***Resulting Company 2***") and their respective shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Act as per the details mentioned herein below.

Brief details regarding the meeting of equity shareholders of the Company:

Day of the meeting	Monday
Date of the meeting	September 7, 2026
Time of the meeting	11.00 AM. (IST)

Mode of the meeting	As per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench, the meeting shall be conducted through video conferencing/ other audio-visual means
Cut-off date for e-voting	Tuesday, May 26, 2026
Remote e-voting start date and time	Friday, September 4, 2026 at 9:00 A.M. (IST)
Remote e-voting end date and time	Sunday, September 6, 2026 at 5:00 P.M. (IST)
Link to Access the Notice of Equity Shareholders	https://marathon.in/wp-content/uploads/2026/08/mnrl-notice-05.08.2026_final.pdf

Brief details of the meeting of unsecured creditors of the Company:

Day of the meeting	Monday
Date of the meeting	September 7, 2026
Time of the meeting	12:30 p.m. (IST)
Mode of the meeting	As per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench, the meeting shall be conducted through video conferencing/ other audio-visual means
Cut-off date for e-voting	Tuesday, March 31, 2026
Remote e-voting start date and time	Friday, September 4, 2026 at 9:00 A.M. (IST)
Remote e-voting end date and time	Sunday, September 6, 2026 at 5:00 P.M. (IST)
Link to Access the Notice of Unsecured Creditors	https://marathon.in/wp-content/uploads/2026/08/mnrl.-notice-to-unsecured-creditors-05.08.2026_final.pdf

The notice of the aforesaid Meetings along with the annexures thereto are being sent through electronic means to the equity shareholders and unsecured creditors of the Company today i.e., August 5, 2026 at their e-mail addresses registered with the Company/Registrar and Transfer Agents ("RTA")/Depository Participants ("DPs") / Depositories. Equity Shareholders whose names are recorded in the register of members maintained by the Company/RTA or in the register of beneficial owners maintained by the Depositories as on the cut-off date, i.e., Tuesday, May 26, 2026, and Unsecured Creditors whose names are recorded as on the cut-off date, i.e. Tuesday, March 31, 2026 shall be entitled to attend and exercise their voting rights on the resolutions proposed at the respective Meetings.

The detailed instructions for attending the Meeting through VC/OAVM, and manner of casting vote through remote e-voting/e-voting are provided in the 'Notes' section of the enclosed notice convening the Meeting.

Please find below the link to access the notices convening the meetings of the equity shareholders and unsecured creditors of the Company together with the copy of the Scheme, copy of the explanatory statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Companies Act, 2013 ("**Act**") and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and accompanying documents, as directed under the Tribunal order dated July 2, 2026, for the meetings of equity shareholders and unsecured creditors.

The respective notices of meetings of the equity shareholders and unsecured creditors of the Company along with accompanying annexures/ documents are also being made available on the Company's website at https://marathon.in/nextgen-corporate-governance/ and on the website of NSDL at www.evoting.nsdl.com. The notice will also be made available on the website of BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively.

Kindly take the same on record.

Thanking you,

Yours faithfully

Marathon Nextgen Realty Limited

CHETAN RAMNIKLAL SHAH

Digitally signed by CHETAN RAMNIKLAL SHAH
Date: 2026.08.05 21:11:36 +05'30'

Chetan R. Shah
Managing Director
DIN: 00135296