

Date: July 1, 2025

To
BSE Limited,
Listing Department,
P.J. Towers, Dalal Street,
Mumbai - 400001.

NSE Limited,
Listing Department,
Exchange Plaza, Plot No. C/1, G Block,
BKC, Bandra (East), Mumbai - 400051.

Scrip Code: 503101

NSE symbol: MARATHON

Dear Sir/Madam,

Sub: Outcome of the meeting of the Operations Committee

Re: Qualified Institutions Placement (the "QIP") of equity shares of face value of ₹ 5 each (the "Equity Shares") by Marathon Nextgen Realty Limited (the "Company"): Disclosure of the details of allotment in the Issue

In furtherance to our earlier intimations dated June 23, 2025 and June 30, 2025 with respect to the Issue which opened on June 23, 2025 and closed on June 30, 2025, we wish to inform you that the Operations Committee of the Company at its meeting held today, i.e. July 1, 2025, approved the allotment of 1,62,12,406 Equity Shares, to eligible QIBs at the issue price of ₹ 555.13 per Equity Share (including a premium of ₹ 550.13 per Equity Share, (which includes a discount of ₹ 29.21 i.e., 5% of the floor price of ₹ 584.34, as determined in terms of SEBI (ICDR) Regulations, aggregating to approximately ₹ 900 Crores (Rupees Nine Hundred Crores only), pursuant to the QIP Issue.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 25,60,40,700 consisting of 5,12,08,140 Equity Shares to ₹ 33,71,02,730 consisting of 6,74,20,546 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Issue opened on June 23, 2025 and closed on June 30, 2025 and the same was intimated to you through our letters dated June 23, 2025 and June 30, 2025, respectively.

Further, please find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,62,12,406 Equity Shares of ₹ 5 each, at an issue price of ₹ 555.13 per Equity Share (including a premium of ₹ 550.13 per Equity Share), aggregating to approximately ₹ 900 crores (Rupees Nine Hundred Crores only)

The Operations Committee meeting commenced at 2:45 p.m. and the meeting was concluded at 3:05 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours Truly,
Marathon Nextgen Realty Limited

Yogesh Patole
Company Secretary and Compliance Officer
Membership No.: A48777

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	No. of Equity Shares Allotted	% of Total Issue Size	Category
1.	QUANT				
A	SMALL CAP FUND	54,84,914 (33.83%)	6,394,897	39.44	Mutual Funds
B	LARGE CAP FUND	9,09,983 (5.61%)			
2.	MAYBANK SECURITIES PTE LTD		2,341,792	14.44	Foreign Portfolio Investors
3.	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED				
A	ZETA SERIES B FUND PC	9,90,758 (6.11%)	1,549,184	9.56	Foreign Portfolio Investors
B	ZETA SERIES C FUND PC	5,58,426 (3.44%)			
4.	BUOYANT OPPORTUNITIES STRATEGY				
A	BUOYANT OPPORTUNITIES STRATEGY	13,51,035 (8.33%)	1,477,130	9.11	Alternate Investment Funds
B	BUOYANT OPPORTUNITIES STRATEGY - II	1,26,095 (0.78%)			
5	SAGEONE - FLAGSHIP GROWTH				
A	SAGEONE - FLAGSHIP GROWTH 2 FUND	6,30,482 (3.89%)	1,170,895	7.22	Alternate Investment Funds
B	SageOne - Flagship Growth OE Fund	5,40,413 (3.33%)			

Yours Truly,
Marathon Nextgen Realty Limited

Yogesh Patole
Company Secretary and Compliance Officer
Membership No.: A48777