30th July 2026

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 521018	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Code: MARALOVER

Sub: Outcome of Board Meeting held on 30th July 2026

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform that the Board of Directors at their meeting held today i.e. Thursday, 30th July 2026, inter alia, considered and approved the following:

1. Unaudited Financial Results of the Company for the quarter ended 30th June 2026, together with the Limited Review Report issued by the Statutory Auditors thereon, enclosed herewith as **Annexure-A**.

2. Extension of timeline for acquisition of equity stake in Asawata Energy Private Limited: With reference to the Company's stock exchange intimation dated 7th May 2026, regarding the proposed acquisition of a 26% equity stake in Asawata Energy Private Limited for setting up 15 MW Solar Power Plant at the Company's Sarovar Plant under the Group Captive Model, this is to inform that owing to ongoing commercial negotiations and pending approvals from the relevant statutory authorities, the Board has approved the extension of the timeline for completion of the proposed acquisition by a further period of 6 months i.e. up to 6th February 2027.

The meeting of the Board of Directors commenced at 01:45 P.M. and concluded at **4:00** P.M.

Kindly take the same on record

Thanking you,

Yours faithfully,
For Maral Overseas Limited

Sandeep Singh
Company Secretary & Compliance Officer
M. No. FCS - 9877

Encl: As above

Maral Overseas Limited

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300, 4390000 (EPABX)
Website: www.maraloverseas.com
GSTIN: 09AACCM0230B2Z7

Regd. Office & Works :
Maral Sarovar, V. & P. O. Khalbujurg
Tehsil Kasrawad, Distt. Khargone - 451 660, (M.P.)
Phones : +91-7285-265401-265404, 265417
Website: www.Lnjbhilwara.com
GSTIN: 23AACCM0230B1ZI

Corporate Identification No: L17124MP1989PLC008255

S S KOTHARI MEHTA
& CO. LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on Unaudited Quarterly Financial Results (1st April 2026 to 30th June 2026) of the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015")

To the Board of Directors of Maral Overseas Limited

1. We have reviewed the accompanying statement of unaudited financial results of Maral Overseas Limited ("the Company") for the quarter ended 30th June 2026 (the "Statement"), attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July 2019 ('the Circular') and amendment thereto.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and rules thereunder , requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S S KOTHARI MEHTA & CO. LLP
Chartered Accountants
Firm Reg. No. 000756N/ N500441

S S KOTHARI MEHTA & CO. LLP
NEW DELHI
Chartered Accountants

Vivek Raut
Partner
Membership No. 097489

Place: Noida
Date: 30th July 2026
UDIN: 26097489LCXCLU7222

Plot No. 68, Okhla industrial Area, Phase-III, New Delhi-110020
Tel: +91-11-4670 8888 **E-mail:** contact@sskmin.com
www.sskmin.com

MARAL OVERSEAS LIMITED
CIN:L17124MP1989PLC008255

Regd. Office: *Maral Sarovar, V. & P.O. Khalbujurg, Tehsil Kasrawad, District Khargone - 451 660 (M.P.)*
Phone: *+91 -7285-265401-265405*
Corporate Office: *Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P.)*
Phone: +91-120-4390300 (EPABX), **Website:** www.maraloverseas.com, **E-mail:** maral.investor@lnjbhilwara.com

Statement of Unaudited Financial Results for the Quarter ended 30th June 2026

(₹ In lakh except per share data)

S No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	26,321.29	25,822.24	22,549.59	98,086.61
II	Other income	573.36	981.51	463.79	2,337.51
III	**Total Income (I+II)**	**26,894.65**	**26,803.75**	**23,013.38**	**1,00,424.12**
IV	**Expenses:**				
	a) Cost of materials consumed	17,039.23	15,403.65	13,896.23	58,941.90
	b) Purchases of stock-in-trade	20.02	-	-	61.19
	c) Changes in inventories of finished goods and work-in-progress	(1,392.14)	(251.09)	(26.95)	(557.10)
	d) Employee benefit expenses	4,303.29	4,036.66	4,359.62	16,929.65
	e) Finance costs	915.99	894.28	1,000.14	3,749.86
	f) Depreciation and amortisation expense	796.80	795.43	902.46	3,268.24
	g) Other expenses	4,679.11	4,802.57	4,157.28	17,869.94
	Total Expenses	**26,362.30**	**25,681.50**	**24,288.78**	**1,00,263.68**
V	**Profit (+) / Loss (-) before Exceptional items and tax (III -IV)**	**532.35**	**1,122.25**	**(1,275.40)**	**160.44**
VI	Exceptional items	-	-	-	59.83
VII	**Profit (+) / Loss (-) before tax (V-VI)**	**532.35**	**1,122.25**	**(1,275.40)**	**100.61**
VIII	**Tax Expense :**				
	a) Current tax	-	-	-	-
	b) Deferred tax	(65.67)	(208.84)	(18.42)	(225.53)
	c) Tax expense for earlier years	-	-	-	-
IX	**Profit (+) / Loss (-) for the period/year from continuing operations (VII-VIII)**	**598.02**	**1,331.09**	**(1,256.98)**	**326.14**
X	**Other Comprehensive Income (+)/Loss (-)**				
	a) (i) Items that will not be reclassified to statement of profit or loss - Remeasurement of post-employment benefit plans	23.74	64.62	24.05	94.97
	(ii) Income tax relating to items that will not be reclassified to statement of profit or loss	(5.98)	(16.26)	(6.05)	(23.90)
	b) (i) Items that will be reclassified to statement of profit or loss - Fair Value Gain/(Loss) on Cash flow hedges	266.31	(203.18)	(82.18)	(284.22)
	(ii) Income tax relating to items that will be reclassified to statement of profit or loss	(67.03)	51.13	20.68	71.53
	Total Other Comprehensive Income (+)/Loss (-)	**217.04**	**(103.69)**	**(43.50)**	**(141.62)**
XI	**Total Comprehensive Income (+)/Loss (-) for the period/year (IX+X)** (Comprising Profit (+)/Loss (-) for the period/year (after tax) and other comprehensive income (after tax)	**815.06**	**1,227.40**	**(1,300.48)**	**184.52**
XII	Paid -up equity share capital (Equity Shares of face value of ₹ 10/- each)	**4,150.80**	**4,150.80**	**4,150.80**	**4,150.80**
XIII	Other equity (reserves) as shown in the Balance Sheet				6,922.78
XIV	Earnings Per Equity Share : (EPS for the quarter/period not annualised)				
	a) Basic	**1.44**	**3.21**	**(3.03)**	**0.79**
	b) Diluted	**1.44**	**3.21**	**(3.03)**	**0.79**

Shekhar Agarwal

MARAL OVERSEAS LIMITED

Segment wise Revenue, Results and Capital Employed for the Quarter ended 30th June 2026

(₹ In lakh)

S No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited	Un-Audited	Audited
I	**Segment Revenue**				
	a) Yarn	19,252.50	17,470.61	16,220.31	68,096.22
	b) Fabric	7,603.10	7,779.50	6,890.13	31,484.04
	c) Garment	3,864.59	5,096.61	4,012.77	19,007.33
	Total	**30,720.19**	**30,346.72**	**27,123.21**	**1,18,587.59**
	Less : Inter Segment Revenue	4,398.90	4,524.48	4,573.62	20,500.98
	Net Revenue from Operations	**26,321.29**	**25,822.24**	**22,549.59**	**98,086.61**
II	Segment Result				
	Profit (+)/Loss (-) before interest, un-allocable expenditure & income and tax				
	a) Yarn	1,276.51	1,493.81	214.83	3,337.51
	b) Fabric	517.96	603.29	154.66	1,865.11
	c) Garment	(276.80)	24.11	(579.30)	(1,015.74)
	Total	**1,517.67**	**2,121.21**	**(209.81)**	**4,186.88**
	(Less) / Add :- i. Interest	(915.99)	(894.28)	(1,000.14)	(3,749.86)
	ii. Other un-allocable expenditure net off un-allocable income	(69.33)	(104.68)	(65.45)	(336.41)
	Total Profit (+)/Loss (-) before tax	**532.35**	**1,122.25**	**(1,275.40)**	**100.61**
III	**Capital Employed**				
A	**Segment Assets**				
	a) Yarn	46,766.11	45,233.01	43,815.32	45,233.01
	b) Fabric	13,960.19	14,038.86	12,605.89	14,038.86
	c) Garment	8,868.47	9,362.30	11,120.32	9,362.30
	Total	**69,594.77**	**68,634.17**	**67,541.53**	**68,634.17**
	Un-allocable Other assets (net of liabilities)	(2,874.14)	(2,820.68)	68.74	(2,820.68)
	Total	**66,720.63**	**65,813.49**	**67,610.27**	**65,813.49**
B	**Segment Liabilities**				
	a) Yarn	38,809.19	37,330.48	38,252.13	37,330.48
	b) Fabric	10,363.95	11,448.47	12,333.01	11,448.47
	c) Garment	5,658.85	5,960.96	7,436.54	5,960.96
	Total	**54,831.99**	**54,739.91**	**58,021.68**	**54,739.91**
	Total Capital Employed [(A)-(B)]	**11,888.64**	**11,073.58**	**9,588.59**	**11,073.58**

MARAL OVERSEAS LIMITED

Notes:

1. The above results have been reviewed and recommended by Audit Committee and approved by Board of Directors in their respective meeting held on 30th July 2026. The Statutory Auditors have reviewed the results for the quarter ended 30th June 2026 and issued an unqualified limited review report.

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereafter and other recognized accounting practices and policies to the extent applicable.

3. The figures of the last quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited published year to date figures ended 31st December 2025, being the date of the end of the third quarter of the financial year which were subject to limited review.

4. Effective 21st November 2025, the Government of India consolidated 29 existing labour regulations into 4 Labour Codes, referred to as the "New Labour Codes". The New Labour Codes have resulted in an increase in the provision for employee benefits on account of recognition of past service costs. Based on the requirements of the New Labour Codes and the relevant Accounting Standard, the Company has assessed and accounted for the estimated incremental impact of Rupees 59.83 Lakh as an Exceptional Item in the statement of profit and loss for the quarter ended 31st December 2025 and year ended 31st March, 2026.Upon notification of the related Rules to the New Labour Codes by the Central/State Government and any further clarification on other aspects of the New Labour Codes, the Company will evaluate and account for additional impact, if any, in subsequent periods.

5. The Company has no Subsidiary, Associate or Joint Venture company(ies), as on 30th June 2026.

By order of the Board
For Maral Overseas Limited

Shekhar Agarwal

Shekhar Agarwal
Chairman & Managing Director and CEO
DIN: 00066113

MARAL OVERSEAS LIMITED

Place: Noida (U.P.)
Date:- 30th July 2026

B.	Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.	Not Applicable
C.	Format for disclosing outstanding default on loans and debt securities	Not Applicable
D.	Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)	Not Applicable
E.	Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion) submitted along-with Annual Audited Financial Results (Standalone and ~~Consolidated~~ separately) (applicable only for Annual Filing i.e., 4th quarter)	Not Applicable

Shubham Agarwal

MARAL OVERSEAS LIMITED