

August 10, 2023

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE SCRIP Code: 543425

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: MAPMYINDIA

Subject: Newspaper Advertisement regarding 28th Annual General Meeting of the Company

Dear Sir / Madam,

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached copies of information issued in regard to **28th Annual General Meeting of the Company to be held on Friday, September 01, 2023 at 11:00 AM through Video Conferencing (VC) / Other Audio Visual Means (OAVM)**, published in Financial Express (English edition) and Jansatta (Hindi Edition) each on August 10, 2023.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,

For C.E. Info Systems Limited

Saurabh Digitally signed
by Saurabh
Surendra Surendra Somani
Somani Date: 2023.08.10
18:10:38 +05'30'

Saurabh Surendra Somani
Company Secretary & Compliance Officer

AMS POLYMERS LIMITED				
Regd. Off.: C-582, SARASWATI VIHAR, PITAMPURA DELHI-110034				
Phone: 011-27032701/02; Fax: 011-27027995; Website: www.amspolymers.com, CIN : L34300DL1985PLC020510 Email: polymersams@gmail.com				
EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023				(Rs. in Lacs) Except EPS
Particulars	For the Quarter Ended 30.06.2023 (Unaudited)	For the Quarter Ended 30.06.2022 (Unaudited)	For year Ended 31.03.2023 (Audited)	
Total income from operations (net)	2306.75	2,070.94	8,505.23	
Net Profit/ (Loss) for the period (before tax, exceptional and/ or Extraordinary items)	100.85	6.85	72.20	
Net Profit/ (Loss) for the period before tax (after exceptional and/ or Extraordinary items)	100.85	6.85	72.20	
Net Profit/ (Loss) for the period after tax (after exceptional and/ or Extraordinary items)	100.85	6.85	72.20	
Total comprehensive income for the period (Comprising Profit/ (loss) for the period (after tax) and other Comprehensive income (after tax))	100.85	6.85	72.20	
Equity Share Capital	330.25	330.25	330.25	
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				
Earnings Per Share (of Re.10/- each) (for continuing and discontinued operation)				
Basic:	3.05	0.21	0.15	
Diluted:	3.05	0.21	0.15	
NOTE: The above is an extract of the detailed format of Unaudited Financial Results for the Quarter ended June,2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the aforesaid Quarterly Financial Results is available on the BSE's website, i.e., www.bseindia.com and on the Company's website www.amspolymers.com . The above results are prepared in accordance with the Companies (Ind AS) Rules, 2015.				
For and on behalf of the Board of Directors of AMS POLYMERS LIMITED				
Sd/- Managing Director (DIN: 01381489)				
Place: New Delhi Date: 09.08.2023				
Anand Kumar Managing Director (DIN: 01381489)				

SUMMON FOR SETTLEMENT OF ISSUES (0.5, rr. 1, 5) UNDER ORDER V RULE 20 OF C.P.C IN THE COURT OF THE CIVIL JUDGE JUNIOR DIVISION AT CANACONA

Regular Civil Suit No. 18/ 2022

Smt. Remetin Mendes & Ors. Plaintiffs
Vs
Mrs. Antonia Mendes & Ors. Defendants

To,
Defendant

41. Mr. Anthony Coutinho, married, 65 yrs. of age, Business, r/o. Room no. 15, Ground Floor, Kagarwala Building Second, Peer Khan street New Nagpada, Mumbai, Maharashtra.

WHEREAS the above named plaintiffs has instituted a suit against you in this Court for partition and permanent and mandatory injunction under Section 38 and 39 of Specific relief Act 1963 (copy of plaint may be collected from this office during office hours on any working day).

AND WHEREAS summons sent to you last known address through bailiff and also by registered A/D has been returned with an endorsement unservedwith remark that 'Building under construction'. Advocate for the plaintiff has applied for substitute service of summons by way of publication on widely circulated newspaper of State of Maharashtra and this Court is pleased to grant the said application for ordering defendant to be served by way of publication in English daily Newspaper circulated in India.

NOW THEREFORE notice is hereby given to you under Order V Rule 20 of C.P.C. to appear in this Court either in person or by duly instructed pleader on the 12th day of September, 2023 at 2.30 P.M. to plead in the matter, failing which the same will be heard and determined in your absence.

GIVEN under my hand and the Seal of the Court, this 26th day of July, 2023.

Seal

Sd/-
(Anuradha Andrade)
Civil Judge Junior Division, Canacona.

HCP PLASTENE BULKPACK LIMITED				
(Formerly Known as Gopala Polyplast Limited)				
CIN: L25200GJ1984PLC050560				
Registered Office: H.B. Jirawala House, Navbharat Soc., Nr. Panchshil Bus Stand, Usmanpura, Ahmedabad-380013. Tel. +91-79-27561000 • Email : cs@hpl.in				
EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 th JUNE, 2023 (₹ in Lakhs)				
Particulars	For Quarter Ended			For the Year Ended
	30-06-2023 (Unaudited)	31-03-2023 (Audited)	30-06-2022 (Unaudited)	31-03-2023 (Audited)
Revenue from operations	5,962.55	7,734.42	11,289.74	35,183.75
Net Profit/ (Loss) for the period before Tax, Exceptional and/or Extraordinary items	(267.34)	(170.66)	317.92	98.97
Net Profit/ (Loss) for the period before Tax after Exceptional and/or Extraordinary items	(267.34)	(151.16)	317.92	118.46
Net Profit/ (Loss) for the period after tax after Exceptional and/or Extraordinary items	(214.30)	(95.18)	212.94	76.12
Total Comprehensive Income/(Expense) for the period	(205.94)	(58.90)	212.94	108.42
Equity Share Capital (Face Value Rs 10/- each)	1,067.48	1,067.48	1,067.48	1,067.48
Other Equity				
Earnings Per Share (after extraordinary items) (Face value of Rs.10/- each) (for continuing and discontinued operations)				
a) Basic	(1.93)	(0.58)	2.39	1.06
b) Diluted	(1.91)	(0.55)	2.39	1.01
EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 th JUNE, 2023 (₹ in Lakhs)				
Particulars	For Quarter Ended			31-03-2023 (Audited)
	30-06-2023 (Unaudited)	31-03-2023 (Audited)	30-06-2022 (Unaudited)	
Revenue from operations	748.89	1,550.85	1,025.34	4,858.49
Net Profit/ (Loss) for the period before Tax, Exceptional and/or Extraordinary items	(113.68)	(240.97)	(191.79)	(733.17)
Net Profit/ (Loss) for the period before Tax after Exceptional and/or Extraordinary items	(113.68)	(221.47)	(191.79)	(713.67)
Net Profit/ (Loss) for the period after tax after Exceptional and/or Extraordinary items	(84.12)	(166.58)	(142.39)	(534.98)
Total Comprehensive Income for the period	(83.23)	(161.84)	(142.39)	(530.24)
Equity Share Capital (Face Value Rs 10/- each)	1,067.48	1,067.48	1,067.48	1,067.48
Other Equity				
Earnings Per Share (after extraordinary items) (Face value of Rs. 10/- each) (for continuing and discontinued operations)				
a) Basic	(0.78)	(1.58)	(1.47)	(5.18)
b) Diluted	(0.77)	(1.51)	(1.47)	(4.96)
Note:				
1. The above is an extract of the detailed format of Financial Results for the Quarter ended 30 th June, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Reg., 2015. The full format of Quarterly Financial Results are available on the website of BSE Limited at www.bseindia.com and also on the website of Company at www.hpl.in				
2. The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 09 th August.				
For HCP Plastene Bulkpack Limited (Formerly Known as Gopala Polyplast Limited)				
Sd/- Prakash Parekh Managing Director DIN:00158264				
Place : Ahmedabad Date : 09 th August, 2023				

"IMPORTANT"

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MapmyIndia MAPPLS

C.E. INFO SYSTEMS LIMITED

(Previously known as C.E. Info Systems Pvt Ltd.)
CIN: L74899DL1995PLC065551

Regd. Office: First, Second and Third Floor Plot No 237 Okhla Industrial Estate, Phase-III, New Delhi- 110 020.
Website: www.mapmyindia.com, Email: cs@mapmyindia.com, Tel No.: +91 11 46009900

Notice of 28th Annual General Meeting (AGM),
Remote e-voting Information and Book Closure intimation

Notice is hereby given that the 28th Annual General Meeting (AGM) of the members of the Company is scheduled to be held on Friday, the 1st day of September 2023 at 11.00 A.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM).

The Company has completed the dispatch of the Notice of 28th AGM, Annual Report containing the Standalone & Consolidated Audited Financials for the year ended 31st March 2023 and the Reports of the Auditors and Directors along with Report on Corporate Governance to the members, on 09th August, 2023 through the electronic means to the Members whose e-mail IDs are registered with the Company / Depository Participants for communication purposes.

The AGM is being convened in due compliance with the applicable provisions of the Companies Act, 2013 ("the Act"), the Rules made thereunder read with the MCA's General Circulars numbered 14/2020, 17/2020, 20/2020, 02/2021, 21/2021, 02/2022 and 10/2022 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 14, 2021, May 5, 2022 and December 28, 2022 respectively and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), which does not require physical presence of members at a common venue, in compliance with the applicable provisions of the Companies Act, 2013.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amended Rules, 2015 and Regulation 44 of the SEBI (LODR) Regulations 2015, the Company is pleased to provide remote e-voting facility to its Members enabling them to cast their vote electronically for all the resolutions as set in the AGM Notice. The Company has availed the remote e-voting services as provided by CDSL.

The remote e-voting period commences on Tuesday, the 29th day of August 2023 at 09.00 a.m. (IST) and end on Thursday, the 31st day of August 2023 at 5.00 p.m. (IST).

The remote e-voting module shall be disabled by CDSL, for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. The voting rights of Members shall be as per the number of equity shares held by the members as on the cutoff date which is 25th August, 2023.

The Notice along with the Annual report for the Financial Year ended 31st March, 2023 has been sent to all the Members, whose names appeared in the Register of Members / Record of Depositories as on 4th August, 2023.

Any person, who acquires shares of the Company and become Member of the Company after dispatch of the Notice and holding shares as on cut-off date i.e. 25th August, 2023 may follow the same instructions as mentioned for remote e-voting in the Notice.

The Company shall provide voting facility for the Shareholders present at the 28th Annual General meeting through CDSL platform for those members, who have not voted through remote e-voting platform. Further, a member may participate in the 28th AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the Meeting.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in the AGM.

Members who have not received Notice and the Annual Report may download the same from the website of the Company i.e. www.mapmyindia.com or may download the Notice from the website of www.bseindia.com, www.nseindia.com and of CDSL website i.e. www.evotingindia.com.

The Members are requested to read the instructions pertaining to e-voting as printed in the AGM Notice carefully. Any query /concern /grievances connected with voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurax, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 22 55 33 or may also be addressed at the Company's registered office at First, Second and third Floor Plot No 237 Okhla Industrial Estate, Phase-III, New Delhi-110020 or e-mail at cs@mapmyindia.com or call at 91 11 46009900. The documents pertaining to the items of the businesses to be transacted in the AGM are open for inspection at the registered office of the Company during the normal business hours (10.00 a.m. to 5.00 p.m.) on all working days upto the date of AGM of the Company.

Pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Regulations 42 of SEBI (LODR) Regulations 2015, as amended time to time, the Register of Members and the Share Transfer books of the Company will remain closed from Saturday, 26th August, 2023 to Friday, 1st day of September, 2023 (Both days inclusive) for the purpose of the 28th AGM of the Company and for payment of dividend.

By order of the Board
For C.E. Info Systems Ltd.
Saurabh Surendra Somani
Company Secretary and Compliance Officer

Place: New Delhi
Date: 10th August, 2023

...continued from previous page

- In the event of such revision, the Acquirer shall make corresponding increases to the escrow amount and shall: (i) make a public announcement in the same newspapers in which the DPS is published; and (ii) simultaneously with the issue of such announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office, of such revision.
6. If the Acquirer acquires Equity Shares of the Target Company during the period of twenty six weeks after the Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price to all the Public Shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another offer under the SEBI (SAST) Regulations, as amended from time to time or SEBI (Delisting of Equity Shares) Regulations, 2021, as amended from time to time or open market purchases made in the ordinary course on the Stock Exchanges, not being a negotiated acquisition of the Equity Shares in any form.
7. In the event of acquisition of the Equity Shares by the Acquirer during the Offer Period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI SAST Regulations. As per the proviso to Regulation 8(8) of the SEBI (SAST) Regulations, the Acquirer shall not acquire any Equity Shares after the 3rd (Third) Working Day prior to the commencement of the Tendering Period and until the expiry of the Tendering Period.
- V. FINANCIAL ARRANGEMENTS
1. The total consideration for this Open Offer is up to INR 767,15,58,887.20 (Indian Rupees Seven Hundred and Sixty Seven Crore Fifteen Lakh Fifty Eight Thousand Eight Hundred Eighty Seven and Twenty paise), assuming full acceptance of this Offer (i.e., the Offer Size).
2. The Acquirer confirms that it has adequate resources to meet the financial obligations for the Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and the Acquirer will be able to implement the Offer. No funds are borrowed from banks or financial institution for the purpose of this Offer by the Acquirer.
3. Furthermore, the Acquirer and the Manager to the Offer have entered into an escrow agreement dated August 3, 2023 with Yes Bank Limited ("Escrow Agent"), acting through its branch office at Yes Bank Limited 702-703, 7th Floor, Times Square Grand, Sindhu Bhavan Marg, PRL Colony, Thaltej, Ahmedabad, Gujarat 380059 ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has opened an escrow account under the name and title of "AMBUJA CEMENTS LIMITED - OPEN OFFER - ESCROW ACCOUNT" ("Escrow Account"), and has made a cash deposit of INR 151,72,00,00,000 (Indian Rupees One Hundred Fifty One Crore and Seventy Two Lakhs) ("Escrow Amount") (being a sum in excess of a sum total of (i) 25% (Twenty Five per cent) of INR 500,00,00,000 (Indian Rupees Five Hundred Crore) out of the Offer Size; and (ii) 10% (Ten per cent) of the balance of the Offer Size, as required under Regulation 17(1) of the SEBI (SAST) Regulations). The cash deposit of the balance has been confirmed by way of a confirmation letter dated August 7, 2023 issued by the Escrow Agent to the Manager with a copy to the Acquirer.
4. The Manager to the Offer has been fully authorised and empowered by the Acquirer to operate and realise the Escrow Amount lying to the credit of the Escrow Account in accordance with the SEBI (SAST) Regulations.
5. In case of any upward revision in the Offer Price or the size of this Offer, the value in cash of the Escrow Amount shall be computed on the revised consideration calculated at such revised offer price or offer size and any additional amounts required will be funded by the Acquirer, prior to effecting such revision, in terms of Regulation 17(2) of the SEBI (SAST) Regulations.
6. After considering the cash & cash equivalents, and liquid securities available with the Acquirer, MSKA & Associates, Chartered Accountants, vide a certificate dated August 03, 2023, has certified that the Acquirer has adequate financial resources for fulfilling its obligations under the Underlying Transaction and the Open Offer.
7. Based on the above, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Offer and the ability of the Acquirer to implement the Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for payment through verifiable means are in place to fulfil the Offer obligations.
- VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER
1. As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required for the consummation of this Open Offer. However, if any statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, the Open Offer would also be subject to such statutory or other governmental approval(s) being obtained. Kindly refer to this paragraph for the statutory approvals required by the Acquirer for the consummation of the Underlying Transaction and the Open Offer and note that the corresponding paragraphs set out in the PA should be read accordingly and stand amended to this effect.
2. In terms of Regulation 23(1) of the SEBI SAST Regulations, in the event that approvals which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 (Two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
3. Where the statutory approval(s) extend to some but not all Public Shareholders, the Acquirer shall have the option to make payment to Public Shareholders in respect of whom no statutory approval(s) are required in order to complete this Offer.
4. In case of delay/ non-receipt of any approval which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of the requisite statutory approval(s) was not attributable to an wilful default, failure or neglect on the part of the Acquirer to diligently pursue such approval(s), grant an extension of time for the purpose of completion of this Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest by the Acquirer to the Public Shareholders at such rate, as may be prescribed by SEBI from time to time, in accordance with Regulation 18(11) of the SEBI (SAST) Regulations.
5. All Public Shareholders (including resident or non-resident shareholders) must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) held by them, in the Offer and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares

- held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares held by them, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Open Offer.
6. Subject to the receipt of the statutory and other approvals, if any, the Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (Ten) Working Days from the closure of the tendering period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer
7. By agreeing to participate in this Open Offer (i) the holders of the Equity Shares who are persons resident in India and the (ii) the holders of the Equity Shares who are persons resident outside India (including NRIs, OCBS and FPIs) give the Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reporting, if required, including Form FC-TRS, if necessary and undertake to provide assistance to the Acquirer for such regulatory filings, if required by the Acquirer.
- VII. TENTATIVE SCHEDULE OF ACTIVITY
- | Sr. No | Activities | Schedule of Activities (Date and Day) |
|--------|--|---------------------------------------|
| 1 | Issue of Public Announcement | Thursday, August 03, 2023 |
| 2 | Publication of this Detailed Public Statement in newspapers | Thursday, August 10, 2023 |
| 3 | Last date for filing of the draft letter of offer with SEBI | Monday, August 21, 2023 |
| 4 | Last date for public announcement for competing offer(s) | Monday, September 04, 2023 |
| 5 | Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) | Monday, September 11, 2023 |
| 6 | Identified Date* for determining shareholders to whom LOF shall be sent | Wednesday, September 13, 2023 |
| 7 | Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date | Thursday, September 21, 2023 |
| 8 | Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Open Offer | Tuesday, September 26, 2023 |
| 9 | Last date for upward revision of the Offer Price/ the size of the Open Offer | Tuesday, September 26, 2023 |
| 10 | Date of publication of opening of Open Offer public announcement in the newspapers in which this DPS has been published | Wednesday, September 27, 2023 |
| 11 | Date of commencement of the Tendering Period ("Offer Opening Date") | Friday, September 29, 2023 |
| 12 | Date of closure of the Tendering Period ("Offer Closing Date") | Friday, October 13, 2023 |
| 13 | Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders | Monday, October 30, 2023 |
| 14 | Last date for publication of post-Open Offer public announcement in the newspapers in which this Detailed Public Statement was published | Monday, November 06, 2023 |
| 15 | Last date for filing the post Offer report with SEBI | Monday, November 06, 2023 |
- * The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders (i.e., holders (registered or unregistered) of Equity Shares (except the Acquirer, Sellers and persons deemed to be acting in concert with the parties to the SPA)) are eligible to participate in the Offer any time during the Tendering Period.
- Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER
1. The Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the Stock Exchanges in the form of a separate window ("Acquisition Window"), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021 ("Acquisition Window Circulars"). As per SEBI Circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, an accepted quantity of shares shall be debited from the dematerialized account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the Annexure to the said circular.
2. All the Public Shareholders, holding the shares in dematerialized form or physical form are eligible to participate in this Offer at any time during the tendering period for this Offer. In accordance with the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of SEBI (SAST) Regulations.
3. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (Tenth) Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

4. BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering the Offer Shares.
5. The Acquirer has appointed SBICAP Securities Limited ("Buying Broker") as its broker for the Offer through whom the purchases and settlement of the Offer Shares tendered under the Offer shall be made. The contact details of the Buying Broker are as mentioned below:
- SBICAP Securities Limited**
Address: Marathon Futurax, B-Wing, 12th Floor, N.M. Joshi Marg, Lower Parel, Mumbai - 400 013
Telephone Number: 022-68545555
Fax Number: 022-69316411
Email: helpdesk@sbicapsec.com
Website: www.sbicaps.com
Investor Grievance ID: complaints@sbicapsec.com
Contact Person: Mr. Sumit Upadhyay
SEBI Registration Number: INZ000200032
CIN: U65999MH2005PLC1155485
6. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
7. The Acquisition Window will be provided by both NSE and BSE to facilitate placing of sell orders. The Selling Broker can enter orders for Equity Shares in dematerialized form.
8. The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website (www.sebi.gov.in).
- IX. OTHER INFORMATION
1. The Acquirer and its directors in their capacity as the directors, accept full responsibility for the information contained in the PA, and this DPS (other than such information regarding the Target Company as has been obtained from public sources, which has not been independently verified by the Acquirer).
2. The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/ publications made in connection with the Open Offer has been compiled from publicly available sources or provided by the Target Company. The Acquirer has not independently verified such information and does not accept any responsibility with respect to any information pertaining to the Target Company, provided in the PA or this DPS or the Letter of Offer.
3. The Acquirer also accepts full responsibility for its obligations under the Open Offer.
4. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed SBI Capital Markets Limited as the Manager to the Offer.
5. Link Intime India Private Limited has been appointed as the Registrar to the Offer.
6. In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.
7. In this DPS, all references to "Rs." or "INR" are references to the Indian Rupee(s).
8. The Public Announcement and this DPS would also be available on SEBI's website (www.sebi.gov.in).

Issued by the Manager to the Offer:



SBICAPS
Complete Investment Banking Solutions

SEBI Capital Markets Limited
Unit No. 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India
Telephone: +91 22 4006 9807
E-mail: sanghi.openoffer@sbicaps.com
Contact Person: Janardhan Wagle / Sambit Rath / Karan Savardekar
Website: www.sbicaps.com
SEBI Registration No.: INM000003531

Registrar to the Offer:

LINKIntime

Link Intime India Private Limited
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India
Tel No.: +91 810 811 4949
Fax No.: +91 22 49186195
Contact Person: Sumeet Deshpande
Email: sanghi.offer2023@linkintime.co.in
Investor Grievance Id: sanghi.offer2023@linkintime.co.in
Website: www.linkintime.co.in
SEBI Registration No.: INR000004058
Validity Period: Permanent (unless suspended or cancelled by SEBI)
CIN: U67190MH1999PTC118368

For and on behalf of the Acquirer
Ambuja Cements Limited (Acquirer)

Place: Ahmedabad
Date: August 9, 2023

