

5th December, 2023

To,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai
Scrip Code - 513269

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G block,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip ID – MANINDS

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir/ Madam,

With reference to the captioned subject, we are enclosing herewith the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation, 2015, received from Man Finance Private Limited (MFPL), Promoter Group Company, in respect of allotment of 25,00,000 (Twenty-Five Lakhs Only) Warrants convertible into equal number of Equity Shares.

This is for your kind information and record.

Thanking You,

For Man Industries (India) Limited

RAHUL
RAWAT

Digitally signed
by RAHUL RAWAT
Date: 2023.12.05
19:19:40 +05'30'

Rahul Rawat
Company Secretary

Encls: As above

MAN FINANCE PRIVATE LIMITED

101, Man House, Opp. Pawan Hans, S. V. Road, Vile Parle (W), Mumbai – 400056

Ph. No. 022 – 6647 7664 Fax No. 022 – 6647 7677

CIN: U65900MH2012PTC225793

5th December, 2023

**The Company Secretary
Man Industries (India) Limited
101, Man House, S.V. Road, Opp. Pawan Hans,
Vile Parle (West), Mumbai – 400 056.**

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations 2015

Dear Sir/ Madam,

With reference to the captioned subject, we are enclosing herewith the necessary disclosures required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulation, 2015.

This is for your kind information and necessary action.

Thanking You,

For Man Finance Private Limited

Nikhil
Rameshchandra
ra Mansukhani

Digitally signed by Nikhil
Rameshchandra
Mansukhani
Date: 2023.12.05
16:07:19 +05'30'

Nikhil Mansukhani

Director

DIN: 02257522

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Man Industries (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Man Finance Private Limited Persons Acting in Concert (PAC): Mr. Rameshchandra Mansukhani Mrs. Deepadevi Rameshchandra Mansukhani Mr. Nikhil Rameshchandra Mansukhani Mrs. Heena Vinay Kalantri Rameshchandra Mansukhani (HUF) Man Global Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Acquirer: Man Finance Private Limited	63,78,476	10.61	10.61
Person Acting in Concert (PAC): Mr. Rameshchandra Mansukhani	1,12,54,992	18.73	18.73
Mrs. Deepadevi Rameshchandra Mansukhani	18,05,604	3.00	3.00
Mr. Nikhil Rameshchandra Mansukhani	35,86,285	5.97	5.97
Mrs. Heena Vinay Kalantri	48,61,511	8.09	8.09
Rameshchandra Mansukhani (HUF)	72,200	0.12	0.12
Man Global Limited	18,45,012	3.07	3.07
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2,98,04,080	49.59	49.59

Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	Man Finance Private Limited – 25,00,000 Convertible Warrants; Man Finance Private Limited – 25,00,000 Convertible Warrants;	- -	3.99 3.99
After the acquisition/sale, holding of: a) Shares carrying voting rights Acquirer: Man Finance Private Limited Person Acting in Concert (PAC): Mr. Rameshchandra Mansukhani Mrs. Deepadevi Rameshchandra Mansukhani Mr. Nikhil Rameshchandra Mansukhani Mrs. Heena Vinay Kalantri Rameshchandra Mansukhani (HUF) Man Global Limited b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	63,78,476 1,12,54,992 18,05,604 35,86,285 48,61,511 72,200 18,45,012 3,23,04,080	10.61 18.73 3.00 5.97 8.09 0.12 3.07 49.59	10.19 17.98 2.88 5.73 7.77 0.12 2.94 51.60
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	01-12-2023		

Equity share capital / total voting capital of the TC before the said acquisition / sale.	Equity Share Capital of Rs.30,05,15,275 consisting of 6,01,03,055 Equity Shares of Rs.5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	#Equity Share Capital of Rs.31,30,15,275 consisting of 6,26,03,055 Equity Shares of Rs.5/- each
Total diluted share/voting capital of the TC after the said acquisition.	*#Equity Share Capital of Rs.31,30,15,275 consisting of 6,26,03,055 Equity Shares of Rs.5/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Warrants are considered in the Equity Share Capital

Thanking You,

Your faithfully,
For Man Finance Private Limited

Nikhil
Rameshchandra
Mansukhani
Digitally signed by Nikhil
Rameshchandra
Mansukhani
Date: 2023.12.05 16:07:45
+05'30'

Nikhil Mansukhani
Director
DIN: 02257522

Place: Mumbai
Date: 05/12/2023

