MANUGRAPH
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August 11, 2026

To **Dept. of Corporate Services,** BSE Limited, Phiroze Jeejebhoy Tower, Dalal Street, Fort, Mumbai – 400 001.	To **The Manager,** Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Security Code No. : 505324	**Security Symbol : MANUGRAPH** **Security Series : EQ**

Dear Sir,

Sub.: Outcome of Board Meeting

In continuation of our intimation dated August 3, 2026, we wish to inform you that the Board of Directors of the Company at its meeting held today approved the unaudited Financial Results for the quarter ended June 30, 2026.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), please find enclosed herewith Unaudited Financial Results for the quarter ended June 30, 2026 along with the Limited Review Report as reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held today.

The meeting of the Board of Directors commenced at 3.15 p.m. and concluded at 4.00 p.m.

We request you to kindly bring the above information to the notice of your members.

For **Manugraph India Limited**

MANUGRAPH INDIA LIMITED MUMBAI

Mihir Mehta
Company Secretary

Encl.: a/a

Independent Auditor's Review Report on Interim Unaudited Financial Results of the Company

To,

The Board of Directors

Manugraph India Ltd.

2nd Floor, Sidhwa House, N.A. Sawant Marg,

Colaba, Mumbai – 400 005

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Manugraph India Limited** (the "Company"), for the quarter ended June 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, (hereinafter referred to as "the Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's management responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally

of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of matter

a. We draw attention to *Note 4.1* to the accompanying financial statements, which describes that the Company has signed consent terms with the Manugraph Employees' Union on 20 September 2024 for retirement of workmen as per the Scheme. As stated in the said note, during the quarter ended 30 June 2026, the Company has recognised a liability of ₹27.03 lakhs under the consent terms, ₹ 29.46 lakhs for the quarter ended 30 June 2025, ₹ 32.25 lakhs for the year quarter ended March 31, 2026, and ₹ 106.90 for the financial year ended March 31,2026.

b. We draw attention to *Note 4.2* of the Statement which describes classification of certain non-current assets as assets held for sale in accordance with provisions of IND AS 105 – Non-current asset held for sale and discontinued operations. During the quarter ended June 30, 2026, the Company completed the disposal of all immovable assets classified as held for sale at its Kolhapur Unit II resulting in a gain on disposal of Rs. 978.25 lakhs. During the quarter ended June 30,2025 and the year ended March 31,2026 the Company had completed the disposal of all movable assets classified as Assets held for sale at its Kolhapur Unit II, resulting in a gain on disposal of Rs. 218.75 lakhs.

c. During the year ended March 31, 2026, the Company classified two acres of factory land at Unit I, Kolhapur, with a carrying amount of Rs. 644.09 lakhs, and the land and factory building of Unit II, Kolhapur, with a carrying amount of Rs. 257.26 lakhs, as non-current assets held for sale in accordance with the provisions of Ind AS 105 – Non-current Assets Held for Sale and Discontinued Operations. During the quarter ended June 30, 2026, the Company completed the sale of the land and factory building of Unit II, Kolhapur, which had been classified as held for sale.

d. Our conclusion on the Statement is not modified in respect of these matters.

For, Desai Shah & Associates

Chartered Accountants

ICAI F.R.No.: 118174W

DESAI SHAH & ASSOCIATES ★ Chartered Accountants ★ F.R.NO. 118174W MUMBAI

Yagnesh Mohanlal Desai

Partner

Membership No: 034975

UDIN: 26034975RWQTAK5298.

Place: Mumbai

Date: August 11, 2026

MANUGRAPH INDIA LIMITED

Regd. Office: 2nd Floor, Sidhwa House, N.A. Sawant Marg, Colaba, Mumbai - 400 005, Maharashtra, India.
CIN-L29290MH1972PLC015772; Tel No. 022-35121178-80 / 82
Email: sharegrievances@manugraph.com; Website: www.manugraph.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs in lakhs except EPS)

	Particulars	Quarter ended			Year ended
		30.06.2026 (Reviewed)	31.03.2026 (Reviewed) (Note 2)	30.06.2025 (Reviewed)	31.03.2026 (Audited)
I	Revenue from Operations	2,570.79	2,508.63	3,166.45	8,863.70
II	Other Income	2.47	10.07	9.02	21.63
III	**Total Income (I+II)**	**2,573.26**	**2,518.70**	**3,175.47**	**8,885.33**
IV	Expenditure				
	a) Cost of materials consumed	959.66	1,248.64	1,500.88	5,183.95
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,056.94	219.99	225.08	(301.64)
	c) Employee benefits expense	413.86	552.14	402.43	1,746.11
	d) Finance Cost	7.05	18.81	18.07	75.74
	e) Depreciation and amortisation expense	19.98	24.66	17.34	84.45
	f) Other expenses	407.75	417.92	458.49	1,529.02
	Total Expenses (IV)	**2,865.24**	**2,482.16**	**2,622.29**	**8,317.63**
V	**Profit/(Loss) before Exceptional items and Tax (III - IV)**	**(291.98)**	**36.54**	**553.18**	**567.70**
VI	Exceptional items (Refer Note 4)				
	1 Compensation to retired employees	(27.03)	(32.25)	(29.46)	(106.90)
	2 Profit on sale of Non-current Assets held for sale	978.25	-	218.75	218.75
VII	**Profit/(Loss) before Tax (V + VI)**	**659.24**	**4.29**	**742.47**	**679.55**
	1 Current Tax	-	-	-	-
	2 Deferred Tax	(87.20)	11.21	59.58	67.85
	3 Tax adjustment of previous year	-	116.28	-	116.28
VIII	**Tax Expense**	(87.20)	127.49	59.58	184.13
IX	**Profit/(Loss) for the period (VII-VIII)**	**746.44**	**(123.20)**	**682.89**	**495.42**
X	**Other Comprehensive Income**				
	a) Items that will not be reclassified to statement of profit and loss	-	-		
	i) Remeasurement gain / (loss) on defined benefit plans	(6.25)	(44.60)	6.25	(25.85)
	ii) Tax effect relating to items in (i) above	1.63	11.60	(1.63)	6.72
	Other Comprehensive Income / (Loss) after tax	**(4.63)**	**(33.00)**	**4.63**	**(19.13)**
XI	**Total Comprehensive Income / (Loss) after tax (IX + X)**	**741.82**	**(156.20)**	**687.52**	**476.29**
XII	**Paid-up equity share capital (Face value of Rs. 2/- each)**				**608.30**
XIII	**Other Equity**				**5,195.50**
XIV	**Earning per share - Not annualised:**				
	a) Before exceptional items - Basic & Diluted (in Rs.)	(0.67)	(0.30)	1.62	1.26
	b) After exceptional items - Basic & Diluted (in Rs.)	2.45	(0.40)	2.25	1.63
	Par value (in Rs.)	2.00	2.00	2.00	2.00

DESAI SHAH & ASSOCIATES F.R.NO. 118174W MUMBAI Chartered Accountants

Signed for Identificati Purpose

MANUGRAPH INDIA LIMITED MUMBAI

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Notes:

1. The above unaudited financial results have been reviewed and recommended for adoption and taken on record by the Audit Committee at its meeting held on August 11, 2026 and approved by the Board of Directors at its meeting held on August 11, 2026. The statutory auditors have carried out "Limited Review" of the above results.
2. The statement includes the results for the quarter ended March 31, 2026 which are the balancing figures between audited figures in respect of financial year ended March 31, 2026 and the unaudited published year to date figures (limited reviewed) up to the nine months ended December 31, 2025 which were subjected to limited review.
3. The financial statements are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 as amended time to time and is in compliance with the presentation and disclosure requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended).
4. **Exceptional items represents:**

4.1) The Company entered into Consent Terms with the Manugraph Employees' Union on September 20, 2024 in respect of the retirement of workmen under the approved Scheme. In accordance with the said Consent Terms, the Company has recognised a liability of Rs. 27.03 lakhs during the quarter ended June 30, 2026, Rs. 29.46 lakhs for the quarter ended June 30, 2025, Rs. 32.25 lakhs for the quarter ended March 31, 2026, and Rs. 106.90 lakhs for the financial year ended March 31, 2026.

4.2) During the quarter ended June 30, 2026, the Company completed the disposal of all **immovable assets** classified as held for sale at its Kolhapur Unit II, resulting in a gain on disposal of Rs. 978.25 lakhs. During the quarter ended June 30, 2025 and the year ended March 31, 2026, the Company had completed the disposal of all **movable assets** classified as Assets held for sale at its Kolhapur Unit II, resulting in a gain on disposal of Rs. 218.75 lakhs.

5. During the year ended March 31, 2026, the Company classified two acres of factory land at Unit I, Kolhapur, with a carrying amount of Rs. 644.09 lakhs, and the land and factory building of Unit II, Kolhapur, with a carrying amount of Rs. 257.26 lakhs, as non-current assets held for sale in accordance with the provisions of Ind AS 105 – Non-current Assets Held for Sale and Discontinued Operations. During the quarter ended June 30, 2026, the Company completed the sale of the land and factory building of Unit II, Kolhapur. The Company has received entire consideration for factory land at Unit 1 and is in process of completing documentation.
6. The Company has only one reportable primary business segment i.e. Engineering as per Ind AS 108 "Operating Segments".
7. The figures for the previous periods have been regrouped, rearranged and/or reclassified, wherever necessary, to conform to the presentation of the current period. The financial results are presented in Indian Rupees and rounded off to the nearest lakh. Consequently, the sum of the rounded-off individual figures may not always tally with the corresponding totals.

On behalf of the Board
For Manugraph India Limited

Sanjay S. Shah
Chairman & Managing Director

Place: Mumbai
Date : August 11, 2026

DESAI SHAH & ASSOCIATES
F.R.NO. 118174W
MUMBAI
Chartered Accountants

Signed for Identification Purpose