

Date: August 18, 2025

BSE Limited
Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.
Scrip: 514418

The National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: MANORG

Dear Sir/Madam,

Sub: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Clause 2 of Para A, Part A of Schedule III, thereof, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., **August 18, 2025**, inter alia, considered and approved the issuance, by way of private placement, of **Secured, Unlisted, Unrated, Senior Non-Convertible Debentures (NCDs)** aggregating up to INR 60 crores in terms of applicable provisions of the Companies Act, 2013 and other applicable laws.

The details of the said issuance, as required under Listing Regulations read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is annexed herewith.

The meeting commenced at 03:00 p.m. and concluded at 03:40 p.m.

This is for your information and records.

Yours faithfully,
For Mangalam Organics Limited

Charmi Shah
Company Secretary & Compliance Officer

Encl: As above

ANNEXURE
**DISCLOSURE REQUIRED UNDER SEBI/HO/CFD/POD2/CIR/P/0155 DATED
NOVEMBER 11, 2024**

Particulars	Details
Type of instrument	Secured, Unlisted, Unrated, Senior Non-Convertible Debentures (NCDs)
Size of the issue	Up to INR 60 crores
Whether proposed to be listed? If yes, name of the stock exchange(s)	Not applicable - NCDs to remain unlisted
Tenure of the instrument - date of allotment and date of maturity	Tenure: 36 months Date of Allotment & Date of Maturity shall be determined at the time of allotment.
Coupon/interest offered, schedule of payment of coupon/interest and principal	12.50% p.a. (10.00% cash coupon + 2.50% redemption premium) Monthly coupon payment @ 10% p.a. during the tenure; principal repayment to commence after 15-month moratorium in equal monthly instalments; 2.50% redemption premium payable with final instalment; PUT/CALL option at month 18 and every 6 months thereafter.
Charge/security, if any, created over the assets;	First pari-passu charge with Saraswat Bank on fixed assets (land, building, plant, and machinery); personal guarantees of Mr. Kamalkumar Dujodwala and Mr. Pannkaj Dujodwala; and any other mutually agreed security
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable

Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NCDs to be redeemed over the balance tenure after completion of a 15-month principal moratorium, in equal monthly instalments of principal; final redemption in month 36 to include residual principal plus redemption premium of 2.50% of principal amount; early redemption permissible on exercise of PUT/CALL option at month 18 and every 6 months thereafter.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable