

Date: September 17, 2025**BSE Limited**

Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.
Scrip: 514418

The National Stock Exchange of India Limited

Listing & Compliance Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: MANORG

Dear Sir/Madam,

Sub: Outcome of the Board Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & Details on Execution of Loan Agreement

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, and further to the earlier outcome dated August 18, 2025, it is hereby informed that the Board of Directors of Mangalam Organics Limited, at its meeting held today, i.e., Wednesday, September 17, 2025, has reviewed its funding strategy and decided to cancel the proposal for the issuance of Secured, Unlisted, Unrated, Senior Non-Convertible Debentures (NCDs) of up to INR 60,00,00,000 (Rupees Sixty crores) approved earlier.

Instead, the Board has approved and executed a binding loan facility with Yes Bank Limited for **INR 50,00,00,000** (Rupees Fifty Crore only) comprising of the Working Capital Limit (along with sublimit of L/C, WCDL & Term Loan facility) of INR 48,00,00,000 (Rupees Forty-Eight Crore only) and Unsecured Forward cover limit of INR 2,00,00,000 (Rupees Two Crore Only) as per the terms laid out in the sanction letter dated September 17, 2025. The Company has accordingly entered into a Loan Agreement with Yes Bank Limited for this purpose.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is attached herewith as "Annexure A"

The meeting commenced at 03:00 p.m. and concluded at 06:15 p.m.

This is for your information and records.

For Mangalam Organics Limited**Charmi Shah**
Company Secretary & Compliance Officer**Encl: As above**

ANNEXURE-A
DISCLOSURE REQUIRED UNDER SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024

Particulars	Details
Name(s) of parties with whom the agreement is entered	Mangalam Organics Limited (the Borrower) and Yes Bank Limited (the Lender).
Purpose of entering into the agreement	Sanction and availing of credit facilities for working capital and capital expenditure towards reinstatement of the camphor plant and general working capital needs.
Size of agreement	Aggregate credit facilities sanctioned: INR 50,00,00,000 (Rupees Fifty Crore only), comprising of: -Working Capital Limit (Along with sublimit of L/C, WCDL & Term Loan facility of INR 48,00,00,000 (Rupees Forty-Eight Crore only) -Unsecured Forward cover limit of INR 2 ,00,00,000 (Rupees Two Crore Only)
Shareholding, if any, in the entity with whom the agreement is executed	There is no shareholding of Yes Bank Limited in Mangalam Organics Limited, nor vice versa.
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	NA
Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No, Yes Bank Limited is not related to the promoters/promoter group or group companies of Mangalam Organics Limited in any manner
Whether the transaction would fall within related party transactions? If yes, whether the same is done at	No, the transaction is not a related party transaction.

“arm’s length	
In case of issuance of shares to the parties, details of issue price, class of shares issued:	NA
In case of loan agreements – details of lender/borrower, nature of loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders/by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis:	<ul style="list-style-type: none"> • Lender: Yes Bank Limited • Borrower: Mangalam Organics Limited • Nature of Loan: Credit facilities including cash credit, WCDL, LC, and term loan • Total amount granted: INR 50,00,00,000 (Rupees Fifty Crore only) • Outstanding: NIL • Date of Execution/Sanction Letter: Facility Letter dated September 17, 2025 • Security: Hypothecation of Plant, machinery, current assets, equitable mortgage of factory land, personal guarantees.
Any other disclosures related to such agreements	<ul style="list-style-type: none"> • No nominees or directors on the board of the Company are appointed by Yes Bank Limited as a result of this agreement. • No potential conflict of interest arises as both parties are Independent and the facility is on standard commercial terms.
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	NA

For Mangalam Organics Limited

Charmi Shah
Company Secretary & Compliance Officer