



# Manorama Industries Limited

KHASRA No. - 2449-2610,  
Parswani Road, Near  
Birkoni Industrial Area,  
Mahasamund (C.G.)- 493445

Date: June 29, 2026

To  
The Manager,  
**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai - 400 001

Scrip Code - 541974  
ISIN: INE00VM01036

To  
The Manager,  
**National Stock Exchange of India Limited**  
Corporate Communication Department  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

Scrip Symbol - MANORAMA  
ISIN: INE00VM01036

**Subject: Qualified Institutions Placement of equity shares of face value of ₹ 2 each ("Equity Shares") by Manorama Industries Limited (the "Company") (such placement, the "Issue") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 23(1)(b), 42, and 62(1)(c) of the Companies Act, 2013, including any rules made thereunder, as amended.**

Dear Sir/Madam,

We wish to inform you that, pursuant to the approvals accorded by the Board of Directors of the Company (the "Board"), at its meeting held on Thursday, March 12, 2026, and the shareholders of the Company, pursuant to the special resolution passed by way of postal ballot on Sunday, April 19, 2026, the Board has, at its meeting held today i.e. Monday, June 29, 2026, *inter alia*, considered and passed the following resolutions:

- Approving and adopting the preliminary placement document (the "**Preliminary Placement Document**") dated Monday, June 29, 2026, together with the application form dated Monday, June 29, 2026, in connection with the Issue;
- Authorizing the opening of the Issue today, i.e. Monday, June 29, 2026; and
- Approving the floor price for the Issue, being ₹ 1,547.18 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

## Corporate Office:

F-6, Anupam Nagar,  
Raipur-492007, Chhattisgarh, India  
E-mail: info@manoramagroup.co.in  
Tel.: +91-771-2283071, 2282457  
Telefax: +91-771-4056958  
CIN: L15142MH2005PLC243687  
GSTIN: 22AAECM3726C1Z1

## Certifications:

ISO 9001, ISO 14001 & ISO 45001, Certified Company  
Manufacturing & Supplying different products  
Certified for RSPO, Kosher, Halal (MUI),  
EcoVadis Committed badge certified & Sedex SMETA 4-Pillar Certified  
A Government of India Recognized Star Export House  
MSME ZED GOLD

## Registered Office:

701,7th Floor, Bonanza Building,  
Sahar Plaza, Complex  
Andheri Kurla Road, Andheri  
Mumbai-400059, Maharashtra, India  
Tel. 02249743611, 02267088148  
www.manoramagroup.co.in  
GSTIN-27AAECM3726C1ZR



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We further wish to inform you that the Board of Directors has fixed the 'Relevant Date' for the purpose of the Issue in terms of Regulation 171(b) of the SEBI ICDR Regulations, as Monday, June 29, 2026, and accordingly, the Floor Price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 1,547.18 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, and in accordance with the approval of the shareholders accorded by way of a special resolution through postal ballot dated Sunday, April 19, 2026, the Company may at its discretion offer a discount of not more than 5% on the floor price calculated for the Issue.

The meeting of the Board commenced at 08:50 p.m. (IST) and concluded at 09:18 P.M. (IST)

In relation to the Issue, we will file the Preliminary Placement Document with your office today.

Further, pursuant to the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Prohibition of Insider Trading Policy - Code of internal procedures and Conduct for regulating, monitoring and reporting of trading by all designated persons and their immediate relative(s), the trading window for dealing in the securities of the Company shall remain closed from June 29, 2026 till further notice, for the purpose of the Issue.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Copy of this intimation and the Preliminary Placement Document is being also made available on the website of the Company at [www.manoramagroup.co.in](http://www.manoramagroup.co.in)

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For Manorama Industries Limited

Deepak Sharma  
Company Secretary and Compliance Officer  
Membership No.: A48707



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Raipur-492007, Chhattisgarh, India  
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