Manorama
Industries Limited

KHASRA No. - 2449-2610,
Parswani Road, Near
Birkoni Industrial Area,
Mahasamund (C.G.)– 493445

August 13, 2026

To,
The Manager
Listing Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

Scrip Code: 541974
ISIN: INE00VM01036

To
The Manager,
Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Symbol: MANORAMA
ISIN: INE00VM01036

Subject: Press Release

Dear Sir/Madam,

In reference to the above captioned subject, please find attached a copy of Press Release with respect to Unaudited Financial Results (Both Standalone and Consolidated) for the quarter ended June 30, 2026.

The same is also available on the website of the Company at https://manoramagroup.co.in/investors-financial#press_releases.

We request you to take the above information on record.

Thanking You,

Yours faithfully

For Manorama Industries Limited

Deepak Sharma Digitally signed by Deepak Sharma Date: 2026.08.13 18:59:41 +05'30'

MANORAMA INDUSTRIES LIMITED

Deepak Sharma
Company Secretary & Compliance Officer
Membership No: A48707

Encl: As above

Manorama Industries Delivers Strong Q1 FY27 Performance Strengthening Global Sourcing, Expanding Specialty Fats Portfolio, and Accelerating Growth

Raipur, August 13, 2026: Manorama Industries Limited (BSE: 541974; NSE: MANORAMA), amongst one of the pioneers in the manufacturing of Cocoa Butter Equivalent (CBE), specialty fats & butters and exotic products, today announced its results for the first quarter ended June 30th, 2026.

Q1 FY27 Revenue increased by 39.5% YoY to INR 4,040.1 Mn
Q1 FY27 EBITDA grew by 42.2% YoY to INR 1,062.1 Mn
Q1 FY27 PAT surged by 67.6% YoY to INR 786.6 Mn

CONSOLIDATED FINANCIAL PERFORMANCE

Particulars (in INR Millions)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ	FY26
Revenue	4,040.1	2,895.5	39.5%	3,913.4	3.2%	13,667.4
EBITDA	1,062.1	747.0	42.2%	974.7	9.0%	3,613.3
EBITDA margin	*26.3%*	*25.8%*	*49 bps*	*24.9%*	*138 bps*	*26.4%*
PAT	786.6	469.4	67.6%	524.6	49.9%	2,249.2
PAT margin	*19.5%*	*16.2%*	*326 bps*	*13.4%*	*606 bps*	*16.5%*
Diluted EPS (in INR)	13.17	7.85	67.8%	8.79	49.8%	37.66

Consolidated Financial Highlights – Q1 FY27

- **Revenue:**
  - Revenues during Q1 FY27 stood at INR 4,040.1 Mn, up by 39.5% YoY. The strong growth was underpinned by an improved value-added product mix and increased utilization of the enhanced fractionation facilities
  - For Q1FY27, the Domestic to Export Revenue Mix stood at 40:60, reflecting diversified market presence
- **EBITDA:**
  - EBITDA for Q1 FY27 improved by 42.2% YoY to INR 1,062.1 Mn, aided by prudent cost controls and enhanced operational performance
  - EBITDA margin for Q1 FY27 expanded by 49 bps YoY to 26.3%
- **PAT:**
  - PAT for Q1 FY27 increased by 67.6% YoY, reaching INR 786.6 Mn
  - PAT margin for Q1 FY27 expanded by 326 bps YoY to 19.5% Underpinned by improved operating leverage

Business Updates

- **Expansion of Sourcing Presence in West Africa:** Incorporated wholly owned subsidiary Manorama Savannah Agro Chad SARL to strengthen Shea sourcing in the Republic of Chad

- **Burkina Faso Project Progress:** Acquired ~10 hectares (24 acres) of land for a Shea seed processing facility; awaiting regulatory approvals

Commenting on the performance, Chairman and Managing Director of Manorama Industries, Mr. Ashish Saraf said:

"We have commenced FY27 with strong momentum, delivering a robust revenue growth of 39.5% YoY in Q1 FY27 and surpassing the INR 4,000 million quarterly revenue milestone for the first time. Profitability increased by 67.6% YoY, reflecting sustained demand across key end-user industries, deeper customer engagement, and the growing contribution of our value-added specialty fats and butters portfolio. Our performance reflects the strength of our integrated business model, deep sourcing capabilities, and our ability to consistently execute on opportunities emerging in the global specialty fats market.

During the quarter, we achieved several strategic milestones that reinforce our long-term vision of building a globally integrated specialty fats platform. To strengthen its Shea sourcing network in West Africa, the Company incorporated Manorama Savannah Agro Chad SARL, a wholly owned subsidiary in Chad. Additionally, we acquired ~10 hectares (24 acres) of land in Burkina Faso for our Shea seed processing facility, with regulatory approvals currently underway, further enhancing supply chain integration and proximity to key customers. These initiatives continue to strengthen our raw material ecosystem, enhancing sourcing security, traceability, and long-term competitiveness.

The successful completion of our QIP further strengthens our balance sheet and provides us with the financial flexibility to pursue growth opportunities across manufacturing, sourcing, and value-added product segments.

These investments are aligned with our strategy of expanding our global presence while creating a resilient and scalable supply chain across geographies.

Looking ahead, we remain confident in the long-term growth prospects of our business. Our expanding product portfolio, strengthening customer partnerships, growing presence in cocoa butter alternatives, and continued investments across the value chain position us well to deliver sustainable growth and create lasting value for all stakeholders."

About Manorama Industries Ltd. (MIL)

Established in 2005, MIL is a manufacturer of speciality fats & butters and exotic products. The Company has carved a niche in manufacturing Sal CBE & Stearin, Shea CBE & Stearin, Mango CBE & Stearin and other exotic fats & butter. MIL offers customized solutions to companies in chocolate, confectionery and cosmetic industry.

The Company's focus on R&D has propelled MILCOA Research & Development Centre laced with several Global certifications. Over the years, the Company has bagged multiple International and National awards for its niche business model. MIL is equally committed towards various Environmental, Social, and Governance (ESG) sustainability practices driving long-term growth and creating value for its esteemed stakeholders.

For more information, please visit: https://manoramagroup.co.in

MANORAMA INDUSTRIES LIMITED

MANORAMA® INDUSTRIES LIMITED

For further details, please get in touch with:

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EY

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