



Manorama Industries Limited

KHASRA No. - 2449-2610,
Parswani Road, Near
Birkoni Industrial Area,
Mahasamund (C.G.)- 493445

Date: July 02, 2026

To
The Manager,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code - 541974
ISIN: INE00VM01036

To
The Manager,
National Stock Exchange of India Limited
Corporate Communication Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Mumbai - 400 051

Scrip Symbol - MANORAMA
ISIN: INE00VM01036

Dear Sir/Madam,

Subject: Qualified Institutions Placement of equity shares of face value of ₹ 2 each ("Equity Shares") by Manorama Industries Limited (the "Company") (such placement, the "Issue") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 23(1)(b), 42, and 62(1)(c) of the Companies Act, 2013, including any rules made thereunder, each as amended.

In furtherance to our letter dated Monday, June 29, 2026, we wish to inform you that the Board of Directors of the Company (the "Board") at its meeting held today i.e., Thursday, July 02, 2026 has, inter alia, passed the following resolutions:

- Approved and declared the closure of the Issue today i.e. Thursday, July 02, 2026 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers ("QIBs") in accordance with the terms of the Issue.
- Determined and approved, in accordance with the SEBI ICDR Regulations, the allocation of 34,01,360 Equity Shares at an Issue price of ₹ 1,470 per Equity Share which is at a Discount of ₹ 77.18 per Equity Share i.e. 4.99 % to the Floor Price of ₹ 1,547.18 per Equity Share including a Premium of ₹ 1,468 per Equity Share upon the closure of the Issue, according to the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, as amended, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- Approval and adoption of the Placement Document dated Thursday, July 02, 2026, in connection with the Issue.

Corporate Office:

F-6, Anupam Nagar,
Raipur-492007, Chhattisgarh, India
E-mail: info@manoramagroup.co.in
Tel.: +91-771-2283071, 2282457
Telefax: +91-771-4056958
CIN: L15142MH2005PLC243687
GSTIN: 22AAECM3726C1Z1

Certifications:

ISO 9001, ISO 14001 & ISO 45001, Certified Company
Manufacturing & Supplying different products
Certified for RSPO, Kosher, Halal (MUI),
EcoVadis Committed badge certified & Sedex SMETA 4-Pillar Certified
A Government of India Recognized Star Export House
MSME ZED GOLD

Registered Office:

701,7th Floor, Bonanza Building,
Sahar Plaza, Complex
Andheri Kurla Road, Andheri
Mumbai-400059, Maharashtra, India
Tel. 02249743611, 02267088148
www.manoramagroup.co.in
GSTIN-27AAECM3726C1ZR



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- d. Approved and finalized the confirmation of allocation note to be sent to eligible QIBs, intimating them of the allocation of Equity Shares pursuant to the Issue.

The meeting of the Board commenced at 7:00 p.m. and concluded at 08:05 p.m.

The Issue was opened on Monday, June 29, 2026 and the same was intimated to you pursuant to our letter dated Monday, June 29, 2026.

We request you to kindly take this on records and treat the same as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Copy of this intimation is being also made available on the website of the Company at www.manoramagroup.co.in

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For Manorama Industries Limited

Deepak Sharma
Company Secretary and Compliance Officer
Membership No.: A48707



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