

Date: October 02, 2024

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Script Code: 543904

Symbol: MANKIND

Dear Sir/ Madam,

Subject: Follow-on notification for update in relation to proposed acquisition of 100% stake in Bharat Serums and Vaccines Limited.

In accordance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company notified the stock exchanges vide its announcement dated July 25, 2024 (“**July Notification**”) in relation to the execution of the Share Purchase Agreement dated July 25, 2024 amongst the Company, Bharat Serums and Vaccines Limited (BSV) and the sellers i.e. Ansamira Limited and Miransa Limited, (affiliates of funds managed by Advent International), and (b) Share Purchase Agreement dated July 25, 2024 amongst Company, BSV and certain minority shareholders i.e. Bhaskar Iyer and Abhijit Mukherjee (collectively referred as “**Share Purchase Agreements**”) for proposed acquisition of 100% stake in BSV (“**Proposed Transaction**”).

As mentioned in the July Notification, the Proposed Transaction is subject to various terms and conditions including regulatory approvals and certain identified customary conditions precedent. As an update, the Company has obtained the regulatory approvals including the approval from the Competition Commission of India, which were required to be obtained by the Company pursuant to the terms of the Share Purchase Agreements. The Proposed Transaction is subject to completion of remaining customary conditions precedent as contemplated in the Share Purchase Agreements.

You are requested to kindly take the above information on your records.

Thanking You,

Yours truly,

For **Mankind Pharma Limited**

Pradeep Chugh
Company Secretary and Compliance Officer