

26th August, 2014

To,
The Corporate Relation and Listing Department (CRD)
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra - East
Mumbai - 400051

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Company Name: LYPsa GEMS & JEWELLERY LIMITED (Symbol: LYPsAGEMS)

With reference to the above, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on your records and acknowledge the receipt.

Thanking you.

Yours Truly,

Manish Janani

Manish Jaysukhlal Janani
DIN No. : 02579381

1305/1306, Rustomjee Adarsh Excellency, Adarsh Dughdhalaya Lane,
Sector No. 3, Malad (W), Mumbai - 400 064.

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	LYPSA GEMS & JEWELLERY LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. MANISH JAYSUKHLAL JANANI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
5. Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2522500	17.97	17.97
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	2522500	17.97	17.97
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	10000	0.07	0.07
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sale			
Total (a+b+c)	10000	0.07	0.07
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2532500	18.04	18.04
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	2532500	18.04	18.04
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-08-2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	14040000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	14040000		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale .	14040000		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

6.7.3.2014
Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 26-08-2014