

Jc. Mansukhani

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Date: 17/10/2013

The National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.
Fax: 022-26598237

Bombay Stock Exchange Limited

P.J. Towers,
Dalal Street,
Mumbai 400 001
Fax: 022-22723121

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011:

Dear Sir,

With reference to captioned subject, we hereby submit the necessary disclosure under the Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeover), Regulations 2011 for the credit of 10,00,000 Equity Shares of Man Industries (India) Limited from the Lenders Demat Account consequent upon repayment of loan.

You are requested to take on record the attached disclosures as per requirement of the above referred Regulations.

Thanking you.



J.C. MANSUKHANI

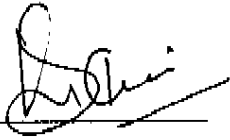
Encl: as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

1. Name of the Target Company (TC)	MAN INDUSTRIES (INDIA) LIMITED		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mr. J C Mansukhani JPA Solutions Private Limited Ms. Priyal Jagdish Mansukhani Mrs. Anita Jagdish Mansukhani Jagdish Mansukhani (HUF) Man Steel and Power Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the credit of shares, holding of :</u>			
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares	12,836,534	22.48%	22.48%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	12,836,534	22.48%	22.48%
<u>Details of credit of shares</u>			
a) Shares carrying voting rights acquired	1,000,000	1.75%	1.75%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1,000,000*	1.75%	1.75%
<u>After the credit of shares, holding of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	13,836,534	24.23%	24.23%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	13,836,534	24.23%	24.23%
6. Mode (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Credit of Shares from Lender's Demat Account against repayment of loan		
7. Date of credit of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15/10/2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 28,55,15,275/- (5,71,03,055 equity shares of Rs.5/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 28,55,15,275/- (5,71,03,055 equity shares of Rs.5/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 28,55,15,275/- (5,71,03,055 equity shares of Rs.5/- each)		

*Note: The above disclosure has been made in respect of credit of 10,00,000 Equity Shares back to my Demat Account, which were in the Lender's Account as security against the loan availed.



J.C. MANSUKHANI

Place: Mumbai

Date: 17/10/2013