

Jc. Mansukhani

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02/09/2013

National Stock Exchange of India Limited

BKC Mumbai.

Fax: 022-26598237

Bombay Stock Exchange Limited

Dalal Street, Mumbai

Fax: 022-22723121

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) REGULATIONS, 2011.

Dear Sir,

With reference to captioned subject, I hereby submit the necessary disclosure under the Regulations 29(2) of SEBI (SAST), Regulations, 2011.

You are requested to please take on record our above said information as per requirement of the SEBI (SAST) Regulations, 2011.

Thanking you.



Jc Mansukhani

Encl.: a/a

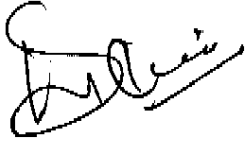
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

21. Name of the Target Company (TC)	MAN INDUSTRIES (INDIA) LIMITED		
22. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Mr. J C Mansukhani Jagdish Mansukhani (HUF) Mrs. Anita Jagdish Mansukhani Ms. Priyal Jagdish Mansukhani M/s. JPA Solutions Private Limited M/s. Man Steel and Power Limited		
23. Whether the acquirer belongs to Promoter/Promoter group	Yes		
24. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
25. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u> g) Shares carrying voting rights h) Voting rights (VR) otherwise than by equity shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	13,646,077*	23.90%	23.90%
Total (a+b+c)	13,646,077*	23.90%	23.90%
<u>Details of acquisition/sale</u> g) Shares carrying voting rights acquired h) VRs acquired otherwise than by equity shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to	300000	0.52%	0.52%

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	300000	0.52%	0.52%
<u>After the acquisition/sale, holding of:</u>			
g) Shares carrying voting rights	13,346,077 [#]	23.37%	23.37%
h) VRs otherwise than by equity shares			
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	13,346,077[#]	23.37%	23.37%
26. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of encumbrance / transfer against loans / dues to the lending entity		
27. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/08/2013		
28. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 28,55,15,275/- (5,71,03,055 equity shares of Rs.5/- each)		
29. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 28,55,15,275/- (5,71,03,055 equity shares of Rs.5/- each)		
30. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 28,55,15,275/- (5,71,03,055 equity shares of Rs.5/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**JAGDISH MANSUKHANI**

Place: Mumbai

Date: 02/09//2013