

**Format for Disclosures under Regulation 29(2) of SEBI Substantial  
Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                                                                                                                                                    |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | Man Industries (India) Limited                                                                                                                                     |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | Heena Kalantri<br>Rameshchandra Mansukhani<br>Rameshchandra Mansukhani (HUF)<br>Deepa Mansukhani<br>Nikhil Mansukhani<br>Man Global Limited<br>Man Finance Limited |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | No                                                                                                                                                                 |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | NSE & BSE                                                                                                                                                          |                                                         |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                 | Number                                                                                                                                                             | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                  |                                                                                                                                                                    |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | 21296137                                                                                                                                                           | 37.29%                                                  | 37.29%                                                    |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                                                                                                                                                    |                                                         |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                                                                                                                                    |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                            | 21296137                                                                                                                                                           | 37.29%                                                  | 37.29%                                                    |

|                                                                                                                                                                                             |                 |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------|--------|
| <u>Details of <b>acquisition/sale</b></u>                                                                                                                                                   |                 |        |        |
| a) Shares carrying voting rights acquired/sold                                                                                                                                              | 9000            | 0.02%  | 0.02%  |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                              |                 |        |        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      |                 |        |        |
| Total (a+b+c)                                                                                                                                                                               | 9000            | 0.02%  | 0.02%  |
| <u>After the <b>acquisition/sale</b>, holding of:</u>                                                                                                                                       |                 |        |        |
| a) Shares carrying voting rights                                                                                                                                                            | 21305137        | 37.31% | 37.31% |
| b) VRs otherwise than by equity shares                                                                                                                                                      |                 |        |        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |                 |        |        |
| Total (a+b+c)                                                                                                                                                                               | 21305137        | 37.31% | 37.31% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Market Purchase |        |        |
| 7. Date of <b>acquisition</b> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                        | 17.09.2013      |        |        |

|                                                                                                    |                 |
|----------------------------------------------------------------------------------------------------|-----------------|
| 8. Equity share capital / total voting capital of the TC before the said <b>acquisition</b> / sale | Rs. 285,515,275 |
| 9. Equity share capital/ total voting capital of the TC after the said <b>acquisition</b> / sale   | Rs. 285,515,275 |
| 10. Total diluted share/voting capital of the TC after the said <b>acquisition</b> / sale          | Rs. 285,515,275 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**Heena Kalantri**

Place: Mumbai  
Date: 19.09.2013