MANGALAM CEMENT LTD.

Regd.Office: P.O.Adityanagar-326520, Morak, Distt.Kota (Rajasthan)
CIN-L26943RJ1976PLC001705
Website : www.mangalamcement.com email : communication@mangalamcement.com

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH-2015

PART I (Rs.in Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED
1	**Income from operations**					
	a) Net Sales/ Income from operations (Net of excise duty)	23493.42	20760.07	21371.55	90843.18	68752.97
	b) Other Operating Income	373.35	574.10	471.56	1341.56	977.76
	Total Income from operations (net)	**23866.77**	**21334.17**	**21843.11**	**92184.74**	**69730.73**
2	**Expenses**					
	a) Cost of material consumed	4522.47	4099.63	3610.59	15681.86	11663.30
	b) Purchases of stock-in-trade	1414.66	1631.82	1501.73	6431.39	1501.73
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(1587.01)	(1194.38)	(448.24)	(3155.14)	2713.46
	d) Employee benefits expenses	1689.67	1478.54	1088.82	5772.97	4257.94
	e) Power and fuel	7539.19	6295.13	6479.96	25839.97	17152.26
	f) Packing, distribution & Selling expenses	6654.97	6157.48	5169.26	25632.54	20923.60
	g) Depreciation and Amortisation expenses	880.83	889.14	862.99	3362.25	2773.83
	h) Other expenditure	1617.09	1917.42	1565.72	6936.60	5943.93
	TOTAL	**22731.87**	**21274.78**	**19830.83**	**86502.44**	**66930.05**
3	Profit from operations before other income, finance cost and exceptional items (1-2)	1134.90	59.39	2012.28	5682.30	2800.68
4	Other Income	112.42	66.64	254.21	392.98	463.29
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1247.32	126.03	2266.49	6075.28	3263.97
6	Finance cost	1070.36	1062.01	453.24	3833.41	870.52
7	**Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)**	**176.96**	**(935.98)**	**1813.25**	**2241.87**	**2393.45**
8	Exceptional Items	-	-	-	343.21	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	176.96	(935.98)	1813.25	1898.66	2393.45
10	**Tax expenses**					
	a) Income Tax/MAT	20.00	(231.00)	505.00	400.00	505.00
	b) MAT Credit entitlement	(20.00)	231.00	(505.00)	(400.00)	(505.00)
	b) Income Tax for earlier years (Net)	24.45	-	(288.54)	24.45	(288.54)
	c) Deferred Tax	(119.57)	(695.63)	1330.00	82.34	(278.64)
	Total Tax	**(95.12)**	**(695.63)**	**1041.46**	**106.79**	**(567.18)**
11	**Net Profit/(Loss) from ordinary activities after Tax (9-10)**	**272.08**	**(240.35)**	**771.79**	**1791.87**	**2960.63**
12	**Extraordinary Item (Net of Tax expenses)**	-	-	-	-	-
13	**Net Profit/(Loss) for the period (11-12)**	**272.08**	**(240.35)**	**771.79**	**1791.87**	**2960.63**
14	Paid up Equity Share Capital (Face value Rs.10/-)	2669.38	2669.38	2669.38	2669.38	2669.38
15	Reserves excluding revaluation reserves as per Balance Sheet				48614.99	47550.45
16	**Basic and diluted EPS (in Rs.)**	**1.02**	**-0.90**	**2.89**	**6.71**	**11.09**

	PART II					
A	**Particulars of Shareholding**					
1	Public shareholding					
	- Number of shares	19377177	19377177	19377177	19377177	19377177
	- % of shareholding	72.59	72.59	72.59	72.59	72.59
2	Promoters and promoter group Shareholding					
a)	**Pledged / Encumbered**					
	-Number of shares	3819500	3819563	3819500	3819500	3819500
	-Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	52.20	52.20	52.20	52.20	52.20
	-Percentage of shares (as a % of the total share capital of the Company)	14.31	14.31	14.31	14.31	14.31
b)	**Non-encumbered**					
	-Number of shares	3497103	3497040	3497103	3497103	3497103
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	47.80	47.80	47.80	47.80	47.80
	-Percentage of shares (as a % of the total share capital of the Company)	13.10	13.10	13.10	13.10	13.10

B	INFORMATION ON INVESTORS' COMPLAINTS FOR THE 3 MONTH ENDED MARCH 31,2015			
	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
	NIL	2	2	NIL

NOTES:

1 The above results have been reviewed by Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 4th May, 2015

2 The Board of Directors has recommended a dividend of Rs. 2/- (Rupees Two Only) per share aggregating Rs. 533.88 lacs and Rs. 108.68 lacs towards Corporate Dividend Tax for the year ended 31st March , 2015

3 The figures of the last quarter are the balancing figure between audited figures in respect of the full financial year and published year to date figures up to the 3rd quarter of the relevant financial year.

4 The Company has only one business segment which is cement

5 Statement of Assets and Liabilities is as under:-

(Rs.in Lacs)

S.No.	Particulars	As at 31.03.2015 AUDITED	As at 31.03.2014 AUDITED
A	**EQUITY AND LIABILITIES**		
1	Shareholders' funds		
	(a) Share capital	2669.38	2669.38
	(b) Reserves and surplus	49086.60	48030.97
	Sub-total - Shareholder's funds	51755.98	50700.35
2	**Non-current liabilities**		
	(a) Long-term borrowings	31149.30	34345.70
	(b) Deferred tax liabilities (net)	6141.76	6103.07
	(c) Other long-term liabilities	8029.24	7973.54
	(d) Long-term provisions	733.02	587.30
	Sub-total - Non-current liabilities	46053.32	49009.61
3	**Current Liabilities**		
	(a) Short-term borrowings	3321.60	1327.13
	(b) Trade payables	10403.94	6885.11
	(c) Other current liabilities	10884.29	5173.07
	(d) Short-term provisions	850.84	1137.03
	Sub-total - Current liabilities	25460.67	14522.34
	TOTAL-EQUITY AND LIABILITIES	123269.97	114232.30
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	78742.17	77004.42
	(b) Non-current investments	3557.02	3557.02
	(c) Long-term loans and advance	2656.23	2034.95
	(d) Other non-current assets	3181.49	3063.41
	Sub-total - Non Current Assets	88136.91	85659.80
2	**Current Assets**		
	(a) Current Investments	22.94	-
	(b) Inventories	15851.64	11593.12
	(c) Trade receivables	2882.91	2273.19
	(d) Cash and cash equivalents	2868.46	4635.21
	(e) Short-term loans and advances	12679.28	9391.92
	(f) Other current assets	827.83	679.06
	Sub-total - Current Assets	35133.06	28572.50
	TOTAL ASSETS	123269.97	114232.30

6 Previous year figures have been rearranged wherever necessary.

By order of the Board

Place : New Delhi
Date : 4th May, 2015

N.G.Khaitan
Director