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B K BIRLA GROUP OF COMPANIES

MANGALAM CEMENT LTD.

REGD. OFFICE & WORKS : P.O. ADITYA NAGAR-326520, MORAK, DISTT. KOTA (RAJ.)



MC/SEC/

February 7, 2012

FAX: 022-26598238 / 26598237 /

SPEED POST

E.mail: cmlist@nse.co.in

**Asst Vice President,
 National Stock Exchange of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (E)
 MUMBAI 400051**

Sub: Un-audited Financial Results for the Quarter ended 31st
 December, 2011.

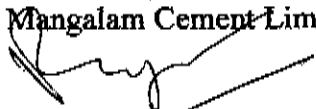
Dear Sir,

Enclosed herewith please find copy of Un-audited Financial Results of the Company for the Quarter ended 31st December, 2011, as approved by the Board of Directors of the Company at its meeting held on 7th February, 2012, at New Delhi.

Please display the Results and this letter on your Notice Board as also upload the same on your web site for the information of your members and investors.

Thanking you,

Yours faithfully,
 For Mangalam Cement Limited,


 R.C. GUPTA
 Company Secretary

Encl: as above

Kota Office : "Mangalam" 93, Dashera Scheme, P.O. Dadabari, KOTA - 324 009 (Rajasthan)
 Tel. No. : 0744 - 2500266, 3098600, Fax : 0744 - 2500178, E-mail : mclhta@kappa.net.in

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Jaipur Office : 30, Shrirampura Colony, Surajnagar (East), Civil Lines, Jaipur-302 006 (Rajasthan)
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MANGALAM CEMENT LTD.

Regd. Office: P.O. Adityanagar-326520, Morak, Distt. Kota (Rajasthan)



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER-2011

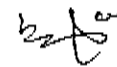
Sr. No.	Particulars	Quarter ended			Nine months ended		(Rs. in Lacs)
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	Year ended 31.03.2011
		UNAUDITED			UNAUDITED		AUDITED
1	Gross Sales/Income from operations	20031.08	14266.52	12699.00	48867.63	40990.49	56470.66
	Less: Excise duty	2800.52	1899.39	1724.07	6746.34	5255.94	7313.63
	Net Sales/ Income from operations	17230.56	12367.13	10974.93	42121.29	35734.55	49157.03
2	Other Operating Income	8.75	85.53	67.95	306.41	256.33	456.06
3	Total Income	17239.31	12452.66	11042.88	42427.70	35990.88	49613.09
4	Expenditure						
	a) (Increase)/Decrease in stock-in-trade & material in process	(421.56)	(283.33)	(1017.14)	476.04	(1754.36)	(1331.48)
	b) Consumption of Raw Materials	2313.87	2241.83	2711.13	5939.09	7127.27	9150.80
	c) Employees cost	912.53	816.35	869.02	2480.34	2282.66	3041.56
	d) Power & Fuel	4313.54	4349.11	4142.91	11188.71	12035.81	15265.50
	e) Packing, distribution & Selling expenses	4695.46	3439.22	3161.49	11602.63	9441.25	13054.46
	f) Depreciation/Amortisation	812.57	808.77	701.02	2417.62	2044.16	2751.42
	g) Other expenditure	1466.76	1062.14	892.43	3545.21	3084.98	4092.55
	TOTAL	14093.17	12434.09	11460.86	37649.64	34261.77	46024.61
5	Profit/(Loss) from operations before other income, interest and exceptional items	3146.14	18.57	(417.98)	4778.06	1729.11	3588.48
6	Other Income	245.31	65.66	164.50	440.65	599.85	767.89
7	Profit/(Loss) before interest and exceptional items	3391.45	84.23	(253.48)	5218.71	2328.96	4356.37
8	Interest & Financial Charges	86.90	76.13	84.22	218.64	161.67	219.47
9	Profit/(Loss) after interest but before exceptional items	3304.55	8.10	(337.70)	5000.07	2167.29	4136.90
10	Deduct - Exceptional Items	-	-	-	-	-	-
11	Profit/(Loss) from ordinary activities before tax	3304.55	8.10	(337.70)	5000.07	2167.29	4136.90
12	Provision for Tax						
	a) Income Tax/MAT	695.00	(60.00)	(375.00)	1205.00	-	25.00
	b) Income Tax for earlier years	-	-	290.77	-	290.77	455.76
	c) Deferred Tax Assets	-	-	-	-	-	(168.00)
	Total Tax	695.00	(60.00)	(84.23)	1205.00	290.77	312.76
13	Net Profit/(Loss) from ordinary activities after Tax	2609.55	68.10	(253.47)	3795.07	1876.52	3824.14
14	Extraordinary Item (Net of Tax provision)	-	-	-	-	-	-
15	Net Profit/(Loss) for the period	2609.55	68.10	(253.47)	3795.07	1876.52	3824.14
16	Paid up Equity Share Capital (Face value Rs.10/-)	2669.38	2669.38	2669.38	2669.38	2669.38	2669.38
17	Reserves excluding revaluation reserves as per Balance Sheet						36295.65
18	Basic and diluted EPS (In Rs.)	9.78	0.25	-0.95	14.22	7.03	14.33
19	Public shareholding						
	- Number of shares	19390358	19390358	19761340	19390358	19761340	19726312
	- % of shareholding	72.64	72.64	74.03	72.64	74.03	73.90
20	Promoters and promoter group Shareholding						
a)	Pledged / Encumbered						
	-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered						
	-Number of shares	7303422	7303422	6932440	7303422	6932440	6967468
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the Company)	27.36	27.36	25.97	27.36	25.97	26.10

NOTES

1. Pursuant to the order dt. 30th November, 2007, of the Hon'ble Rajasthan High Court, deferred tax liability for the year ending on 31st March, 2012, including for Nine months ended on 31st December, 2011 will be adjusted against Securities Premium Account at the year end.
2. The Board of Directors in its meeting held today, has decided to withdraw from the scheme of amalgamation of Mangalam Timber Products Ltd. (MTPL) with Mangalam Cement Ltd as they are of the opinion that in view of the considerable delay on the part of MTPL in not yet obtaining requisite approvals, the Scheme of amalgamation if given effect to shall have adverse implications on the company and its shareholders. As a result interest of Rs. 206.27 lacs up to 31st December 2011 on the loan given by the Company to MTPL has been accounted for during the Quarter.
3. The company has only one business segment which is Cement.
4. The above results have been reviewed by the Audit Committee and the same have been approved by the Board of Directors of the Company at their respective meetings held on 7th February, 2012. Statutory auditors have carried out Limited Review of the above results.
5. Previous period's figures have been regrouped/rearranged wherever necessary.
6. The status of investors' complaints during the current quarter ended 31st December 2011 is as under :

Beginning - Nil, received - 3, disposed of - 3 and pending - Nil

By Order of the Board,



K.C.JAIN
Managing Director



Place : New Delhi
Date : 7th February, 2012