



BK BIRLA GROUP OF COMPANIES

MANGALAM CEMENT LTD.



MANGALAM CEMENT LTD.

MCL/SEC
28th July, 2025

The Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Security Code : MANGLMCEM

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 502157

Sub: Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 47(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the Notice published in the Newspapers Financial Express (English) & Rajasthan Patrika (Hindi) regarding Notice of 49th Annual General Meeting to be held through Video Conference ("VC") / Other Audio Visual Means ("OAVM"), Notice of Record Date & Dividend.

Please take the same on your record.

For Mangalam Cement Limited

Pawan Kumar Thakur
Company Secretary & Compliance Officer
Encl: As Above

Regd. Office & Works : P.O. Aditya Nagar-326520, Morak, Distt. Kota (Raj.) CIN : L26943RJ1976PLC001705, Telefax : 07459 - 232156
Website : www.mangalamcement.com, E-mail : email@mangalamcement.com

Kota Office : Shop No. 20, 80 Feet Road, Opp. Sukhdham Colony, (Near SBI Bank) Kota - 324001 (Rajasthan)
Mob : 9351468064, E-mail : mclkota@kappa.net.in

Delhi Office : 153, Leela Building (GF), Okhla Indl. Estate, Phase-III, New Delhi - 110020
Tel. No. : 011- 43539132, 43539133, 43539137 Fax : 011- 23421768
E-mail : delhi.purchase@mangalamcement.com, delhi.marketing@mangalamcement.com

Jaipur Office : 2nd Floor, Geejgarh Tower, Hawa-Sarak, Jaipur - 302 006 (Rajasthan)
Tel. : 0141 - 2218933, 2218931, E-mail : jaipur.marketing@mangalamcement.com

Continue From Previous Page

<p>BOOK RUNNING LEAD MANAGER</p>  <p>UNISTONE CAPITAL PRIVATE LIMITED A/305, Dynasty Business Park Andheri-Kurla Road, Andheri East, Mumbai- 400 059. Telephone : 022 4604 6494 Email : mb@unistonecapital.com Investor grievance email : compliance@unistonecapital.com Contact Person : Brijesh Parekh Website : www.unistonecapital.com SEBI Registration Number : INM00012449 CIN : U65999MH2019PTC330850</p>	<p>REGISTRAR TO THE OFFER</p>  <p>MUFUG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED) C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai-400 083. Telephone: +91 810 811 4949 Facsimile : +91 22 4918 6060 E-mail : lyotiglobal ipo@in.mfms.mufg.com Investor grievance email : lyotiglobal ipo@in.mfms.mufg.com Website : https://in.mfms.mufg.com/ Contact Person : Shanti Gopalakrishnan SEBI Registration No. : INR000004058 CIN : U67190MH1999PTC118368</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Shrutika Lalan Mandal, Jyoti Global Plast Limited R-554/555, TTC MIDC Area Rabale, Navi Mumbai-400 701, Maharashtra, India Telephone : +91 91521 53987 Email id : cs@jyotiglobalplast.com Website : www.jyotiglobalplast.com</p>
---	--	---

INVESTORS CAN CONTACT THE COMPANY SECRETARY AND COMPLIANCE OFFICER, BRLM OR THE REGISTRAR TO THE OFFER IN CASE OF ANY PRE-OFFER OR POST OFFER RELATED PROBLEMS, SUCH AS NON-RECEIPT OF LETTERS OF ALLOTMENT, NON CREDIT OF ALLOTTED EQUITY SHARES IN THE RESPECTIVE BENEFICIARY ACCOUNT, NON-RECEIPT OF REFUND ORDERS OR NON-RECEIPT OF FUNDS BY ELECTRONIC MODE.

AVAILABILITY OF RHP : Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Manager www.unistonecapital.com and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS : Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Jyoti Global Plast Limited (Telephone : +91 91521 53987) BRLM: Unistone Capital Private Limited (Telephone: 022-4604 6494) Syndicate Member: L.F.C. Securities Private Limited (Telephone : 022 69190011), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum application forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS : A copy of abridged prospectus shall be available on the website of the company, BRLM and NSE at www.jyotiglobalplast.com, www.unistonecapital.com and www.nseindia.com, respectively.

SYNDICATE MEMBER: L. F. C. Securities Private Limited
BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK : Kotak Mahindra Bank Limited
UPI : UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For JYOTI GLOBAL PLAST LIMITED
On Behalf of the Board of Directors
Sd/-
Bhawani Khimji Shah
Promoter & Chairman

Place: Navi Mumbai
Date : July 28, 2025

JYOTI GLOBAL PLAST LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on July 22, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.unistonecapital.com and websites of NSE i.e. www.nseindia.com, investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 26 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U. S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U. S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

PRE-OFFER PUBLIC ANNOUNCEMENT, CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT & THE LETTER OF OFFER UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE OVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

ROTOGRAPHICS (INDIA) LIMITED

CIN: L24260DL1976PLC008036
Reg office: Shop No. 37, Shankar Market, Connaught Place, New Delhi-110001
Phone: +91-86735 74302; Website: www.rotogrpIndia.co.in; Email Id: info@rotogrpIndia.co.in

OPEN OFFER FOR ACQUISITION OF UPTO 34,19,338 (THIRTY FOUR LAKH NINETEEN THOUSAND THREE HUNDRED AND THIRTY EIGHT ONLY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE EXPANDED SHARE CAPITAL (AS DEFINED BELOW) FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF ROTOGRAPHICS (INDIA) LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "ROTOGRAPHICS") BY MR. SHREY GUPTA ("ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Pre-Offer Public Announcement, Corrigendum to the Detailed Public Statement & the Letter of Offer is being issued by **Intellectual Corporate Advisors Private Limited (Manager to the Offer)**, for and on behalf of Mr. Shrey Gupta ("Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire 34,19,338 (Thirty Four Lakh Nineteen Thousand Three Hundred And Thirty Eight Only) Equity Shares of ₹ 10/- each of Rotographics (India) Limited, (hereinafter referred to as "ROTOGRAPHICS"/"Target Company"/"TC") representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of the Financial Express (English) and Janasatta (Hindi) and Pratibha (Marathi) at Mumbai Edition (being the place where the Stock Exchange is situated) on Friday, January 17, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER.

- The Offer Price is ₹ 15/- (Rupees Fifteen Only) per fully paid-up Equity Share. The Offer price will be paid in Cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer. There has been no revision in the Offer Price.
- The Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommended that the Offer Price of ₹ 15/- (Rupees Fifteen Only) per fully paid-up Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on Thursday, July 24, 2025 in all editions of the Financial Express (English), Janasatta (Hindi) and Pratibha (Marathi) at Mumbai (being the place where the Stock Exchange is situated). Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer.
- The Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "Letter of Offer") dated Friday, July 18, 2025, was mailed on Tuesday, July 22, 2025 through electronic means to all the Public Shareholders of the Target Company whose e-mail ids are registered with the Depositories and/or the Target Company, and the physical copies were dispatched on Tuesday, July 22, 2025, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on Tuesday, 15 July 2025 ("Identified Data").
- The Letter of Offer is also available on SEBI's website (www.sebi.gov.in) and is available on the Manager to Offer's website (www.rotogrpIndia.co.in) and the Shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement" at page 20 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the Open Offer is set out below:
 - In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.
 - In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.3 of the Letter of Offer along with Form SH-4.
 - In case of non-receipt of the Letter of Offer: Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website www.sebi.gov.in as well as from the Manager to the Offer website www.rotogrpIndia.co.in. Alternatively, in case of non receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
- The Draft Letter of Offer was submitted to SEBI on January 24, 2025, in accordance with Regulation 18(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI have been duly incorporated in the Letter of Offer, according to Regulation 18(4) of the SEBI (SAST) Regulations, 2011.
- There have been no other material changes in relation to the Offer, since the date of the Public Announcement on January 10, 2025, save as otherwise disclosed in the DPS and the Letter of Offer.
- As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.
- Revised Schedule of Activities:

Tentative Schedule of Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
Date of the Public Announcement	Friday, 10 January 2025	Friday, 10 January 2025
Date of publication of the Detailed Public Statement	Friday, 17 January 2025	Friday, 17 January 2025
Last date of filing of the draft Letter of Offer with SEBI	Friday, 24 January 2025	Friday, 24 January 2025
Last date for a Competing Offer ^a	Friday, 07 February 2025	Friday, 07 February 2025
Identified Data ^b	Tuesday, 18 February 2025	Tuesday, 18 February 2025
Last date by which Letter of Offer will be dispatched to the Shareholders	Thursday, 27 February 2025	Tuesday, 22 July 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Tuesday, 04 March 2025	Thursday, 24 July 2025
Last date for revising the Offer Price Offer Size	Tuesday, 04 March 2025	Friday, 25 July 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Wednesday, 05 March 2025	Monday, 28 July 2025
Date of commencement of tendering period (Offer Opening Date)	Thursday, 06 March 2025	Tuesday, 29 July 2025
Date of expiry of tendering period (Offer Closing Date)	Thursday, 20 March 2025	Monday, 11 August 2025
Date by which all requirements including payment of consideration would be completed	Friday, 04 April 2025	Tuesday, 26 August 2025

Notes:

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- Identified Data is only for the purpose of determining the names of the shareholders as on each date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.
- There was no competing offer.

Issued by the Manager to the Open Offer



Intellectual Corporate Advisors Private Limited
Corporate Off: B-20, Second Floor, Sector 1, Noida 201301
Tel No.: +91-120-4296060
Website: www.intellectualadvisors.com
Email Address: info@intellectualadvisors.com
Contact Person: Mr. Amit Puri
SEBI Registration Number: MB/INM00012944
Validity: Permanent
CIN: U74999DL2021PTC37748

Sd/-
Shrey Gupta
Acquirer

Place: New Delhi
Date: July 26, 2025

MANGALAM CEMENT LTD.
CIN: L26943RJ1976PLC01705
Regd. Office: P.O. Aditya Nagar - 326520, Merak, Distt. Kota (Raj.)
Phone: 07459-233127 • Fax No.: 07459-232036
E-mail: shares@mangalamcement.com • Website: www.mangalamcement.com

NOTICE OF 49TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM"), NOTICE OF RECORD DATE & DIVIDEND

NOTICE is hereby given that the 49th Annual General Meeting (49th AGM) of the Members of the Company will be held on Friday, 22nd August, 2025 at 2.00 P.M., Indian Standard Time ("IST") through Video Conference ("VC") / Other Audio Visual Means ("OAVM") facility without the physical presence of the Members at a common venue in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020 dated 8th April, 2020, No. 17/2020 dated 13th April, 2020, No. 20/2020 dated 5th May, 2020, No. 02/2021 dated 13th January, 2021, No. 21/2021 dated 14th December, 2021, No. 2/2022 dated 5th May, 2022, No. 10/2022 dated 28th December, 2022, No. 09/2023 dated 25th September, 2023 and 09/2024 dated 19th September, 2024, ("MCA Circulars") has allowed Companies to convene their Annual General Meeting and Securities and Exchange Board of India vide its Circular Nos. SEBI/HO/CFD/CMD/1/CIR/P/2020/79 dated 12th May, 2020, SEBI/HO/CFD/CMD/1/CIR/P/2021/11 dated 15th January, 2021, SEBI/HO/CFD/CMD/1/CIR/P/2022/62 dated 13th May, 2022, SEBI/HO/CFD/P/2023/4 dated 5th January, 2023 read with Master Circular No. SEBI/HO/CFD/P/2023/120 dated 11th July, 2023 and SEBI Circular No. SEBI/HO/CFD/P/2023/767 dated 7th October, 2023 and dated 3rd October, 2024, respectively issued by the Securities and Exchange Board of India ("SEBI Circular").

In accordance with the MCA Circulars and the SEBI Circulars, the Notice of the 49th AGM and the Annual Report for the Financial Year 2024-25 will be sent only by email to all those Members, whose email addresses are registered with the Company or with their respective Depository Participants ("Depository"). Members can join and participate in the 49th AGM through VC/OAVM facility only. The instructions for joining the 49th AGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the 49th AGM are provided in the Notice of the 49th AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 181 of the Companies Act, 2013. The Company has made arrangement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the AGM will be provided by NSDL. The Notice of the 49th AGM and the Annual Report will also be available on Company's website i.e. www.mangalamcement.com/finance_new.php, National Securities Depository Limited ("NSDL") website <https://www.evoting.nsdl.com> and websites of Stock Exchanges (BSE Limited: www.bseindia.com and National Stock Exchange of India Limited: www.nseindia.com).

A letter containing the weblink of the Annual Report for the Financial year 2024-25 is being sent to the Registered Address of the shareholders, whose email-address are not registered with the Company/RTA.

In case you have not registered your e-mail address with the Company/Depository, please follow below instructions for registration of email id for obtaining Annual Report and login details for e-voting:

- Members holding shares in physical mode** are requested to send Form ISR-1, SH-13, ISR-2 (If signature is not match with Company's record) to the registered office of the Registrar and Share Transfer Agent (RTA) of the Company i.e. M&S Services Ltd, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110020 for receiving the Annual Report 2024-25, remote e-voting instructions and User ID & Password.
- Members holding shares in demat form** are requested to register/update email id with your Depository Participant ("DP") and generate password as procedure given in e-voting instructions as above.
- In terms of SEBI circular dated 9th December, 2020 on e-Voting facility provided by Listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-voting facility.

Record Date & Payment of the Final Dividend
The Company has fixed Friday, 15th August, 2025 as the "Record date" for determining entitlement of Members to final dividend for FY 2024-25, if approved at AGM. The Board of Directors of the Company ("Board") at its meeting held on 10th May, 2025 recommended a dividend of ₹ 1.50 per share, will be paid subject to deduction of Income Tax at Source ("TDS") on and from Tuesday, 26th August, 2025, as under:

In respect of Equity Shares:-

- Held in Physical Form:** To all the Members, whose names are on the Company's Register of Members, after giving effect to valid transmission and transmission requests lodged with the Company, as on close of business hours of Friday, 15th August, 2025.
- Held in Electronic Form:** To all beneficial owners of the shares, as of end of day on Friday, 15th August, 2025, as per details furnished by the Depositories for this purpose.

SEBI vide its Circular No. SEBI/HO/MRSD/MRSD- STAMB/P/2021/655 dated 3rd November, 2021 (subsequently amended by Circular Nos. SEBI/HO/MRSD/MRSD- B/AMB/P/2021/687 dated 14th December, 2021, SEBI/HO/MRSD/MRSD-P/1/P/2023/37 16th March, 2023 and SEBI/HO/MRSD/P/2023/181 17th November, 2023) has mandated that with effect from 1st April, 2024, dividend to security holders (holding securities in physical form), shall be paid only through electronic mode. Such payment shall be made only after furnishing the PAN, contact details including mobile number, bank account details and specimen signature if already not registered with the company.

TDS on Dividend
Pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders effective 1st April, 2020 and the Company is required to deduct tax at source from dividend paid to the Members at the rates prescribed in the Income Tax Act, 1961 ("IT Act"). In general, to enable compliance with the TDS requirements, Members holding shares in demat form are requested to complete and/or form, with the Registrar and Transfer Agent ("RTA"), by submitting the documents by visiting <https://members.com/investorax/investor24-25.asp> and selecting "MANGALAM CEMENT LTD." from the drop down list and thereafter providing other information(s) i.e. Email ID; DPID-CLIENTID or Folio No. and scanned copy of the documents determining the eligibility of shareholders for payment of Final Dividend is also required to be uploaded at "UPLOAD TAX DOCUMENTS" link (Please note that only PDF/JPG/JPEG/PNG/GIF/ZIP file can be uploaded having maximum file size of 10MB). Once uploaded please click the captcha and click the upload button. You are requested to upload the said documents on or before 16th August, 2025, 11.00 A.M. This submission is necessary for the Company to determine and deduct the appropriate TDS/withholding tax rate. A separate communication providing detailed information w.r.t. deduction of tax at source on dividend distribution including action required from members has been already circulated to members and is available on the website of the Company at <https://www.mangalamcement.com/others.php>.

For: Mangalam Cement Limited
Sd/-
Pawan Kumar Thakur
Company Secretary & Compliance Officer

Date: 25th July, 2025
Place: Kolkata

SAKTHI SUGARS LIMITED
CIN: L15421TN1961PLC000396
Regd. Office : Sakthignagar - 638 315, Bhavani Taluk, Erode District, Tamilnadu
Phone : 0422-4322222, 2231551
E-mail : shares@sakthisugars.com ; Website : www.sakthisugars.com

NOTICE Special Window for Re-lodgement of Transfer Requests of Physical Shares

Pursuant to SEBI circular No. SEBI/HO/MRSD/MRSD-PoD/P/2025/97 dated 02.07.2025, the Company is pleased to offer an one-time special window for investors to submit re-lodgement requests for the transfer of physical shares. This special window is open from 07.07.2025 to 06.01.2026, and is specially applicable to cases which were lodged prior to deadline of 01.04.2019 and the original share transfer was rejected/returned/not attended due to deficiencies in documentation, or were not processed due to any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window period.

Eligible investors may submit their transfer request along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) at MUFUG Intime India Private Limited (Formerly Link Intime India Private Limited), Surya, 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641028, Tamil Nadu, India. Tel : +91 42 2314792, 2539835, 2539836 within the stipulated period.

Note: All Shareholders are requested to update their E-mail ids) with Company/RTA/Depository Participants.

For Sakthi Sugars Limited
S. Venkatesh
Company Secretary

Coimbatore
26.07.2025

The South Indian Bank Ltd.
CIN: L0519KL1905PLC001017
Regd. Office: "SBI House", SBI House, Mission Quarters
P.B. No.28,T.B.Road, Thiruvur-680001 Tel:0467-2420020
www.southindianbank.com E-mail: hc0009@sbi.co.in

97TH ANNUAL GENERAL MEETING OF THE SOUTH INDIAN BANK LIMITED

Security holders of the Bank may note that 97th Annual General Meeting of the South Indian Bank Limited will be held on Wednesday, 20th August, 2025 at 11 a.m. (IST) via Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with Companies Act, 2013 read with General Circulars 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, General Circulars No. 2/2022 dated 05th May, 2022, General Circular No. 20/2020 dated 05th May, 2020, General Circular No. 10/2022 dated 28th December 2022 and General Circular No. 09/2023 dated on 25th September, 2023, General Circular No. 09/2024 dated on September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as "MCA Circulars"), and Securities and Exchange Board of India ("SEBI") vide its circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/2025/025/83 dated June 05, 2025 on Limited relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (collectively referred to as "SEBI Circulars") and all other applicable laws and circulars issued by MCA, Government of India and Securities and Exchange Board of India (SEBI), to transact the business that will be set forth in the Notice of the Meeting. The registered office of the Bank shall be deemed to be the venue for the AGM.

- In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for FY 2024-25 will be sent to all the security holders whose email addresses are registered with the Bank/Depository Participant(s). Security holders holding shares and debentures in dematerialized mode and had not registered their email addresses and mobile numbers are requested to register their email addresses and mobile numbers with their relevant depositories through their depository participants. Shareholders holding shares in physical mode and had not registered their email addresses and mobile numbers are requested to furnish their email addresses and mobile numbers with the Bank's Registrar and Share Transfer Agent M/s. MUFUG Intime India Pvt. Ltd., Surya 35, Mayflower Avenue Behind Senthil Nagar Sowripalayam Road Coimbatore - 641028 Tel: 0422-2314792. Email: coimbatore@in.mfms.mufg.com, Website: www.in.mfms.mufg.com. This would also enable those shareholders to attend the AGM/AGM their votes for the Items to be transacted in the Annual General Meeting of the Bank.
- The notice of the 97th AGM and Annual Report for the Financial Year 2024-25 will also be made available on the Bank's website, at <https://www.southindianbank.com> under "Investor Desk" section, the same can also be accessed from the following web link viz.: <https://www.southindianbank.com/content/annual-report-financial-year-2024-to-2025/4074> further the websites of the stock exchanges viz., BSE Limited at <http://www.bseindia.com> and on the National Stock Exchange of India Ltd., at <https://www.nseindia.com> and on the NSDL's website, at <http://www.evoting.nsdl.com>.
- Shareholders will have an opportunity to attend the AGM through electronic mode only and cast their vote remotely or through the e-voting system during the meeting on the business as set forth in the Notice of the AGM through electronic voting system. The manner of voting remotely or through e-voting facility at the AGM for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the Notice to the shareholders. The details will also be made available on the website of the Bank. Shareholders are requested to visit <https://www.southindianbank.com> to obtain such details.
- The Board of Directors has recommended a dividend of 40% i.e. Rs.0.40 per Equity share of face value of Rs.1 per share for the Financial Year ended March 31, 2025 which will be subjected to the approval of Shareholders at AGM. Shareholders holding their shares in Demat form are requested to update their Bank account details with their Depository Participants and those who are holding shares in physical form may update the same with Bank/RTA.
- The dividend once approved by the shareholders will be paid on or before 18th September 2025, through various online transfer modes or through issue of Dividend Warrants.
- In accordance with the provisions of the Income Tax Act, 1961 as amended by Finance Act, 2020, with effect from April 1, 2020, dividend declared and paid by the Bank is taxable in the hands of the shareholders and Bank is required to deduct tax at source ("TDS") on dividend paid to the shareholders at the applicable rate. The details / information in this regard are attached as Annexure to the notice of the 97th Annual General Meeting of the Bank.
- Security holders may please note that, in terms of the aforementioned circulars, the Bank will not be sending physical copies of AGM Notice and Annual Report to the shareholders and/or debenture holders, unless the same is specifically requested.
- The 97th AGM Notice will be sent to the shareholders in accordance with the applicable laws on their registered email address in due course.

For The South Indian Bank Limited
Sd/-
(Jimmy Mathew)
Company Secretary

Place : Thiruvur
Date : July 27, 2025

