



BK BIRLA GROUP OF COMPANIES

# MANGALAM CEMENT LTD.



MANGALAM CEMENT LTD.

MCL/SEC  
21<sup>st</sup> June, 2025

The Corporate Relations Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai 400 051  
**Security Code : MANGLMCEM**

The Corporate Relations Department  
Department of Corporate Services  
BSE Limited  
25th Floor  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
**Scrip Code: 502157**

**Sub: Submission of copy of the newspaper advertisements in respect of transfer of equity shares of the company to the Investor Education and Protection Fund (IEPF) Authority**

Dear Sir/Madam,

Pursuant to Regulation 47(3) of the Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the Notice published in the newspapers Financial Express (English) & Rajasthan Patrika (Hindi) in connection with the proposed transfer of Dividend together with corresponding eligible equity shares to the Investor Education and Protection Fund (IEPF) authority pursuant to the provisions of section 124(6) of the Companies Act, 2013 and the rules referred there under.

Please take the same on your record.

**For Mangalam Cement Limited**

**Pawan Kumar Thakur**  
**Company Secretary & Compliance Officer**  
**Encl: As Above**

...continued from previous page.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1.00 million provided that under these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 373 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Bid ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details will be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters - Main objects of our Company" on page 218 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 405 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 400,000,000.00 divided into 200,000,000 Equity Shares of face value of ₹ 2 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 261,871,200.00 divided into 130,935,600 Equity Shares of face value of ₹ 2 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 81 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories of the Memorandum of Association of the Company were Tarachand Agarwala, Shanti Prasad Agarwala, Bhagwati Prasad Agarwala, Shyama Prasad Agarwala, Rajendra Prasad Agarwala, Rampopal Sangarneria, Punushottam Lal Ajitsaria. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 81 of the RHP.

LISTING: The Equity Shares once be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters, each dated November 25, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been filed and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013 for filing. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 405 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Issue Document. The investors are advised to refer to page 353 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 354 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 355 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the Bidders is invited to "Risk Factors" on page 31 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER		COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <p><b>Motilal Oswal Investment Banking</b> Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah, Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: ellenbarrie ipo@motilaloswal.com Investor grievance e-mail: moiapredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact Person: Kunal Thakkar/Vaibhav Shah SEBI Registration No.: INM000011005</p>	 <p><b>IIFL Capital</b> IIFL Capital Services Limited (Formerly Known As IIFL Securities Limited) 24<sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, Tel: +91 22 4646 4728 E-mail: ellenbarrie.ipo@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Anuj Damani/Mansi Sampat SEBI Registration: INM000010940</p>	 <p><b>JM Financial</b> JM Financial Limited 7<sup>th</sup> Floor, Energy Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: ellenbarrie.ipo@jmfli.com Investor grievance e-mail: grievance.ibd@jmfli.com Website: www.jmfli.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361</p>	 <p><b>KFin Technologies Limited</b> Selenium, Tower B, Plot No. 31 and 32 Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddy 500 032 Telangana, India Tel: +91 40 6716 2222/18003094001 E-mail: eigi.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000002221</p>	<p><b>Aditya Keshri</b> <b>ELLENBARRIE INDUSTRIAL GASES LIMITED</b> Address: 3A, Ripon Street, Kolkata-700016 Tel: 033-48226521 E-mail: complianceofficer@ellenbarrie.com Website: www.ellenbarrie.com</p> <p>Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.</p>	

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, IIFL Capital Services Limited (Formerly Known As IIFL Securities Limited) at www.iiflcap.com and JM Financial Limited at www.jmfli.com and at the website of the Company, ELLENBARRIE INDUSTRIAL GASES LIMITED at www.ellenbarrie.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.ellenbarrie.com, www.motilaloswalgroup.com, www.iiflcap.com and www.jmfli.com and www.kfintech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, ELLENBARRIE INDUSTRIAL GASES LIMITED. Telephone: 033-48226521; BRLMs: Motilal Oswal Investment Advisors Limited, Tel: +91 22 7193 4380; IIFL Capital Services Limited (Formerly Known As IIFL Securities Limited), Tel: +91 22 4646 4728 and JM Financial Limited, Tel: +91 22 6630 3030 and Syndicate Members: Motilal Oswal Financial Services Limited, Telephone: +91 22 7193 4200 / +91 22 7193 4263 and JM Financial Services Limited, Tel: +91 22 6630 3030. Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer, Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Almondz Global Securities Ltd., Anand Rathi Share and Stock Brokers Limited, Asit C, Mehta Investment Intermediates Ltd., Axis Capital Limited,

Bajaj Financial Securities Ltd., Centrum Broking Ltd., Dalal & Broacha Stock Broking Pvt Ltd., Edelweiss Broking Limited, Eureka Stock & Share Brokers Ltd., Finwiz Technology Private Ltd., Globe Capital Markets Ltd., HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets and Securities Ltd., JM Financial Services Limited, Kantilal Chhaganlal Securities P. Ltd., Keynote Capital Limited, KJM Capital Market Services Ltd., Kotak Securities Limited, LKP Securities Limited, Nuvama Wealth and Investment Limited, Prabhudas Lilladher Pvt Ltd., Pravin Ratilal Share & Stock Brokers Ltd., Religare Broking Ltd., RR Equity Brokers Private Limited, SBICAP Securities Limited, ShareKhan Limited, SMC Global Securities Limited, SS Corporate Securities Ltd., Systematic Shares and Stock Brokers Ltd., TradeBulls Securities (P) Ltd. and Yes Securities (India) Limited.

ESCROW COLLECTION BANK AND REFUND BANK: Kotak Mahindra Bank Limited | PUBLIC OFFER ACCOUNT BANK: Axis Bank Limited | SPONSOR BANKS: Axis Bank Limited and Kotak Mahindra Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Kolkata, West Bengal  
Date: June 20, 2025

For ELLENBARRIE INDUSTRIAL GASES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Aditya Keshri  
Company Secretary and Compliance Officer

ELLENBARRIE INDUSTRIAL GASES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated June 18, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in and as well as on the website of the BRLMs i.e., Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, IIFL Capital Services Limited (Formerly Known As IIFL Securities Limited) at www.iiflcap.com and JM Financial Limited at www.jmfli.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.ellenbarrie.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

**NOTICE OF LOSS OF SHARES OF MSTC LIMITED**  
Regd. Office : CF 18/2, Street No. 175 Action Area IC, New Town, Kolkata-700156

NOTICE is hereby given that the following certificate(s) has/have been reported as lost/misplaced and the Company intends to issue duplicate certificate(s) in lieu thereof, in due course.

Any person who has a valid claim on the said shares should lodge such claim with the company at its Registered Office within 15 days hereof

Name of the holder	Folio No.	No. of Shares (Re. 10/- F.V)	Certificate No.(s)	Distinctive No.(s)
DETTINNERS PVT. LTD.	D000005	2600 Face Value 10/-	15 200	12701-14000 1112701-1114000

Date : 21.06.2025 DETTINNERS PVT. LTD.

**MANGALAM CEMENT LTD.**  
CIN: L26943RJ1976PLC001705  
Regd. Office: P.O. Aditya Nagar - 326520, Morak, Distt. Kota (Raj.)  
Phone: 07459-233127 • Fax No.: 07459-232036  
E-mail: shares@mangalacement.com • Website: www.mangalacement.com

**NOTICE**  
(For the kind attention of Shareholders of the Company)  
Sub: Transfer of Equity Shares of the Company to Investor Education and Protection Fund ("IEPF")

This NOTICE is published pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendments thereto (the "IEPF Rules").

The IEPF Rules, inter-alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholder for seven consecutive years or more, in the name of Investor Education and Protection Fund and the shares shall be credited to the Demat Account of the IEPF Authority, within 30 days of such shares becoming due to be transferred to the IEPF.

Pursuant to the IEPF Rules, the unclaimed dividend for the financial year 2017-18 will become due for transfer in favour of the IEPF Authority on **13th October, 2025** and accordingly, the shares are to be transferred to the IEPF Authority within 30 days i.e. by **12th November, 2025**.

Complying with the requirements set out in the IEPF Rules, the Company is also communicating individually to the concerned shareholders whose shares are liable to be transferred to IEPF Authority under the said Rules for taking appropriate action(s).

The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at www.mangalacement.com. Shareholders are requested to refer to the web-link i.e. [https://www.mangalacement.com/pdf/unclaimed\\_dividend/List-Shareholders-whose-shares-are-liable-to-transfer-IEPF-FY-2025-26.pdf](https://www.mangalacement.com/pdf/unclaimed_dividend/List-Shareholders-whose-shares-are-liable-to-transfer-IEPF-FY-2025-26.pdf) to verify the details of the shares liable to be transferred to the IEPF Authority.

Shareholders may kindly note that both the unclaimed dividend and corresponding shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the IEPF Rules.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF Authority, may note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to IEPF Authority as per the IEPF Rules and upon such issue, the Company shall inform the depository by way of corporate action to convert the duplicate share certificate(s) into demat form and transfer in favour of IEPF Authority. The original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. Concerned shareholders holding shares in demat form may note that the Company shall inform the depository by way of corporate action for transfer of shares in favour of IEPF Authority.

The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the IEPF Rules. **The shareholders are therefore advised to claim the aforesaid unpaid/unclaimed dividend on or before 20th September, 2025.**

In case the Company does not receive any communication from the concerned shareholders within the stipulated time period as mentioned above i.e. **20th September, 2025**, in order to comply the requirements of the said Rules, company shall be transferring the shares to IEPF suspense account, without any further notice. **Due date for transfer of shares to IEPF is 13th October, 2025, after which shares whether held in physical form as well as demat form shall be mandatorily transferred to IEPF.** Please note that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF Authority pursuant to the IEPF Rules.

Please also note that pursuant to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated 03/11/2021; SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated 16/03/2023 (now rescinded) due to issuance of Master Circular for Registrars to an Issue and Share Transfer Agents dated May 17, 2023 and SEBI/HO/MIRSD/PoD-1/P/CIR/2023/181 dated 17/11/2023, shareholders holding shares in physical mode need to update their KYC details (including PAN/contact details/bank details, nomination details, specimen signature) with the Company and effective from 1st April, 2024, payment of dividend will only be made through electronic mode. Thus, you are requested to kindly get updated KYC details including your bank account details etc. with the Company / its RTA.

For any queries on the above matter, Shareholders are requested to contact the Company or M/s. Mas Services Ltd., Registrar and Transfer Agent of the Company at:

Contact details of the Company	Contact details of the Registrar and Transfer Agent
The Secretarial Department Mangalam Cement Limited P. O. Aditya Nagar – 326 520, Morak, Distt. Kota (Rajasthan) Phone: 07459-233127; Fax: 07459-232156 Email: shares@mangalacement.com	Mas Services Limited T-34, 2nd Floor, Okhla Industrial Area, Phase – II, New Delhi – 110 020 Phone: 011-26387281-83 Fax: 011-26387384 Email: investor@masserve.com

The Shareholders may note that shares transferred to IEPF including benefits accruing on such shares, if any, can be claimed back by them from IEPF after following the procedure, detail of which are available on www.iepf.gov.in.

**For Mangalam Cement Limited**  
Sd/-  
**Pawan Kumar Thakur**  
Company Secretary & Compliance Officer

Date: 20th June, 2025  
Place: Morak (Rajasthan)

**Nippon India Mutual Fund**  
Wealth sets you free

**Nippon Life India Asset Management Limited**  
(CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park,  
Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.  
Tel No. +91 22 6808 7000 • Fax No. +91 22 6808 7097 • mf.nipponindiaim.com

Please be informed that several fake social media profiles are being created using our name, which falsely claim to be operated by **Nippon India Mutual Fund**.

**Here is the fake link to be aware of:**  
1. <https://www.facebook.com/profile.php?id=61555622782081>

We urge you to be cautious of these misleading handles and always use our official handles to obtain information. Our official social media handles are:

 @nipponindiamf  Nippon India Mutual Fund

 @NipponIndiaMF  @NipponIndiaMutualFund

In case of any queries, please contact us at 1860 266 0111 or send us an email at [customercare@nipponindiaim.in](mailto:customercare@nipponindiaim.in).

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**AEGIS VOPAK TERMINALS LIMITED**  
Regd. Office: 502, Skylon, G.I.D.C., Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat.  
Corp. Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400013.  
Tel.: +91 22 6666 3666 • Fax: +91 22 6666 3777  
E-mail: aegis@aegisindia.com • Website: www.aegisvopak.com • CIN: U63003GJ2013PLC075304

**EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025**  
(₹ In Lakh except per share data)

Sr. No.	Particulars	Quarter ended		Year ended	
		31.03.2025	31.12.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited
1	Revenue from operations	15,690	16,150	62,108	56,176
2	Net Profit for the period/year (before Tax, Exceptional and/or Extraordinary items)	5,102	4,509	16,501	12,102
3	Net Profit for the period/year before tax (after Exceptional and/or Extraordinary items)	5,102	4,509	16,501	12,102
4	Net Profit for the period/year after tax (after Exceptional and/or Extraordinary items)	4,134	3,780	12,723	8,654
5	Total Comprehensive Income for the period/year [Comprising Profit for the period/year (after tax) and Other Comprehensive Income (after tax)]	6,628	3,791	15,195	8,802
6	Equity Share Capital	96,884	96,884	96,884	100
7	Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet			47,979	57,002
8	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)				
	Basic (in ₹)	0.42	0.39	1.34	1.00
	Diluted (in ₹)	0.42	0.39	1.31	0.91

The key data relating to audited standalone financial results of Aegis Vopak Terminals Limited for the quarter and year ended March 31, 2025 is as under:

Sr. No.	Particulars	Quarter ended		Year ended	
		31.03.2025	31.12.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited
1	Revenue from operations	13,010	13,641	51,800	41,793
2	Net Profit/(Loss) for the period/year before tax (after Exceptional and/or Extraordinary items)	4,219	3,959	13,751	6,087
3	Net Profit/(Loss) for the period/year after tax (after Exceptional and/or Extraordinary items)	3,539	3,399	10,835	4,690
4	Total Comprehensive Income for the period/year	6,033	3,400	13,303	4,820

Note: The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of financial results are available on the Stock Exchange and company websites. (www.bseindia.com, www.nseindia.com or www.aegisvopak.com). The same can be accessed by scanning the QR code provided below.

**For and on behalf of the Board**  
**Aegis Vopak Terminals Limited**

Place: Mumbai  
Date: June 19, 2025

**Raj K Chandaria**  
Chairman & Managing Director

**Notice**  
Notice seeking 'Expression of Interest' from Asset Reconstruction Companies (ARC) for sale of Financial Assets by Pahal Financial Services Private Limited (Pahal)

Pahal Financial Services Private Limited (Pahal) invites Expression of Interest (Eoi) from ARC's for the proposed sale of its following stressed loan pool. Eligible prospective buyers are requested to intimate their willingness to participate by way of an Eoi in the format provided by Pahal and provide a Non-Disclosure Agreement (NDA) in the format provided by Pahal and copy of Registration Certificate issued by Reserve Bank of India (RBI) along with Eoi

The Stressed Loans shall be sold on 'As is, Where is' and 'as is what is' basis without any recourse to Pahal.

(Amount in Rs. Cr as on 30<sup>th</sup> April 2025)

Title of the account ("Stressed Assets")	No. of A/c's	Aggregate Principal O/s as on 30.04.2025	Reserve Price	Terms of Sale
Portfolio of Stressed MFI Loans	93,800	Rs. 162.69	Reserve Price : Rs. 70.00 crs	Cash + SR Basis

The timelines for sale are as under :-

Sr. No.	Activity	Dates
1	Period of due diligence by prospective bidder including receipt of queries, if any (*)	21.06.2025 to 25.06.2025 (till 12.00 Noon)
2	Bid Submission	25.06.2025 till 12.00 Noon
3	Bid Opening, Negotiations and Declaration of highest bidder	25.06.2025 @ 1.00 PM
4	Fund Transfer and Execution of Assignment Agreement	25.06.2025 1.00 PM onwards

\* Access to virtual data room/data & documents for due diligence would only be available after submission of Eoi and NDA to Pahal.

\* The format of NDA and EOI can be obtained from Mr. Chintan Desai and Ms. Dimple Padhiar, Pahal Financial Services Private Limited, 7<sup>th</sup> Floor, Binori B Square-2, Opp. Hathisinghi Vadi, Amboliscross Road, Ahmedabad - 380054 (Email Id: chintan.desai@pahalfinance.com & dimple.padhiar@pahalfinance.com). Thereafter, the prospective buyers can undertake the due diligence at their own cost.

\* Upon receipt of Eoi and NDA, the detailed sale process note and information pertaining to the NPA accounts offered for sale would be shared with the eligible bidders.

\* Pahal reserves the right to sell these assets in whole or in part, in one or multiple pools, to include additional assets to and/or withdraw certain assets or all the assets, at its sole discretion, without assigning any reasons at any stage of transaction.

\* The cut-off date for the sale of the abovementioned assets shall be specified separately at the time of final bid submission as part of the sale process.

\* All costs, expenses, taxes, stamp duties and liabilities incurred by each Bidder in connection with the Transaction, including (without limitation) in connection with Due Diligence, preparation and/or submission of the Bid, including fees of its own advisors, if any, shall be borne and paid by such Bidder, whether its Bid is accepted or rejected for any reason and Pahal does not assume any liability whatsoever in this connection

\* Pahal reserves the right to terminate the sale/auction process at any point of time without prescribing any reason thereof, at its own discretion. The decision of Pahal shall be final and binding in this regard.

\* Evaluation of Bids received and any sale under this process shall be subject to Pahal's bid parameters, evaluation criteria and final approval by the Competent Authority of Pahal

\* The above stated sale of stressed loans shall be in compliance with relevant RBI and other regulatory requirements.

**AEGIS LOGISTICS LIMITED**  
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