

MANGALAM CEMENT LTD.



MCL/SEC/ 17th December, 2024

Security Code : MANGLMCEM	<u>Scrip Code: 502157</u>
Bandra (E), Mumbai 400 051	Dalal Street, Mumbai – 400 001
Bandra-Kurla Complex	Phiroze Jeejeebhoy Towers
Plot No. C/1, G-Block	25th Floor
Exchange Plaza, 5th Floor,	BSE Limited
The National Stock Exchange of India Ltd.	Department of Corporate Services
The Corporate Relations Department	The Corporate Relations Department

<u>Sub: Disclosure of Intimation received from the Promoters / Member of Promoters</u> <u>Group under Regulation 10(6) SEBI (Substantial Acquisition of Shares and</u> <u>Takeovers) Regulations, 2011</u>

Dear Sir / Madam,

We would like to inform you that in term of Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Company has received disclosures from Mr. Anshuman Vikram Jalan and Vidula Consultancy Services Limited, under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of 5,00,000 (Five Lakhs) equity shares of Mangalam Cement Ltd. on account of inter-se transfer between Promoter / Promoter Group pursuant to Internal restructuring, as follows:-

S. No.	Transferor	Transferee	No. of Equity Shares	
1	Pilani Investment and	Anshuman Vikram Jalan	50,000	
2	Industries Corporation	Vidula Consultancy	4,50,000	
	Ltd.	Services Limited		

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully, For Mangalam Cement Limited

Pawan Kumar Thakur Company Secretary and Compliance Officer Encl: As Above <u>Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of</u> <u>any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI</u> <u>(Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1	Name of the Target Company (TC)	Mangalam Cement Ltd.				
	Name of the acquirer(s)	-	n Vikram Jala			
			nal Stock Exe		India Ltd	
	shares of the TC are listed	BSE Ltd		C		
4.	U		ansfer among	•	·	
	rationale, if any, for the transfer/	group purs	suant to inter	nal restruct	uring.	
	acquisition of shares.					
5.	Relevant regulation under which the	Regulation			l (Substantial	
	acquirer is exempted from making open	Acquisitio			Takeovers)	
	offer.	Regulation	ns, 2011 ("SA	AST")		
6.	Whether disclosure of proposed					
	acquisition was required to be made					
	under regulation 10 (5) and if so,					
	- whether disclosure was made and				ne disclosure	
	whether it was made within the				ck exchanges	
	timeline specified under the				f the Inter-se	
	regulations.	Transfer, v	where the sha	ires of the	ΓC are listed.	
	0	9 th Decem	har 2024			
	exchange.	9 Decem	001, 2024			
7.	Details of acquisition	Disc	losures	Whether the		
		requir	red to be	disclosures under		
		-	e under	regulation 10(5)		
		regulation 10(5)		are actually made		
	a. Name of the transferor / seller	Pilani Investment and				
		Industries Corporation		1		
		Ltd.				
	b. Date of acquisition	16/12/2024		The acquisition has been done after 4 (four)		
				done after 4 (four) working days from the		
				date of aforesaid		
				disclosure.		
	c. Number of shares/ voting rights in	50,000		Yes		
	respect of the acquisitions from each					
	person mentioned in 7(a) above					
		0.182%		Yes		
	actually acquired as a % of diluted					
	share capital of TC					
	e. Price at which shares are proposed to	937.50 pei	r Share	Yes		
	be acquired / actually acquired					
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of	% w.r.t	No. of	% w.r.t	
		shares	total	shares	total	
		held	share	held	share	
			capital of		capital of	
			TC		TC	
\vdash		0007400		8737420		
	a Each Acquirer / Transferee(*)	8687420	31.59%	0/5/420	31.77%	

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

(Anshuman Vikram Jalan) Signature of Acquirer

Date: 17/12/2024 Place: Kolkata <u>Format for Disclosures under Regulation 10(6)</u> –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	NT	- $ -$	1	0		
1.		ame of the Target Company (TC)		n Cement Ltd	and the second se	
2.		ame of the acquirer(s)		onsultancy Se		
3.		ame of the stock exchange where ares of the TC are listed	The National Stock Exchange of India Ltd BSE Ltd			India Ltd
4.	ra	etails of the transaction including tionale, if any, for the transfer/ equisition of shares.	Inter-se transfer amongst promoter / promote group pursuant to internal restructuring.			
5.	ac	elevant regulation under which the quirer is exempted from making open fer.	Regulation 10 (1) (a)(ii) of SEBI (Substantia Acquisition of Shares and Takeovers Regulations, 2011 ("SAST")			
6.	ac	 hether disclosure of proposed quisition was required to be made ader regulation 10 (5) and if so, whether disclosure was made and whether it was made within the timeline specified under the regulations. date of filing with the stock exchange. 	Yes, the acquirer has made the disclosure under Regulation 10(5) of the stock exchanges with respect to the intimation of the Inter-se Transfer, where the shares of the TC are listed. 9 th December, 2024			
7.	De	etails of acquisition	requi mad	closures red to be e under tion 10(5)	disclos regula	ther the ures under tion 10(5) ally made
	a.	Name of the transferor / seller	Pilani Investment and Industries Corporation Ltd. 16/12/2024		d Yes	
	b.	Date of acquisition				
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	4,50,000		Yes	
	d.		1.64%		Yes	
	e.	Price at which shares are proposed to be acquired / actually acquired	927.00 per share		Yes	
8.	Sh	areholding details	Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
-	a	Each Acquirer / Transferee(*)	8737420	31.77%	9187420	33.41%
		Each Seller / Transferor	1470000	5.35%	1020000	3.71%

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Vidula Consultancy Services Limited

ULTA

Authorised Signatory Signature of Acquirer

Date: 17.12.2024 Place: Kolkata