IL&FS | Financial Services

IL&FS Financial Services Limited

The IL&FS Financial Centre
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Bandra Kurla Complex
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Corporate Identity Number - U65990MH1995PLC093241

May 14, 2015

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Re : Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir :

(1) IL&FS Financial Services Limited has acquired the equity shares of Mangalore Chemicals and Fertilizers Limited as under:

Pledgor	Date	Quantity	Pledge
Zuari Fertilisers and Chemicals Limited	14.05.2015	9,757,105	Pledge Created
Loan Against Shares	14.05.2015	55,992	Pledge Created

(2) In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing the requisite declaration for your information and necessary action

Sincerely,

Sujoy Kumar Das
Authorised Signatory

Annexure

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1	Name of the Target Company (TC)	Mangalore Chemicals & Fertilizers Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Financial Services Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5	Details of the acquisition as follows :	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
	Before the acquisition under consideration, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	---	---	---
	b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
	c) Voting rights (VR) otherwise than by equity shares	--	--	--
	d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c+d)	---	---	---
	Details of acquisition			
	a) Shares carrying voting rights acquired	---	---	---
	b) VRs acquired otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
	d) Shares in the nature of encumbrance	9,813,097	8.28	8.28

	(pledge/ lien/ non-disposal undertaking/ others)			
	Total (a+b+c+d)	9,813,097	8.28	8.28
	After the acquisition, holding of acquirer along with PACs of :			
	a) Shares carrying voting rights	---	---	---
	b) VRs otherwise than by equity shares	---	---	---
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
	d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	9,813,097	8.28	8.28
	Total (a+b+c+d)	9,813,097	8.28	8.28
6	Mode of acquisition (e.g. open market / public issue /rights issue / preferential allotment /inter-se transfer / encumbrance etc)	Pledge created		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	May 14, 2015		
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs 1,185,151,500/-		
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs 1,185,151,500/-		
11	Total diluted share/voting capital of the TC after the said acquisition	Rs 1,185,151,500/-		

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Signature of the Authorised Signatory

Place: Mumbai

Date: May 14, 2015