McDOWELL HOLDINGS LIMITED

April 05, 2021

1. Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai - 400 001 (corp.relations@bseindia.com)

2. Department of Compliance
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051 (takeover@nse.co.in)

3. **Mangalore Chemicals & Fertilisers Limited**
UB Tower, Level 11, UB City
24, Vittal Mallya Road
Bangalore - 560 001

Dear Sir/Madam,

Sub: Disclosure in compliance with Regulation 30(1), 30(2) and 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter group of Mangalore Chemicals & Fertilizers Limited, Bangalore, we enclose our disclosure as of March 31, 2021 in the prescribed format in compliance with Regulation30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, we declare that pursuant to Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011, the Company has not made any encumbrance directly or indirectly, other than those already disclosed during the Financial Year as on March 31, 2021.

Kindly treat this as compliance under Regulation 30(1), 30(2) and 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011 and take the same on record.

Thanking You,

Yours faithfully,
For McDOWELL HOLDINGS LIMITED

(Director/Authorised Signatory)

Encl: As above.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	**MANGALORE CHEMICALS & FERTILISERS LIMITED**		
2. Name(s) of the stock exchange (s) where the shares of the TC are listed	(1) BSE Limited (2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concern (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more that 25% of the voting rights of the TC.	**N.A.**		
OR			
b. Name(s) of promoters(s), member of the promoter group and PAC with him.	- McDowell Holdings Limited -Zuari Agro Chemicals Limited - Adventz Finance Private Limited -Akshay Poddar -Zuari Global Limited -Shradha Agarwala -Jyotsna Poddar -Gaurav Agarwala -Kingfisher Finvest India Limited -United Breweries Holdings Limited		
4. Particulars of the shareholding of persons(s) mentioned at (3) above	Number of shares	% w.r.t. total shares/voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31, 2021, holding of:			
a) Shares			
- McDowell Holdings Limited	1257186	1.06	1.06
-Zuari Agro Chemicals Limited	64028362	54.03	54.03
-Adventz Finance Private Limited	4075361	3.44	3.44
-Akshay Poddar	959359	0.81	0.81
-Zuari Global Limited	306194	0.26	0.26
-Shradha Agarwala	200000	0.17	0.17
-Jyotsna Poddar	157152	0.13	0.13
-Gaurav Agarwala	150000	0.13	0.13
-Kingfisher Finvest India Limited	0	0.00	0.00
-United Breweries Holdings Limited	0	0.00	0.00
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrant	N.A.	N.A.	N.A.
d) Any other instrument that would entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.
Total	**71133614**	**60.02**	**N.A.**

Part B (**)

Name of the Target Company: MANGALORE CHEMICALS & FERTILIZERS LIMITED

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
- McDowell Holdings Limited	YES	
- Zuari Agro Chemicals Limited	YES	
-Adventz Finance Private Limited	YES	
-Akshay Poddar	YES	
-Zuari Global Limited	YES	
-Shradha Agarwala	YES	
-Jyotsna Poddar	YES	
-Gaurav Agarwala	YES	
-Kingfisher Finvest India Limited	YES	
-United Breweries (Holdings) Limited	YES	

For McDOWELL HOLDINGS LIMITED

(Director/Authorised Signatory)

Place: Bangalore
Date: April 05, 2021

Notes:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted shares/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.